

ASX Announcement

15 February 2017

SECONDARY TRADING NOTICE

Further to the Appendix 3B released on 15 February 2017, 46,000,000 were issued at a price of \$0.048 to sophisticated investors participating in the Placement (as announced on 8 February 2017).

Secondary Trading Notice Pursuant to Paragraph 708(5)(e) of the Corporations Act 2001 ("Act")

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By giving this notice, a sale of the shares noted above will fall within the exemption in Section 708A(5) of the Act.

The Company hereby notifies ASX under Paragraph 708A(5)(e) of the Act that:

- a) the company issued the Shares without disclosure to investors under part 6D.2 of the Act;
- b) as at 15 February 2017, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and Section 674 of the Act; and
- c) as at 15 February 2017 there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisers would reasonably require for the purpose of making and informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the relevant shares.

AUTHORISED BY

A handwritten signature in blue ink, appearing to read "Dale Hanna", is written over a light blue horizontal line.

Dale Hanna
CFO & Company Secretary

- ENDS -

Helix Resources Limited
78 Churchill Ave. Subiaco WA 6008
Telephone: +61 8 9321 2644 Fax: +61 9321 3909
www.helix.net.au

For Further Information please contact:

Mick Wilson - Managing Director
Email: mick.wilson@helix.net.au
Dale Hanna – CFO and Company Secretary
Email: dale.hanna@helix.net.au