



MARKET RELEASE

10 February 2015

COCKATOO COAL LIMITED

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of Cockatoo Coal Limited (the "Company") will be lifted immediately, following completion of the institutional component of an accelerated renounceable pro-rata entitlement offer and receipt of announcements pertaining to the Company's funding of the Baralaba Expansion project.

Security Code: COK

Stephanie So
Senior Adviser, Listings Compliance (Sydney)