



Announcement Summary

Entity name

CARBONXT GROUP LIMITED

Date of this announcement

Thursday June 26, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CG1AQ	WARRANT	1,000,000	26/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CARBONXT GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

097247464

**1.3 ASX issuer code**

CG1

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

26/6/2025



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

Other

#### Please specify

Date of notification of issue is the same as the issue date

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities in an existing class**

**ASX +security code and description**

CG1AQ : WARRANT

**Date the +securities the subject of this notification were issued**

26/6/2025

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Date of notification of issue is the same as the issue date  
Convertible notes are being issued on the same terms previously disclosed in the Company's Half-Year Report (28 February 2025) and its 10 April 2025 capital raising announcement

Issue details

**Number of +securities**

1,000,000

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 1.00000000

**Purpose of the issue**

Other

**Additional Details**

Funds to be used for investment in the Kentucky Facility and for general working capital

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CG1 : ORDINARY FULLY PAID	418,663,710

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CG1AR : OPTION EXPIRING 20-OCT-2026 EX NIL	13,250,000
CG1AQ : WARRANT	65,000,000
CG1AU : OPTION EXPIRING 02-JAN-2027 EX \$0.10	8,573,333
CG1AT : OPTION EXPIRING 01-OCT-2026 EX \$0.10	23,207,919
CG1AV : CONVERTIBLE NOTES	1,665,000
CG1AW : OPTION EXPIRING 27-FEB-2027 EX \$0.10	10,406,250



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

1,000,000 convertible notes that would convert into 12,500,000 fully paid ordinary shares upon exercise

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No