



Announcement Summary

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**Entity name**

NEW ZEALAND COASTAL SEAFOODS LIMITED

**Applicable security for the reorganisation**

NZS	ORDINARY FULLY PAID
NZSOB	OPTION EXPIRING 18-JUL-2025
NZSAB	OPTION EXPIRING 28-FEB-2026 EX \$0.01

**Announcement Type**

New Announcement

**Date of this announcement**

12/5/2025

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

15/5/2025

**Record Date**

16/5/2025

**Issue Date**

23/5/2025

**Refer to below for full details of the announcement**



## Announcement Details

### Part 1 - Entity and announcement details

#### 1.1 Name of +Entity

NEW ZEALAND COASTAL SEAFOODS LIMITED

#### 1.2 Registered Number Type

ABN

#### Registration Number

16124251396

#### 1.3 ASX issuer code

NZS

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

12/5/2025

#### 1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
NZS	ORDINARY FULLY PAID
NZSOB	OPTION EXPIRING 18-JUL-2025
NZSAB	OPTION EXPIRING 28-FEB-2026 EX \$0.01

### Part 2 - Approvals

#### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

#### 2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	9/5/2025	Actual	Yes

#### Comments



## Part 3 - Consolidation or split timetable and details

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### **3.1 +Record date**

16/5/2025

### **3.2 Date of +security holder meeting**

9/5/2025

### **3.2a Effective date of consolidation or split**

13/5/2025

### **3.3 Last day for trading in the pre consolidation or split +securities**

14/5/2025

### **3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

15/5/2025

### **3.5 Record date**

16/5/2025

### **3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

19/5/2025

### **3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

23/5/2025

### **3.8 Trading starts on a normal T+2 basis**

26/5/2025

### **3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

28/5/2025

## Part 4 - Event type and details

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### **4.1 The event is**

+Security consolidation

### **4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

### **4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number



## Part 5 - +Securities on issue before and after consolidation or split

## 5.1 +Securities on issue before and after the consolidation or split

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
NZS	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	1,667,010,062	166,701,006	Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
NZSOB	OPTION EXPIRING 18-JUL-2025		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	180,000,000	18,000,000	Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
NZSAB	OPTION EXPIRING 28-FEB-2026 EX \$0.01		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	206,751,257	20,675,126	Actual

## 5.2 Exercise price of options

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
NZSOB	OPTION EXPIRING 18-JUL-2025	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Quoted	0.01000000	0.10000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
NZSAB	OPTION EXPIRING 28-FEB-2026 EX \$0.01	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.01000000	0.10000000

## Part 6 - Further information

## 6.1 Further information relating to the consolidation or split

## 6.2 Additional information for inclusion in the Announcement Summary

