



Announcement Summary

Entity name

ANTERIS TECHNOLOGIES LTD

Date of this announcement

Thursday June 01, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	New class-code to be confirmed: UNLISTED OPTIONS EXPIRING 31-MAY-2025 EXERCISABLE \$29.00	4,167	31/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ANTERIS TECHNOLOGIES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

35088221078

1.3 ASX issuer code

AVR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/6/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Previously announced in App 3B on 9/2/2023
New class: OPTIONS EXPIRING 31-MAY-2025 EXERCISABLE \$29

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

New class-code to be confirmed: UNLISTED OPTIONS
EXPIRING 31-MAY-2025 EXERCISABLE \$29.00

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

31/5/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20230428/pdf/45p4wwk6hrs7sq.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 29.00000000

Expiry date

31/5/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Each option converts into one fully paid ordinary share (ASX:AVR)

Any other information the entity wishes to provide about the +securities the subject of this notification

No



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Security holder approval was obtained on 29 May 2023 to issue Wayne Paterson (CEO, Managing Director) 4,167 shares and 4,167 options for consideration of \$100,008 which is on the same terms as other investors who participated in the capital raise as announced on the ASX in an Appendix 3B on 9 February 2023. This announcement confirms the issue of 4,167 options.

Issue details

Number of +securities

4,167

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Options are being issued as free attaching options.

Purpose of the issue

To raise additional working capital





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AVR : ORDINARY FULLY PAID	15,483,552

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVRAM : OPTION EXPIRING 28-MAY-2026 EX \$8.72	583
AVRAAF : OPTION EXPIRING 15-FEB-2025 EX \$29.00	1,954,167
AVRAO : OPTION EXPIRING 22-JUL-2026 EX \$7.66	1,000
AVRAD : WARRANTS	49,388
AVRAAB : OPTION EXPIRING 13-JUN-2027 EX \$9.48	41,222
AVRAK : OPTION EXPIRING 12-APR-2024 EX \$10.00	350,000
AVRAAD : OPTION EXPIRING 24-OCT-2027 EX \$22.84	1,500
AVRAI : OPTION EXPIRING 20-JAN-2024 EX \$10.00	62,500
AVRAAA : OPTION EXPIRING 13-JUN-2027 EX \$12.96	768,778
AVRAAE : OPTION EXPIRING 02-FEB-2028 EX \$22.61	2,000
AVRAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	513,060
AVRAG : OPTION EXPIRING 07-OCT-2025 EX \$4.00	250
AVRAH : OPTION EXPIRING 27-OCT-2025 EX \$3.94	400



AVRAX : OPTION EXPIRING 24-DEC-2024 EX \$10.00	75,000
AVRAF : OPTION EXPIRING 03-JUN-2025 EX \$7.58	166
AVRAE : OPTION EXPIRING 17-APR-2025 EX \$3.50	915
AVRAN : OPTION EXPIRING 16-JUL-2023 EX \$11.50	100,031
AVRAZ : OPTION EXPIRING 27-APR-2027 EX \$17.11	2,250
AVRAW : OPTION EXPIRING 21-DEC-2023 EX \$15.00	500,000
AVRAR : OPTION EXPIRING 23-SEP-2026 EX \$8.88	190,000
AVRAS : OPTION EXPIRING 27-SEP-2025 EX \$10.00	1,054,349
AVRAAC : OPTION EXPIRING 29-JUN-2027 EX \$22.01	20,750
AVRAV : OPTION EXPIRING 11-NOV-2026 EX \$8.60	1,250
AVRAP : OPTION EXPIRING 10-SEP-2026 EX \$8.97	3,000
AVRAQ : OPTION EXPIRING 10-SEP-2026 EX \$8.50	20,000
AVRAY : OPTION EXPIRING 09-FEB-2027 EX \$17.23	500
New class - code to be confirmed : New class-code to be confirmed: UNLISTED OPTIONS EXPIRING 31-MAY-2025 EXERCISABLE \$29.00	4,167



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

29/5/2023