



Announcement Summary

**Entity name**  
STREAMPLAY STUDIO LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday February 14, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SP8	ORDINARY FULLY PAID	130,000,000	14/02/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

STREAMPLAY STUDIO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

31004766376

### 1.3 ASX issuer code

SP8

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

14/2/2025



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

#### Announcement Date and Time

25-Nov-2024 10:24

#### Announcement Title

New - Proposed issue of securities - SP8

#### Selected Appendix 3B to submit quotation request

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

35M shares to be issued to a director for facilitation services, subject to approval by shareholders.





Issue details

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**Number of +securities to be quoted**

130,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Facilitation of the Noodlecake transaction.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.007000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to Announcement dated 25/11/24

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SP8 : ORDINARY FULLY PAID	1,280,623,769

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SP8AF : PERFORMANCE RIGHTS	18,002,646
SP8AG : OPTION EXPIRING 27-APR-2025 EX \$0.07	6,000,000
SP8AH : OPTION EXPIRING 27-APR-2025 EX \$0.09	6,000,000
SP8AI : OPTION EXPIRING 27-APR-2025 EX \$0.12	6,000,000