



Announcement Summary

Entity name

AUMEGA METALS LTD

Date of this announcement

Friday July 04, 2025

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	2025 LTIP Options	8,582,787	30/06/2025
New class - code to be confirmed	Incentive Options	6,000,000	30/06/2025
New class - code to be confirmed	2025 LTIP Performance Rights	8,582,787	30/06/2025
New class - code to be confirmed	Director Options	1,246,537	30/06/2025
New class - code to be confirmed	2025 STIP Options	10,232,347	30/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

AUMEGA METALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

612912393

**1.3 ASX issuer code**

AAM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/7/2025



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## New +securities issued under an +employee incentive scheme

## ASX +security code

New class - code to be confirmed

## +Security description

2025 LTIP Options

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

30/6/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Sam Pazuki	Mr Sam Pazuki	2,999,655
Michael Skead	Michael Skead	2,556,818
Carol Marinkovich	Graeme Marinkovich	553,782

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://api.investi.com.au/api/announcements/aam/5f8b0f34-c72.pdf>

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.05900000

## Expiry date

1/1/2030

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AAM : ORDINARY FULLY PAID

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://api.investi.com.au/api/announcements/aam/5f8b0f34-c72.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options to Directors approved at the AGM

## Issue details

**Number of +securities**

8,582,787

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

Incentive Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

30/6/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Michael Skead	Michael Skead	6,000,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**2025<https://api.investi.com.au/api/announcements/aam/5f8b0f34-c72.pdf>

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.05900000	1/5/2030

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

AAMAT : SHARES - TSX-V



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

2025<https://api.investi.com.au/api/announcements/aam/5f8b0f34-c72.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Omnibus Equity Incentive Plan approved by shareholders at the AGM 28 May

#### Issue details

Number of +securities

6,000,000

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

2025 LTIP Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

30/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Sam Pazuki	Sam Pazuki	2,999,654
Michael Skead	Michael Skead	2,556,818
Carol Marinkovich	Graeme Marinkovich	553,782

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://api.investi.com.au/api/announcements/aam/5f8b0f34-c72.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://api.investi.com.au/api/announcements/aam/5f8b0f34-c72.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Rights to Directors approved at the AGM



## Issue details

## Number of +securities

8,582,787

## New +securities issued under an +employee incentive scheme

## ASX +security code

New class - code to be confirmed

## +Security description

Director Options

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

30/6/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

## Name of KMP

Nicole Adshead-Bell

## Name of registered holder

Cupel Advisory Corp

## Number of +securities

1,246,537

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://api.investi.com.au/api/announcements/aam/5f8b0f34-c72.pdf>

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.00000000

## Expiry date

31/12/2029

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AAM : ORDINARY FULLY PAID

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://api.investi.com.au/api/announcements/aam/5f8b0f34-c72.pdf>

## Any other information the entity wishes to provide about the +securities the subject of this notification

Options approved at the AGM



## Issue details

**Number of +securities**

1,246,537

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

2025 STIP Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

30/6/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Sam Pazuki	Mr Sam Pazuki	4,999,424
Michael Skead	Michael Skead	2,550,000
Carol Marinkovich	Graeme Marinkovich	1,329,078

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://api.investi.com.au/api/announcements/aam/5f8b0f34-c72.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00000000

**Expiry date**

1/1/2030

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

AAM : ORDINARY FULLY PAID





**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://api.investi.com.au/api/announcements/aam/5f8b0f34-c72.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options to Directors approved at the AGM

Issue details

**Number of +securities**

10,232,347





## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AAM : ORDINARY FULLY PAID	604,113,042

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AAMAT : SHARES - TSX-V	182,899,666
AAMAP : OPTION EXPIRING 26-APR-2031 EX \$0.044	1,507,113
AAMAJ : OPTION EXPIRING 01-MAY-2029 EX \$0.26	2,750,000
AAMAL : OPTION EXPIRING 01-SEP-2029 EX NIL	412,088
AAMAK : OPTION EXPIRING 01-AUG-2029 EX NIL	824,175
AAMAO : OPTION EXPIRING 22-DEC-2030 EX \$0.045	1,792,810
AAMAN : OPTION EXPIRING 01-MAR-2029 EX NIL	569,620
AAMAM : OPTION EXPIRING 01-OCT-2027 EX NIL	60,000
AAMAA : OPTION EXPIRING 01-JAN-2027 EX NIL	420,174
AAMAB : PERFORMANCE RIGHTS	8,530,499
AAMAC : OPTION EXPIRING 01-JAN 2030 EX \$0.136	6,019,982
AAMAF : OPTION EXPIRING 01-JAN-2031 EX \$0.05	8,017,262
AAMAD : OPTION EXPIRING 01-JAN-2029 EX NIL	1,684,740
AAMAQ : OPTION EXPIRING 05-JUN-2031 EX \$0.05	13,359,138
New class - code to be confirmed : 2025 LTIP Options	8,582,787



New class - code to be confirmed : Incentive Options	6,000,000
New class - code to be confirmed : 2025 LTIP Performance Rights	8,582,787
New class - code to be confirmed : Director Options	1,246,537
New class - code to be confirmed : 2025 STIP Options	10,232,347



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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