



Announcement Summary

Entity name

MTM CRITICAL METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday March 28, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MTM	ORDINARY FULLY PAID	73,497,088	28/03/2024
MTMO	OPTION EXPIRING 26-NOV-2024	36,748,542	28/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MTM CRITICAL METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

645885463

1.3 ASX issuer code

MTM

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/3/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Dec-2023 11:56	New - Proposed issue of securities - MTM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MTM : ORDINARY FULLY PAID

Issue date

28/3/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

73,497,088

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration shares for acquisition of Flash Metals Pty Ltd (refer ASX announcement 19 December 2023).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.064000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of consideration shares as approved by shareholders at meeting on 14 March 2024. Escrow of Shares for six (6) months to 27 September 2024.

ASX +security code and description

MTMO : OPTION EXPIRING 26-NOV-2024

Issue date

28/3/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

36,748,542

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration Options for acquisition of Flash Metals Pty Ltd (refer ASX announcement 19 December 2023).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.002700

Any other information the entity wishes to provide about the +securities to be quoted

Issue of consideration options approved at shareholder meeting held 14 March 2024. Escrow of Options for six (6) months to 27 September 2024.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MTM : ORDINARY FULLY PAID	197,793,444
MTMO : OPTION EXPIRING 26-NOV-2024	89,579,417

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTMAJ : OPTION EXPIRING 09-MAY-2025 RESTRICTED	500,000
MTMAG : OPTION EXPIRING 09-MAY-2024 RESTRICTED	500,000
MTMAI : OPTION EXPIRING 16-DEC-2024 RESTRICTED	8,000,000
MTMAH : OPTION EXPIRING 09-NOV-2024 RESTRICTED	500,000
MTMAL : OPTION EXPIRING 09-MAY-2024 EX \$0.30	250,000
MTMAM : OPTION EXPIRING 09-NOV-2024 EX \$0.35	250,000
MTMAN : OPTION EXPIRING 09-MAY-2025 EX \$0.40	250,000
MTMAP : PERFORMANCE RIGHTS	300,000
MTMN : ORDINARY FULLY PAID DEFERRED	31,074,089
MTMOB : OPTION EXPIRING 26-NOV-2024 DEFERRED	15,537,045