



## Announcement Summary

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**Entity name**

LITHIUM PLUS MINERALS LTD.

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday January 04, 2023

**The +securities to be quoted are:**

☒ +Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LPM	ORDINARY FULLY PAID	3,000,000	03/01/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LITHIUM PLUS MINERALS LTD.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

88653574219

### 1.3 ASX issuer code

LPM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

4/1/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

LPMAD : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

LPM : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

3,000,000

**And the date the escrow restrictions have ceased or will cease**

31/12/2022

**Issue date**

3/1/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

3,000,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.10000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Quotation of pre-IPO shares released from escrow

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(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

ASX +security code and description	Total number of +securities on issue
LPM : ORDINARY FULLY PAID	50.648.200

ASX +security code and description	Total number of +securities on issue
LPMAF : OPTION EXPIRING 22-APR-2025 RESTRICTED	4,000,000
LPMAD : ORDINARY FULLY PAID RESTRICTED	0
LPMAE : ORDINARY FULLY PAID RESTRICTED	46,351,800
LPMAG : OPTION EXPIRING 31-OCT-2026 RESTRICTED	6,000,000
LPMAH : PERFORMANCE RIGHTS RESTRICTED	2,600,000
LPMAI : OPTION EXPIRING 30-JUN-2025 RESTRICTED	500,000