



AGM RESULTS

27 November 2020 – Angel Seafood Holdings Ltd (ASX: AS1) (the “Company” or “Angel”) is pleased to provide the results of voting at the Annual General Meeting of the Company held on 27 November 2020.

Authorised by:

Christine Manuel
Company Secretary.

Further Information

Any questions or requests for further information should be directed via email to:

Christine Manuel
Company Secretary
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ANGEL SEAFOOD HOLDINGS LTD
Annual General Meeting
Friday, 27 November 2020
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

| Resolution details | | Instructions given to validly appointed proxies (as at proxy close) | | | | Number of votes cast on the poll (where applicable) | | | Resolution Result |
|---|-----------------|--|----------------------|--------------------|------------|--|----------------------|------------|-----------------------|
| Resolution | Resolution Type | For | Against | Proxy's Discretion | Abstain | For | Against | Abstain* | Carried / Not Carried |
| 2 Re-Election of Director - Michael Porter | Ordinary | 52,052,586 71.05% | 21,090,560 28.79% | 118,670 0.16% | 8,821,500 | 52,191,256 71.22% | 21,090,560 28.78% | 8,821,500 | Carried |
| 3 Remuneration Report | Ordinary | 24,362,612 99.43% | 31,000 0.13% | 108,670 0.44% | 23,588,158 | 24,491,282 99.87% | 31,000 0.13% | 23,588,158 | Carried |
| 4 Approval of Performance Rights and Options Plan | Special | 45,404,172 99.52% | 102,598 0.22% | 118,670 0.26% | 2,465,000 | 45,542,842 99.78% | 102,598 0.22% | 2,465,000 | Carried |
| 5 Approval of 10% Placement Capacity | Special | 64,605,526 79.10% | 16,943,120 20.74% | 133,670 0.16% | 401,000 | 64,759,196 79.26% | 16,943,120 20.74% | 401,000 | Carried |
| 6 Amendments to the Constitution | Special | 81,354,646 99.61% | 187,500 0.23% | 133,670 0.16% | 407,500 | 81,508,316 99.77% | 187,500 0.23% | 407,500 | Carried |
| 7 Renewal of Proportional Takeover Provisions | Special | 81,337,548 99.59% | 205,098 0.25% | 133,670 0.16% | 407,000 | 81,491,218 99.75% | 205,098 0.25% | 407,000 | Carried |

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.