



Announcement Summary

Entity name

LION ONE METALS LIMITED

Date of this announcement

Tuesday July 30, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LLOAE	SHARE WARRANTS VARIOUS DATES EX VARIOUS PRICES	4,458,352	26/07/2024
LLOAA	COMMON SHARES	4,458,352	26/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LION ONE METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

163520170

1.3 ASX issuer code

LLO

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/7/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Jul-2024 13:40	New - Proposed issue of securities - LLO	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LLOAA : COMMON SHARES

Date the +securities the subject of this notification were issued

26/7/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

4,458,352

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

CAD - Canadian Dollar

What was the issue price per +security?

CAD 0.37000000

ASX +security code and description

LLOAE : SHARE WARRANTS VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

26/7/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Warrants exercisable at C\$0.50, expiring 26 July 2027.



Issue details

Number of +securities

4,458,352

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free-attaching with application for common shares. Applicants applied for units at C\$0.37 per unit, each comprising one common share and one share warrant.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LLO : CHESS DEPOSITARY INTERESTS 1:1	15,596,721

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LLOAE : SHARE WARRANTS VARIOUS DATES EX VARIOUS PRICES	68,739,439
LLOAA : COMMON SHARES	219,411,872
LLOAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	16,927,546