

6 December 2023

ASX Announcement

COMPLETION OF PRIVATE PLACEMENT

MELBOURNE Australia, 6 December 2023: Senetas Corporation Limited (ASX:SEN) (**Senetas**) is pleased to announce that the placement (**Placement**) of New Shares and New Options to sophisticated and professional investors announced on 27 November 2023 has been completed.

Applications for New Shares under the Placement closed on Friday 24 November 2023, the results of which were announced on Monday 27 November 2023. In total \$1.5 million has been received from applicants who subscribed for New Shares under the Placement, and a total of 107,142,857 New Shares together with 35,714,284 attaching unquoted New Options have been issued. The issue price per New Share was 1.4 cents (\$0.014). The New Options have an exercise price of 2.5 cents (\$0.025) with an expiry date of 12 months from the date of issue of the New Shares and New Options.

The terms of the Placement were on substantially the same terms as the partially underwritten non-renounceable pro rata rights offer (**Offer**) to Senetas shareholders with registered addresses in Australia and New Zealand (**Eligible Shareholders**) announced on 27 November 2023.

Senetas confirmed on 4 December 2023 that the prospectus that was lodged with ASIC and provided to ASX on 27 November 2023, setting out the terms of the Offer, together with the personalised entitlement and acceptance form, had been despatched to Eligible Shareholders.

Authorised for lodgement by:

Andrew Wilson
CEO and Managing Director

6 December 2023

