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3 November 2014

The Manager  
Company Announcements Office  
Australian Stock Exchange Limited

#### **Release of Voluntary Escrowed Shares**

In accordance with ASX Listing Rule 3.10A, ILH Group Limited (ASX: ILH) announces the release of 1,816,105 shares from voluntary escrow arrangements on 1 November 2014.

These shares were issued pursuant to the acquisition of a further 24% interest in the legal practice of Rockwell Bates on 1 November 2012.

This represents the final release from escrow for these shares.

**Reena Minhas**  
**Company Secretary**