

Dear Shareholder

ANNUAL GENERAL MEETING AND SPECIAL MEETING – NOTICE AND PROXY FORM

Notice is hereby given that the Annual General Meeting (**AGM**) of Shareholders of AuMEGA Metals Limited (ACN 612 912 393) (**Company**) will be held at Level 5, 191 St George's Terrace, Perth, Western Australia 6000 on Tuesday, 27 May 2025 at 4:30pm (AWST).

The Company's Directors welcome you to attend the AGM in person. If COVID-19 social distancing requirements change and impact arrangements for the physical AGM, the Company will update Shareholders by way of an announcement on the ASX and the details will also be made available on the Company's website.

In accordance with section 253RA(2) of the *Corporations Act 2001* (Cth) the Company will not be dispatching physical copies of the Notice of Meeting (**NOM**) to shareholders unless a shareholder has requested a hard copy of the NOM. Instead, a copy of the NOM is available at <https://aumegametals.com/investor-dashboard/asx-announcements/>. If you have provided an email address and have elected to receive electronic communications from the Company, you will receive an email to your nominated address with a link to an electronic copy of the Meeting materials and the voting instruction form.

The NOM is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the NOM, please contact the Company Secretary by email at cosec@aumegametals.com.

Proxy Form and Voting

All shareholders are encouraged to complete and lodge their proxies online or otherwise in accordance with the instructions set out in the Proxy Form and the Notice.

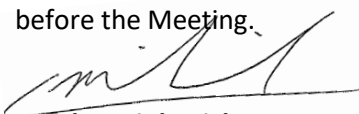
To be valid, your proxy voting instruction must be received by 4:30pm (AWST) on Sunday, 25 May 2025. Any proxy voting instructions received after that time will not be valid for the Meeting. The Company strongly encourages all shareholders to submit their personalized Proxy Forms as instructed prior to the Meeting.

Proxies should be returned as follows:

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| Online | At https://investor.automic.com.au/#/loginsah |
| By mail | Share Registry – Automic, GPO Box 5193, Sydney NSW 2001 |
| By fax | + 61 2 8583 3040 |
| By hand | Automic, Level 5, 126 Phillip Street, Sydney NSW 2000 |

Questions for the Meeting

Shareholders are encouraged to submit questions in advance of the Meeting to the Company. Questions must be submitted in writing to the Company Secretary at cosec@aumegametals.com at least 48 hours before the Meeting.

A handwritten signature in black ink, appearing to read 'Carol Marinkovich'.

Carol Marinkovich
Director & Company Secretary