



3 August 2022

RESULTS OF 2022 GENERAL MEETING

In accordance with Listing Rule 3.13.2 and section 251AA(2) of the *Corporations Act 2001* (Cth) (**Corporations Act**), we advise the outcome of the resolutions put to a vote of shareholders at the General Meeting (**GM**) of the Company held today, 3 August 2022 at 10:30am (Sydney time).

Each resolution put to shareholders at the GM was decided by way of a poll.

In accordance with section 251AA of the Corporations Act, details of the total number of proxies received and the total number of votes cast in respect of each resolution are set out in the attached proxy summary.

For the resolutions, 22 proxies were received representing 82,728,211 shares in the Company, (21.2% of the Company's issued capital).

Authorised for release by Jonathan Reynolds, Company Secretary.

For more information, please contact:

Mr Jonathan Romcke

Chief Executive Officer

Mobile : +61 409 754 333

Email : jromcke@allegiancecoal.com.au

Mr Jonathan Reynolds

Company Secretary

Mobile : +61 408 229 953

Email: jreynolds@allegiancecoal.com.au

ALLEGIANCE COAL LIMITED

2022 General Meeting, Wednesday 3 August 2022, Results of Meeting

The following information is provided in accordance with section 251AA(2) of the *Corporations Act 2001* (Cth) and ASX Listing Rule 3.13.2

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's discretion	Abstain	For	Against	Abstain *	Carried/ Not carried
1a. Ratification of issue of Tranche 1 Convertible Notes	Ordinary	70,152,659 84.80%	12,574,952 15.20%	600 0.00%	0 0.00%	70,153,259 84.80%	12,574,952 15.20%	0	Carried
1b. Ratification of issue of Tranche 2 Convertible Notes – Resolution withdrawn	Ordinary	70,152,659 84.80%	12,574,952 15.20%	600 0.00%	0 0.00%	70,153,259 84.80%	12,574,952 15.20%	0	Withdrawn
2. Approval of issue of Tranche 2 Convertible Notes	Ordinary	70,152,659 84.80%	12,574,952 15.20%	600 0.00%	0 0.00%	70,153,259 84.80%	12,574,952 15.20%	0	Carried
3a. Approval of issue of Director Securities to Paul Vining – Resolution withdrawn	Ordinary	59,978,962 72.50%	13,466,189 16.28%	600 0.00%	9,282,460 11.22%	59,979,562 81.67%	13,466,189 18.33%	9,282,460	Withdrawn
3b. Approval of issue of Director Securities to Jonathan Romcke	Ordinary	66,970,962 80.95%	13,466,189 16.28%	600 0.00%	2,290,460 2.77%	66,971,562 83.26%	13,466,189 16.74%	2,290,460	Carried
4. Modification of existing Constitution	Special	69,261,422 83.72%	13,466,189 16.28%	600 0.00%	0 0.00%	69,262,022 83.72%	13,466,189 16.28%	0	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.