

Tanami Region

Unlocking the Discovery Potential

Mining in the Territory

August 2017

Matt Briggs

Managing Director



ASX : ABU

www.abmresources.com.au



Traditional Owners and Central Land Council (CLC)

- ABM acknowledges that it operates on land owned by Traditional Owners
- Since the first tenement acquisitions in the Northern Territory in the 2009/2010 financial year ABM has progressed 106 tenement applications to grant and held numerous on-ground meetings with the CLC and Traditional Owners in the process of doing so



Liaison committee meeting with Traditional Owners at ABM's Twin Bonanza Site

IMPORTANT INFORMATION

This presentation has been prepared by ABM Resources NL ("ABM" or the "Company"). This presentation is for information purposes only and should not be considered as an offer or invitation to subscribe for or purchase any securities in the Company or as an inducement to make an offer or invitation with respect to those securities. No agreement to subscribe for securities in the Company will be entered into on the basis of this presentation.

This presentation contains forecasts and forward looking statements and information which are based on internal business data and information obtained from external sources. Forward looking statements may be identified by the use of words such as "anticipate", "expect", "estimate", "planned", "forecast", "likely", "intend" and other similar expressions. Such forecasts and information are not a guarantee of future performance and involve unknown risks, uncertainties and contingencies which may impact future outcomes on the Company. Actual results and developments will therefore almost certainly differ materially from those expressed or implied. ABM has not audited or investigated the accuracy or completeness of the information, statements and opinions contained in this presentation. Accordingly, to the maximum extent permitted by law, ABM makes no representation and gives no assurance, guarantee or warranty, express or implied, as to, and takes no responsibility and assumes no liability for, the authenticity, validity, accuracy, suitability or completeness of, or any errors in or omission from, any information, statement or opinion contained in this presentation.

The information in this presentation is given in summary form and does not purport to be all inclusive or contain all information which you may require in order to make an informed assessment of the Company's prospects. Nothing contained in this presentation constitutes investment advice, financial product advice or legal, tax, accounting or other advice, nor does it take into account the financial situation, objectives or needs of any person. ABM is not licensed to provide financial product advice.

You should not act or refrain from acting in reliance on this presentation material. You should conduct your own investigation, perform your own analysis and obtain independent professional advice, in order to satisfy yourself as to the accuracy and completeness of the information, statements and opinions contained in this presentation and in making any investment decision in respect of ABM.

COMPETENT PERSONS STATEMENT

The information in this presentation relating to exploration targets and exploration results are based on information reviewed and checked by Mr Matt Briggs who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Briggs is a full time employee of ABM Resources NL and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves". Mr Briggs consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement. The Buccaneer Resource is currently being reviewed and updated for inclusion in the Annual Report.

Refer to previous Company ASX announcements for full resource estimation details, drill hole details, and intercept calculations.

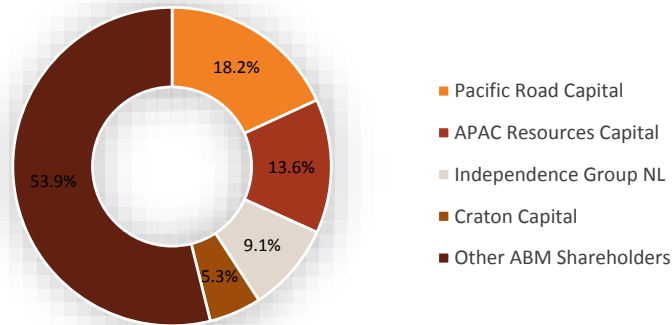
Capital Structure

Shares on Issue (m)	375.2
Available Cash (A\$m) ¹	5.3
Market Cap (A\$m) ²	41.3

Board of Directors

Tommy McKeith	Non-Executive Chairman	Appointed 27/06/16
Matt Briggs	Managing Director	Commenced 3/10/16
Brett Smith	Non-Executive Director	Appointed 9/5/16
Mark Faul	Non-Executive Director	Appointed 12/6/17

Shareholding Structure³



¹ Available cash excludes A\$2.5m cash reserved for required cash backing of environmental bonds as at 30th June 2017

² Based on closing share price of \$0.11 as at 11th August 2017

³ Substantial shareholders as at 31st July 2017

Key Management

Matt Briggs	Managing Director
Jutta Zimmermann	CFO and Company Secretary
Neil Jones	Exploration Manager
Alwin van Roij	Senior Exploration Geologist

Consultants

James Davis	Generative Geologists
Oliver Kreuzer (CGSG)	



**Mr Tommy McKeith BSc Hons (Geol), GDE (Mining), MBA, Fellow AusIMM
Non-Executive Chairman**

Status: Independent

Mr Tommy McKeith is a resource company executive with 28 years' experience in various exploration, business development, mine geology and executive leadership roles. He has led exploration teams to several significant discoveries and concluded several significant business development transactions. Mr McKeith was formerly Executive Vice President: Growth and International Projects for Gold Fields Ltd, CEO of Troy Resources Ltd and held non-executive director roles at Sino Gold Ltd and Avoca Resources. He is currently a non-executive director of Evolution Mining Ltd and principal in various private resource investment companies.



**Mr Matt Briggs BSc (Geology), Member AusIMM
Managing Director**

Mr Matt Briggs has 20 years' experience in Australia and internationally in various aspects of mine geology, exploration, project management and strategic leadership in the gold industry. Matt graduated as a geologist from the University of Queensland and worked at a number of mine sites in Western Australia. Since then he has worked internationally on projects in Africa and most recently headed Group Strategic Planning for Gold Fields Limited. Matt has been directly involved or managed teams that have discovered several multi-million ounce gold deposits.

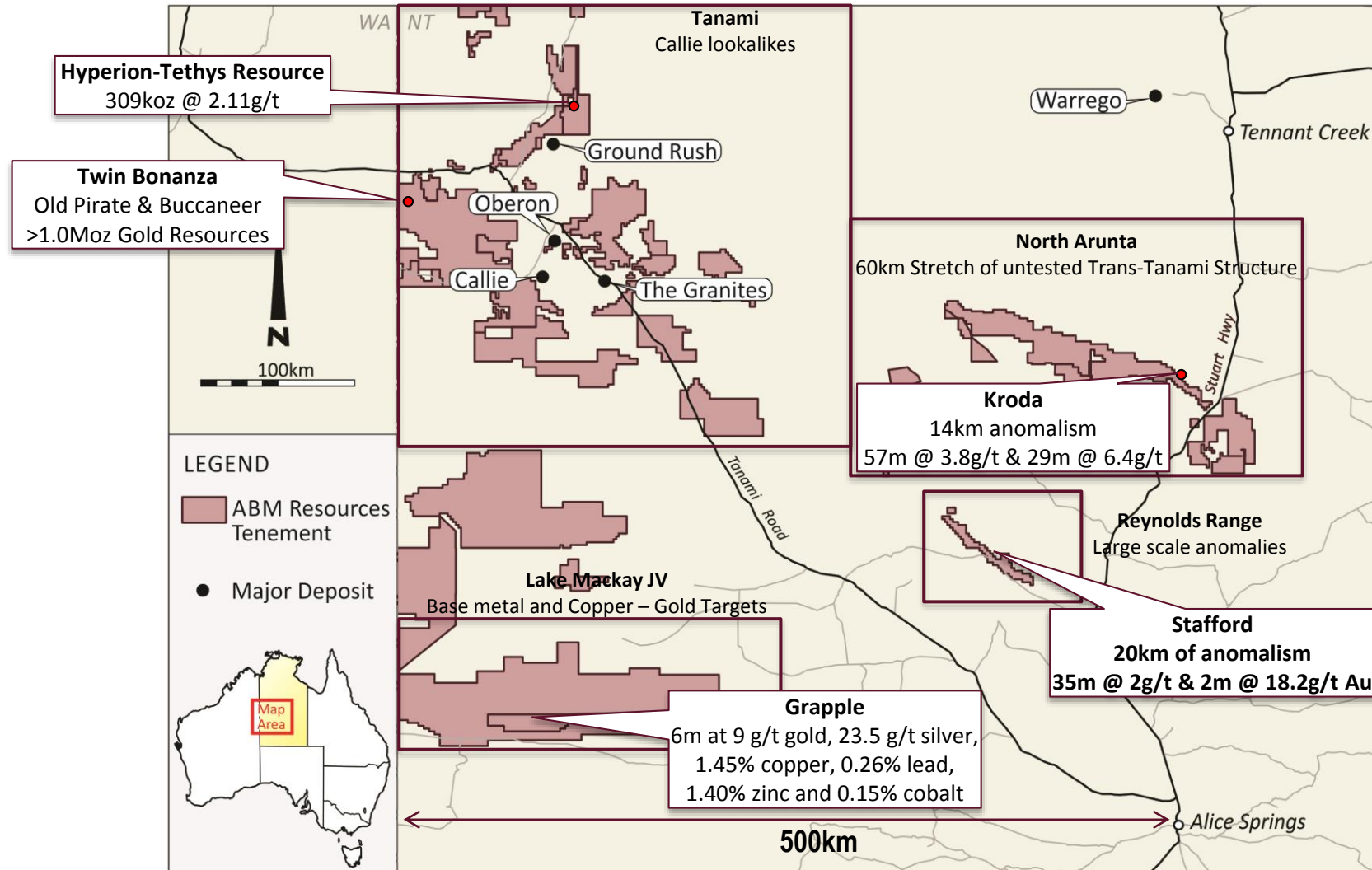


**Mr Neil Jones MSc (Geology)
Exploration Manager**

Mr Neil Jones has been a geologist for 18 years with roles in greenfields and brownfields exploration and on mining operations. He has worked as a geologist in the minerals industry for Gold Fields, PMI Gold and Troy Resources exploring primarily for gold and has experience in Paleoproterozoic and Archean terrains around the globe. His most recent roles have included the implementation and analysis of large scale reconnaissance programs, management of joint ventures and aggressive Resource drilling programs.

Successful explorers that understand what it takes to make a mine

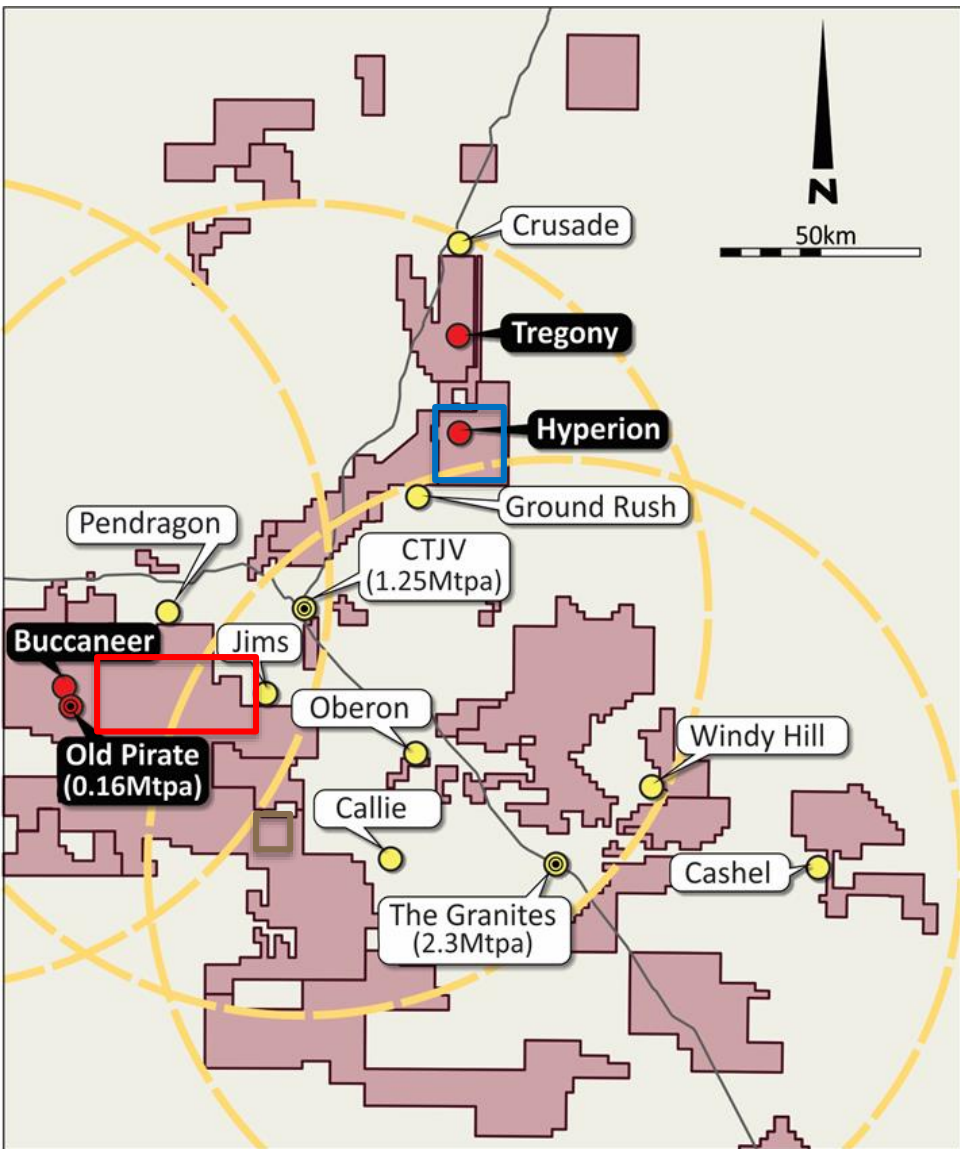
A Portfolio of Opportunities



Investment Thesis

- >1Moz of Resources within 100km of mills
- Large package of underexplored prospective tenements
- Experienced exploration management & team
- Supportive shareholders
- Successful JV partner - IGO

ABM focus on large stand alone targets – monetise other Resources



Suplejack

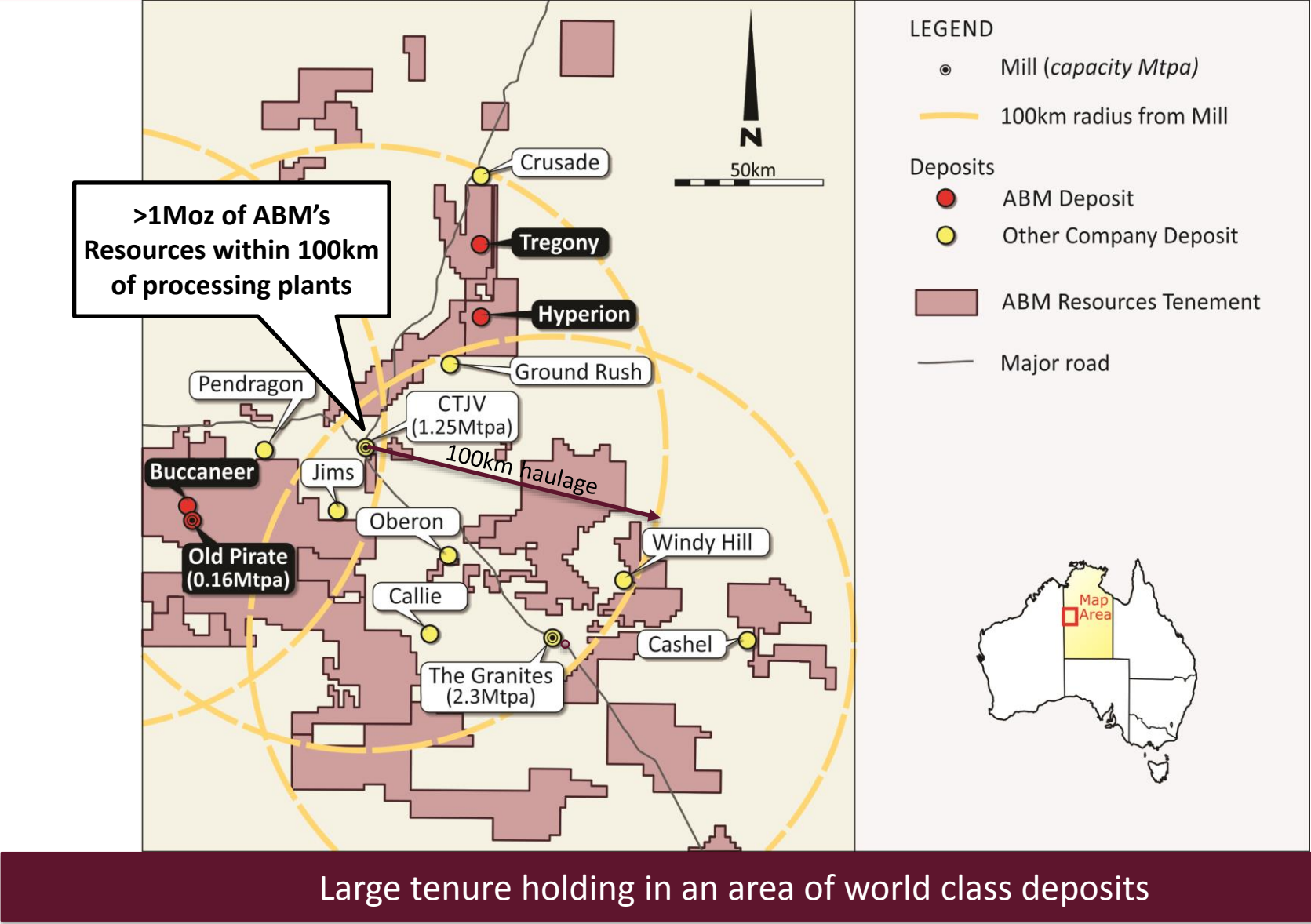
- First Resources declared on newly discovered Seuss Fault
- ABM Resource 4.5 Mt at 2.14 g/t for 309,900 oz (c/o 0.8 g/t)¹
- Increase of 53% gold on previous Resource
- High quality independent grade estimate
- Discovery cost of ~\$16/oz Resource
- 3,952 metres RC with 3 holes intersecting > 19g/t gold mineralisation
- 7,200 metres of aircore (AC) completed Q3
- 288 historic holes mapped and sampled for geochemistry

Bluebush

- Capstan 5,000 metre AC program underway
- Commenced second phase of targeting with CGSG
- 134 historic holes mapped and sampled for geochemistry

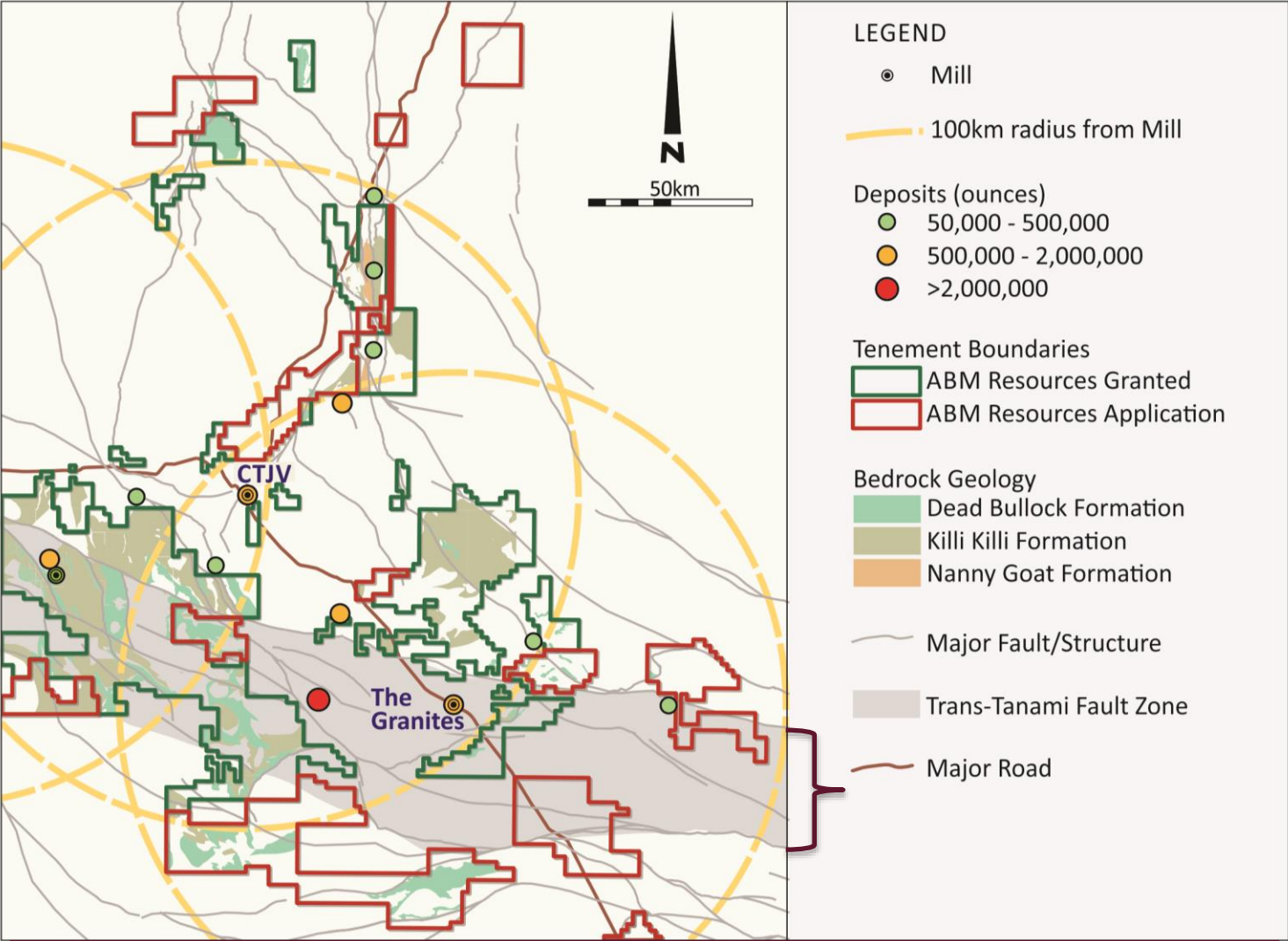
Homestead

- NTGS co-funded diamond hole completed

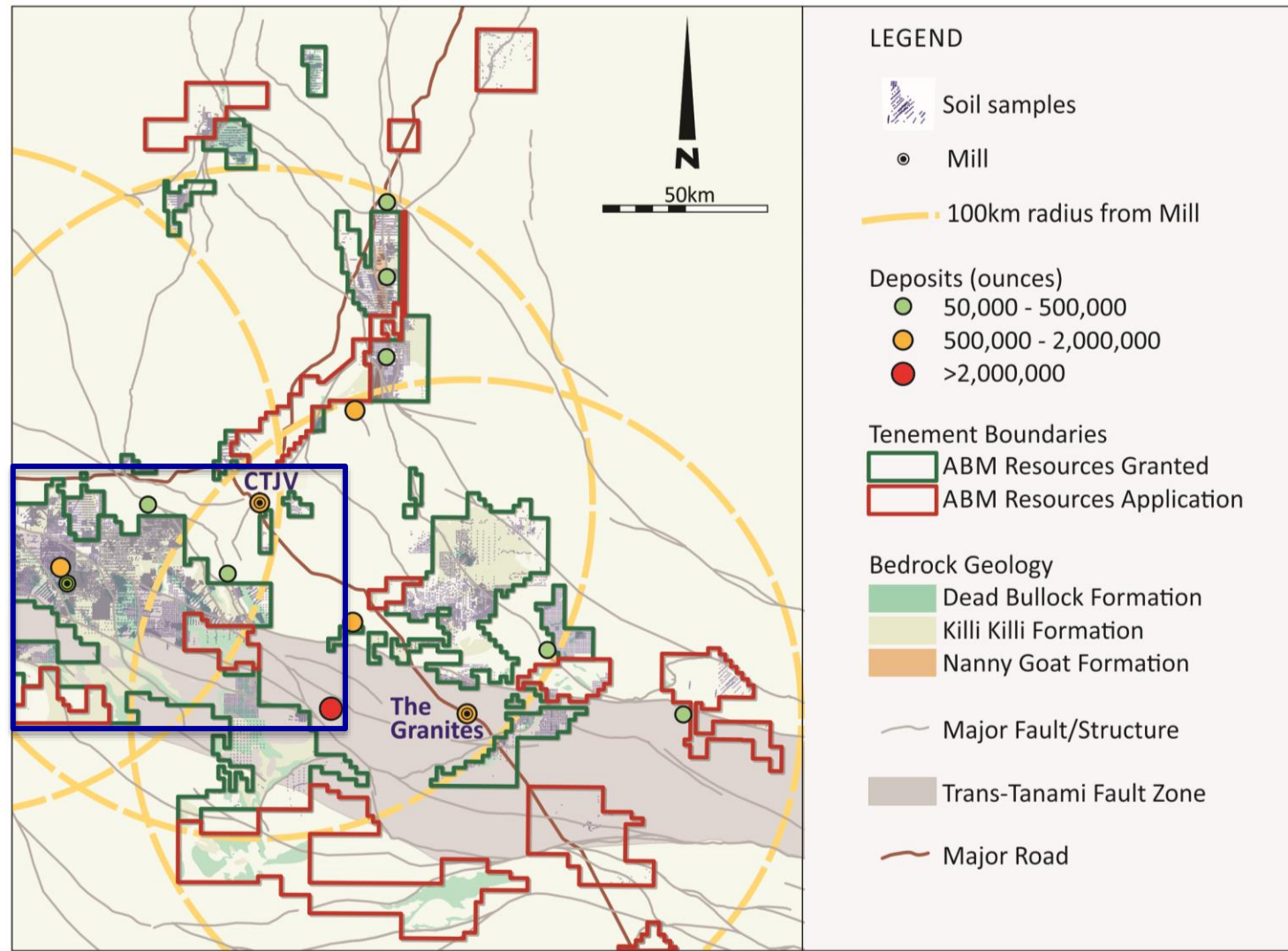


Large tenure holding in an area of world class deposits

Trans Tanami Fault Zone

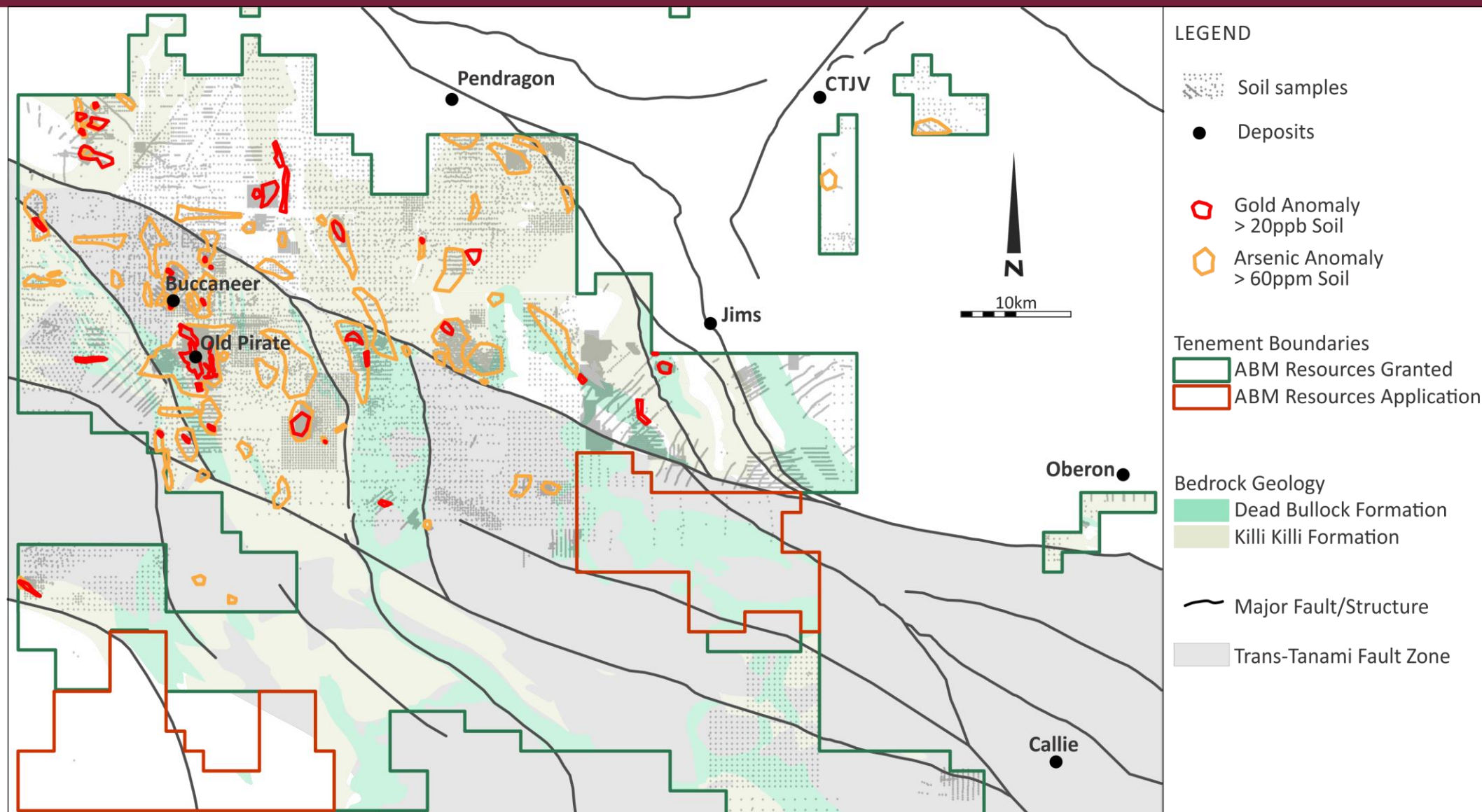


Prospective rock types in the gold bearing structural corridor



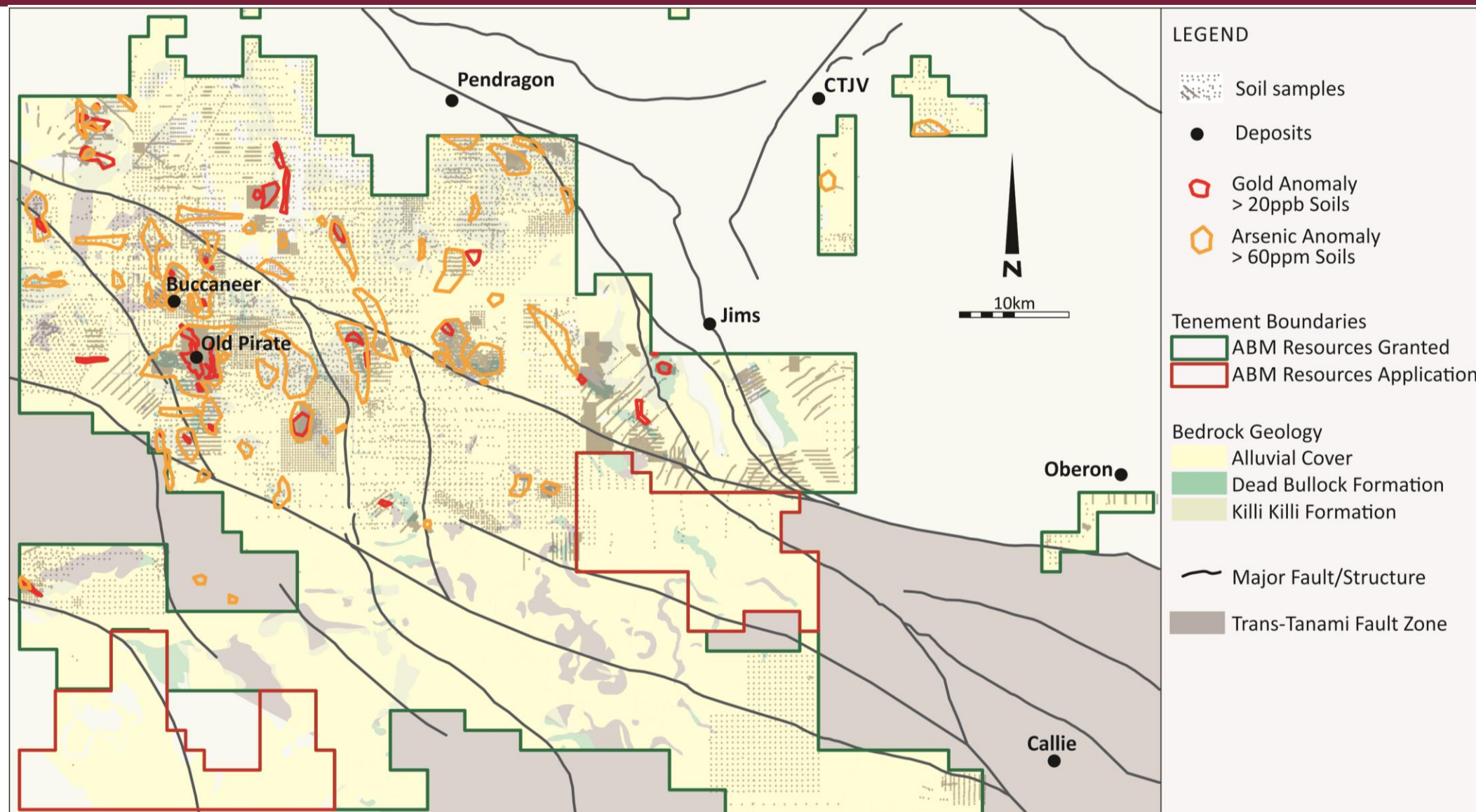
Large areas without soil sampling

Southern Tanami - Soil Anomalies



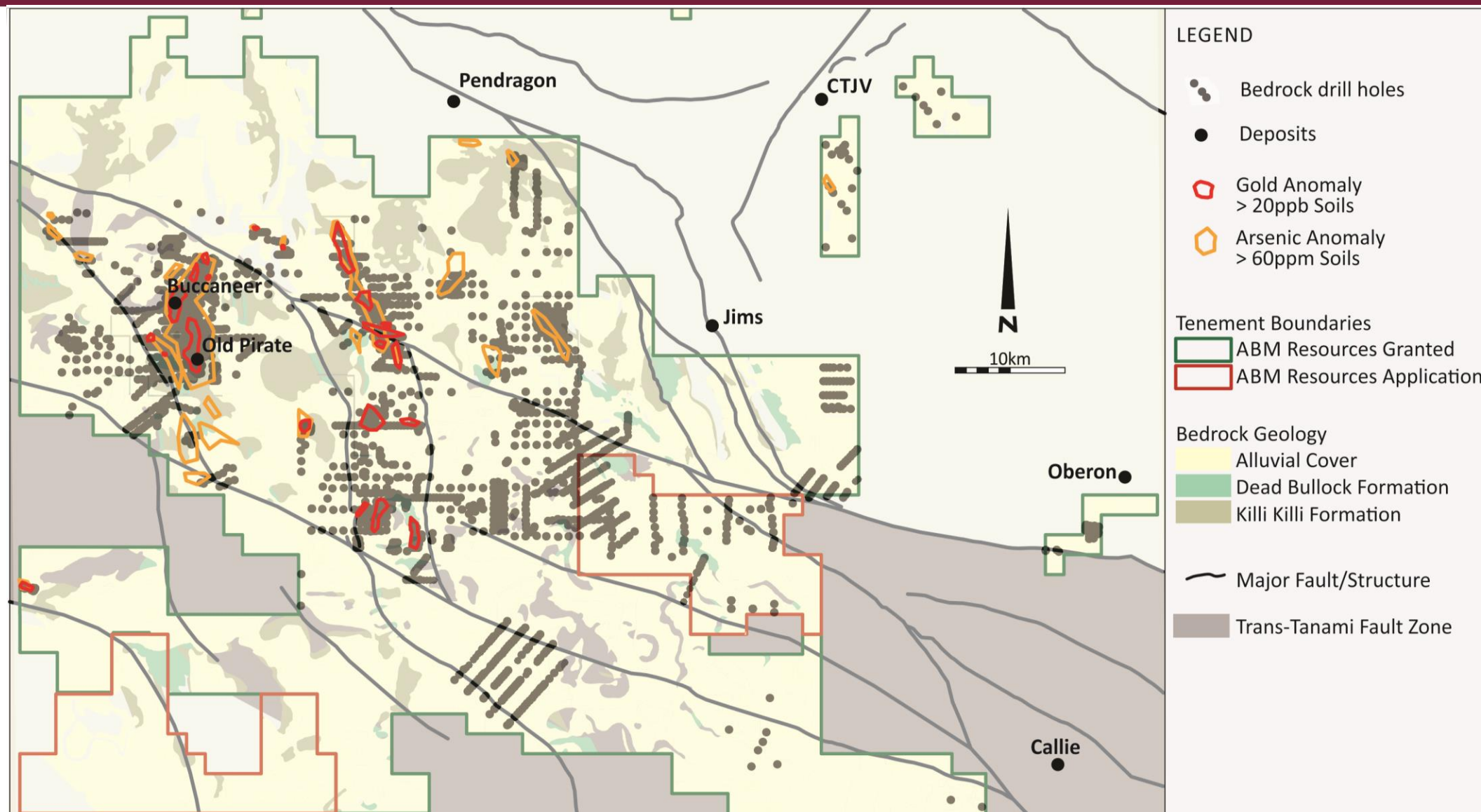
Large scale soil anomalies

Southern Tanami - Cover



Large areas of cover not effectively screened for deposits

Southern Tanami – Drilling

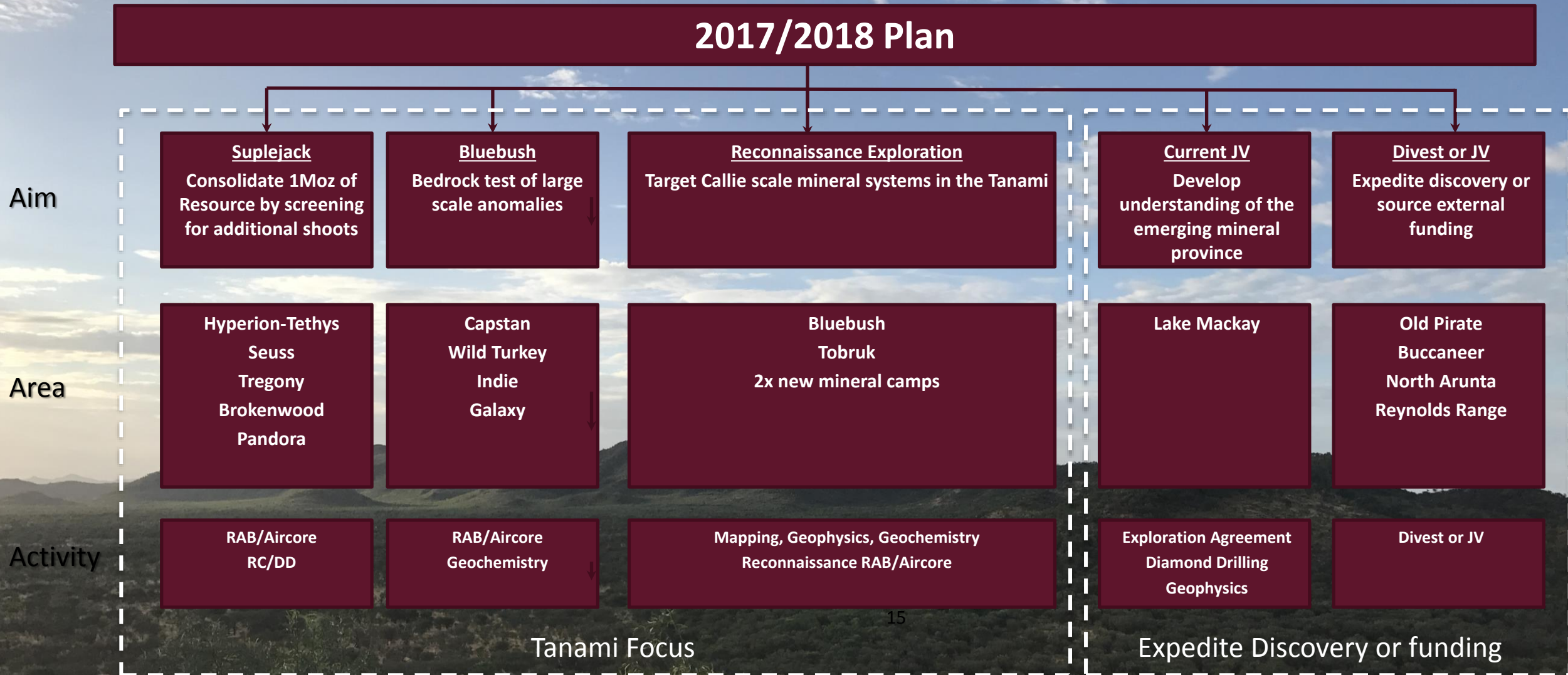


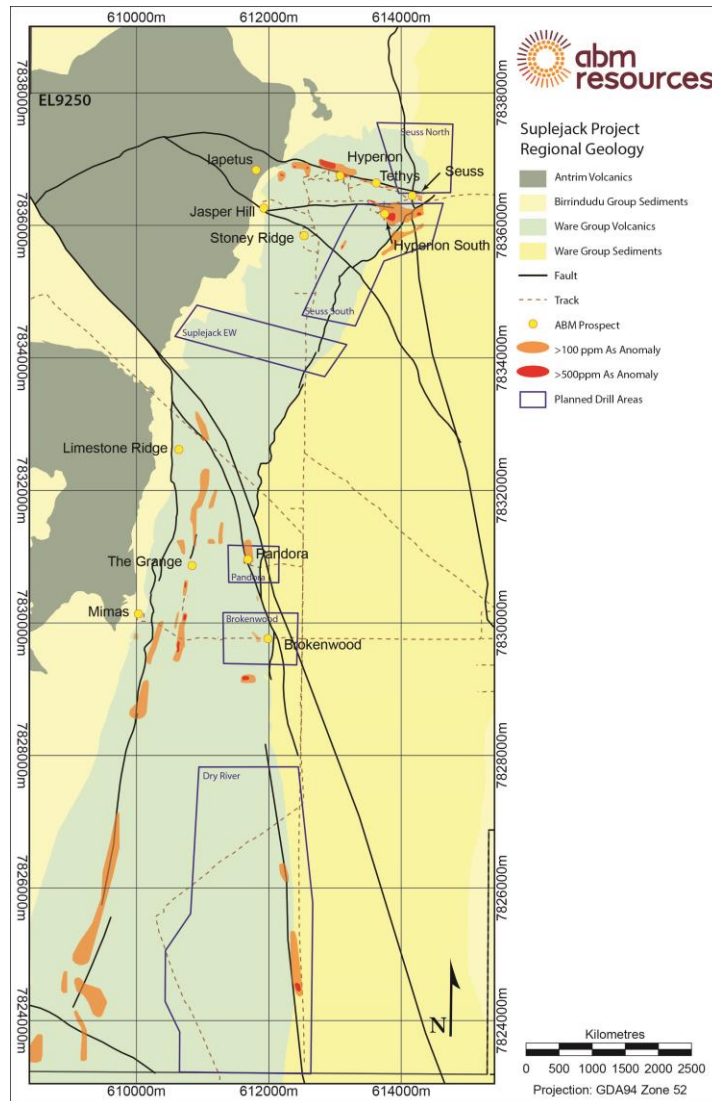
Limited bedrock testing in areas of cover

- Start with industry standard practice
- Systematic work plan prioritising large scale targets (>1Moz)
- Review data critical for predictive targeting
 - Field mapping, geochemistry, alteration mapping, geophysics, structural interpretation
- Prospectivity analysis to drive data acquisition
- Ranking of Prospects
 - Geological parameters
 - Strength of anomalism
 - Cost to progress
- Success criteria



- Work programs include:
 - Magnetics and soils over large scale conceptual targets
 - Reconnaissance RAB (1km x 1km AC/RAB)
 - Anomaly definition (infill AC)
 - Advanced targets (RC & DD)





Over 60 km north trending structural trend

- Significant gold anomalism
- 1.6 Moz Groundrush deposit immediately to the south

Current activity aims to consolidate a >1Moz target position

- Progress the Seuss discovery at Suplejack
- Identify additional shallow shoots
- Screen structural targets

February 2017 Resource update¹

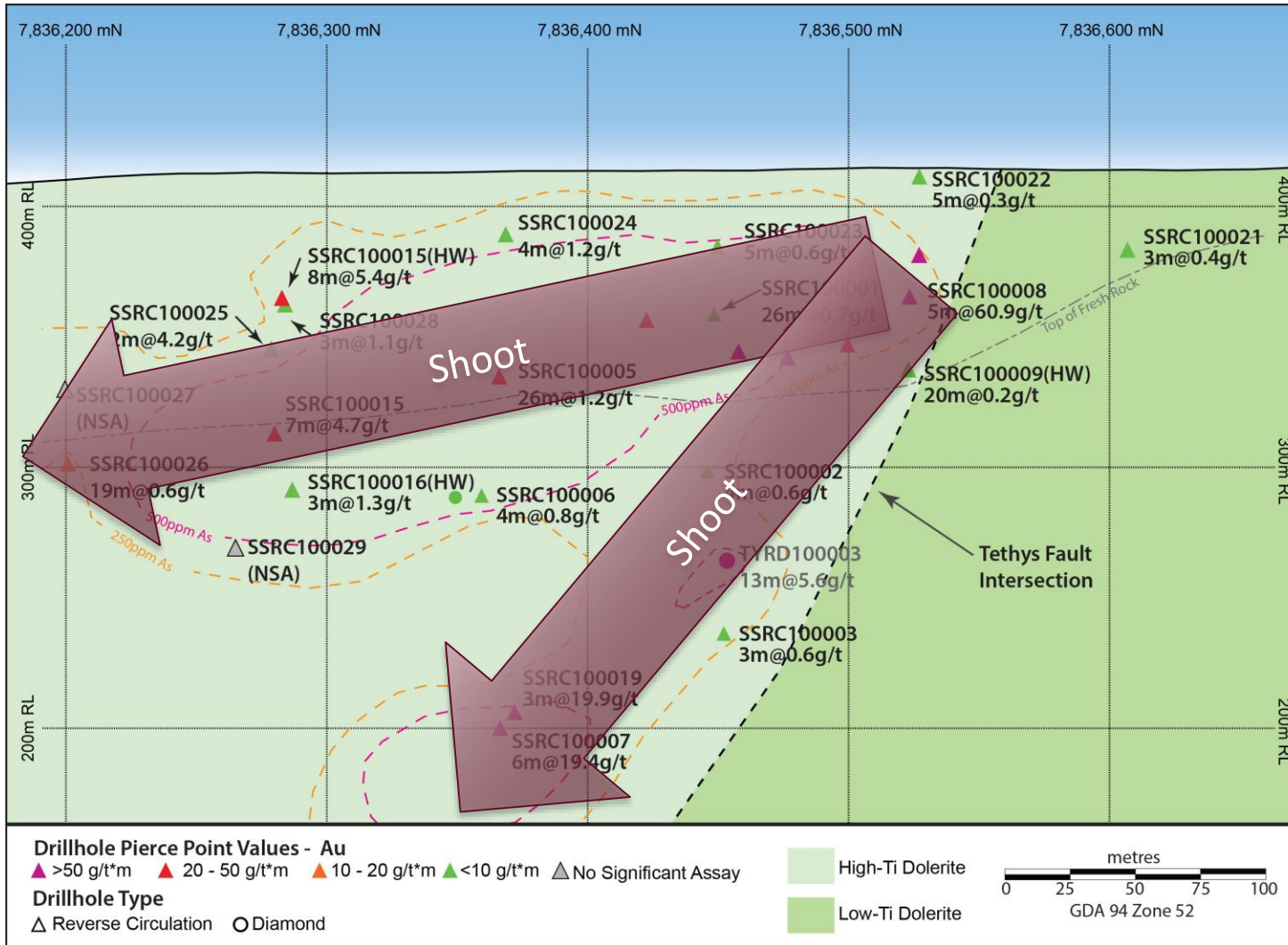
- ABM Resource 4.5 Mt at 2.14 g/t for 309,900 oz (c/o 0.8 g/t)
- Increase of 53% on previous
- 5 shoots defined along 1.3km of strike

C2017 Activities

- 3,952m RC completed (not included in Resource)
- 7,200m Aircore completed screening for large shoots
- Geochem traverses completed
- CSIRO Lithogeochem interpretation underway

Current activity aims to increase to a >1Moz target position

Seuss High grade

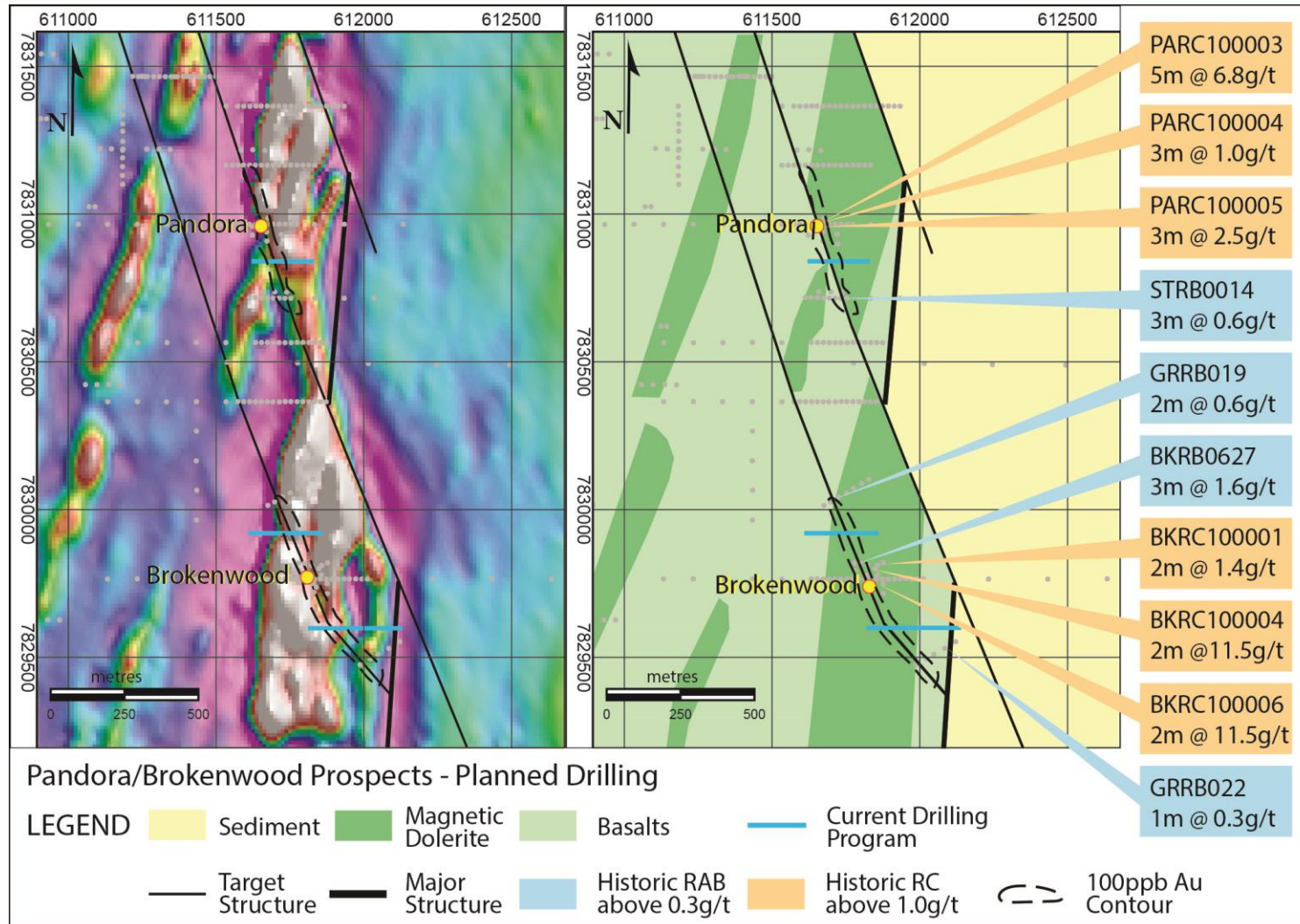


- 19km north of Groundrush Pit
- Initial Inferred Resource in February 2017¹
 - 0.63 Mt @ 2.85g/t for 57,300 oz above 0.8g/t cut off
- Best results from the April 2017 program² at Seuss include:
 - SSRC100008 – 5 metres at 60.9g/t gold
 - SSRC100007 – 6 metres at 19.4g/t gold
 - SSRC100019 – 3 metres at 19.9g/t gold
 - SSRC100015 – 8 metres at 5.4g/t gold & 7 metres at 4.7g/t gold
- >300 metres strike drill defined
- Shallow, oxide and sulphide hosted high grade faults
- Open along strike and down plunge

¹ASX 20 February 2017

²ASX 8 June 2017

Suplejack Targets

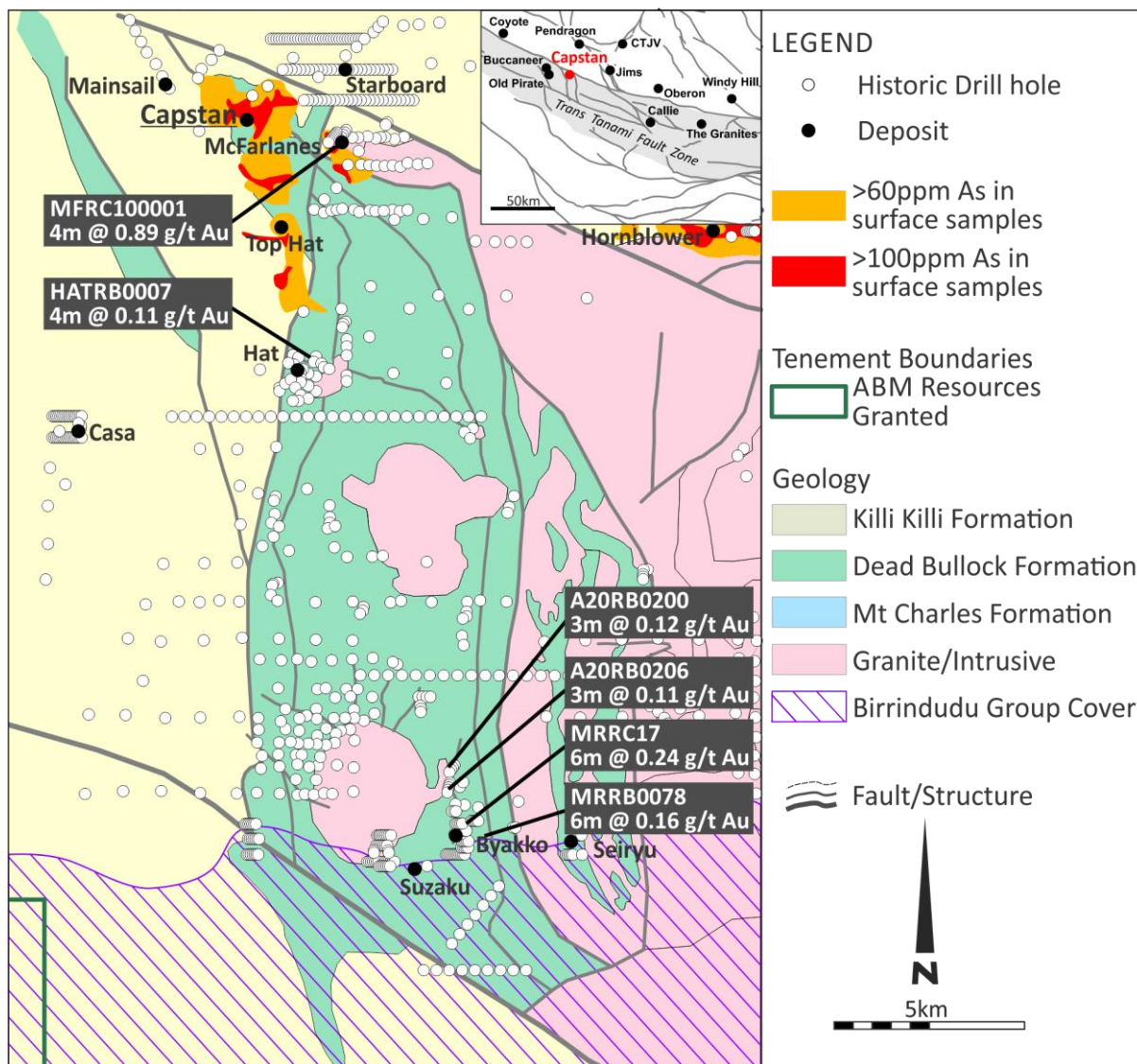


- Drilling at Hyperion indicates a correlation between mineralised shoots and magnetic, high Ti dolerites
- Target model not systematically tested previously

Pandora & Brokenwood

- First RC test of each target during 2016
- Structure intersecting magnetic dolerites
- Coincident arsenic anomalism
- 500m strike on each target
- Confirm continuity of anomalism with aircore
- Follow up targets with RC if confirmed

Aircore screening to determine size of shoots



Capstan Project

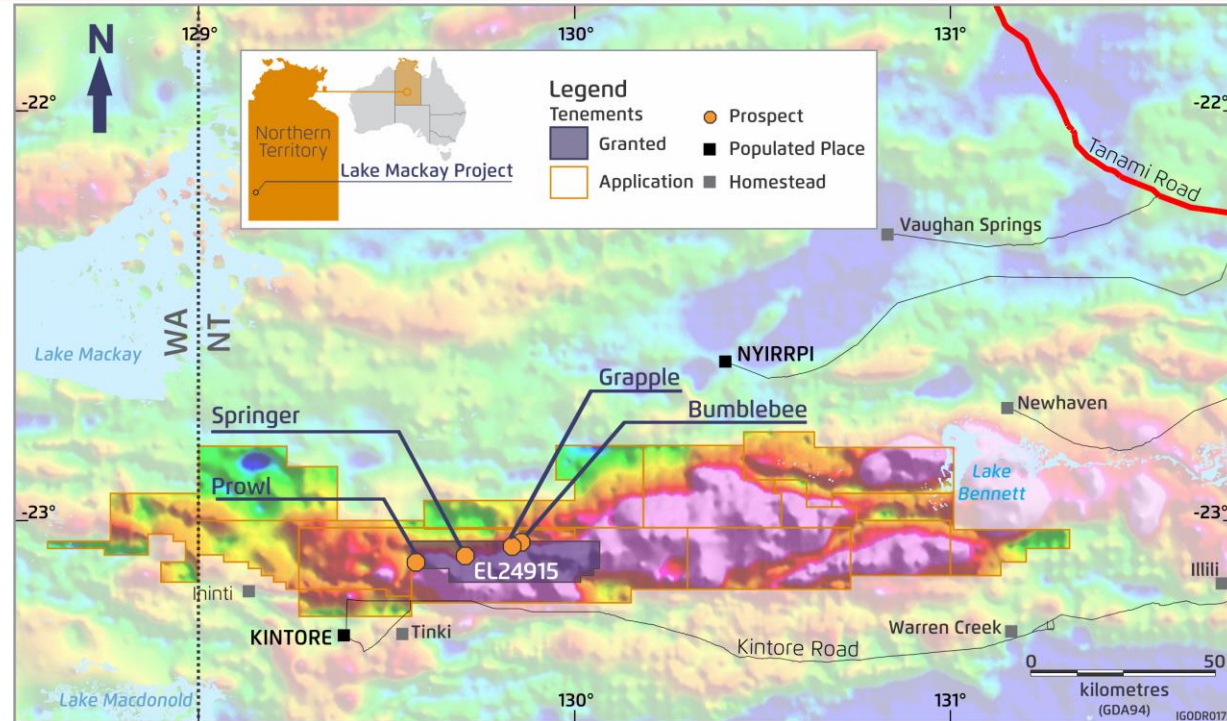
- Dead Bullock Formation in the Trans-Tanami Fault Zone
- Limited Bedrock Testing
- Large scale anomalies
- 6km arsenic anomaly on western contact

C2017 Plans

- Screen for Callie style deposits
- EOH Sample Collection
- Field Mapping
- 5,000 metres Reconnaissance Aircore underway
- CSIRO Lithogeochem interp

Lake Mackay Project - Gold and Base Metal Exploration

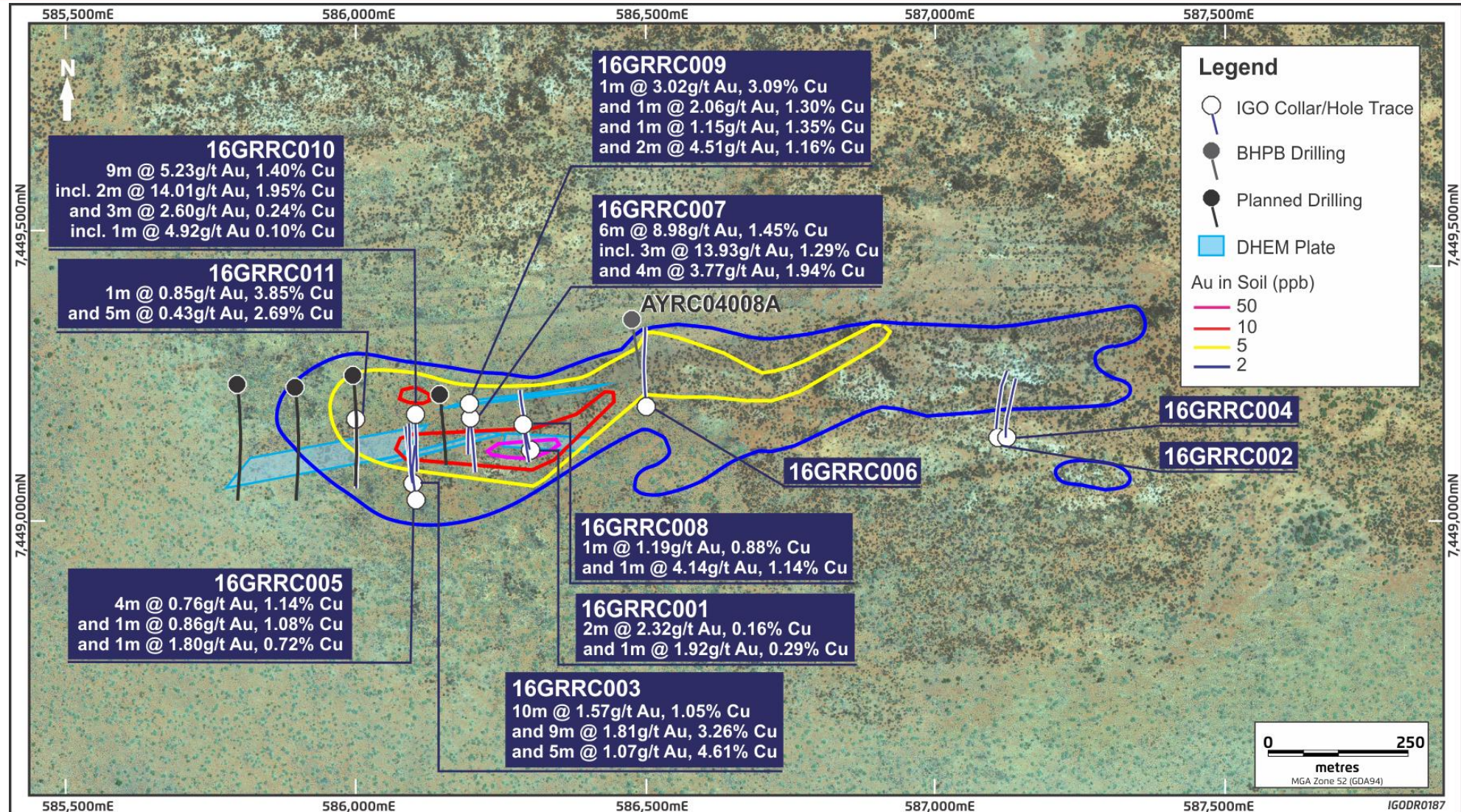
- Independence Group NL (IGO) are exploring the Lake Mackay project
- IGO to fund \$6 million by May 2020 to earn a 70% interest
- Seen as a belt scale opportunity with the potential to host gold and base metal deposits
- Initial success has demonstrated exploration techniques are effective
- Continuing to work systematically through the project area to identify and test the best targets



Lake Mackay Project location plan focused on the Proterozoic Warumpi margin covering 200km strike of prospective geology, centred on a continent-scale geophysical gravity ridge.

- Ground electromagnetic survey and initial drilling identified mineralisation (8/11 holes anomalous at Grapple)
 - **Bumblebee** (15LMAC031): 7 m at 3.3g/t gold, 37.7g/t silver, 3.2% copper, 0.9% lead, 1.3% zinc and 0.08% cobalt
 - **Grapple** (16GRR007): 6m at 8.98 g/t gold, 23.5 g/t silver, 1.45% copper, 0.26% lead, 1.40% zinc and 0.15% cobalt
 - **Grapple** (16GRR010): 9m at 5.23 g/t gold, 12.8 g/t silver, 1.4% copper, 0.23% lead, 0.57% zinc and 0.07% cobalt
- To date IGO have completed an initial screening of only 7% of the project area and have demonstrated the prospectivity of Lake Mackay with high grade results.

Grapple Results



4 hole diamond drilling program underway

ABM is well positioned with a clear strategy to unlock the discovery potential

- Large contiguous tenure over under-explored gold district
 - Over 12,000km² of granted tenure
 - Over 23,000km² application tenure
 - Located in belts containing major gold deposits e.g. Callie (Newmont) and Groundrush (Northern Star/Tanami Gold)
 - >1.0 million ounces of Mineral Resources
- A team with a demonstrated track record of discovery
 - Either led or was part of a team on several major gold discoveries
 - Well experienced at operating in the Tanami region
 - Overhead costs kept low meaning the majority of funds are focused on in-ground activity
 - Progress rapidly to drill testing using a predictive approach based on structural geology and multi-element geochemistry
- Well funded with strong investor support
 - As at 30 June 2017 ~\$5.3 million cash excluding A\$2.5m cash reserved for required cash backing of environmental bonds
 - 46% of the company's shares held by top four investors
- Focus exploration on the Suplejack and Tanami projects
 - Extend and delineate mineralisation at the Suplejack project
 - Systematically explore and drill test targets at the Tanami project
- Independence Group NL is systematically exploring the Lake Mackay project as part of its 70%¹ JV earn-in
- Divest or farm-out the early stage target areas and Resource projects

ABM Resources has what an explorer needs and a producer wants

Old Pirate Mineral Resource Estimate by Classification (Au > 1g/t)

Old Pirate Resource estimation at 1g/t cut-off				
Domain	Classification	Tonnes	Grade (g/t)	Contained Ounces
Sub-Total	Indicated	40,000	4.6	6,500
	Inferred	720,000	4.7	108,500
Total	Indicated + Inferred	760,000	4.7	114,900

Buccaneer Mineral Resource Estimate by Classification*

Buccaneer Higher Grade Zone Resources at 1g/t cut-off					
Category	Tonnes (Mt)	Grade (g/t Au) top-cut	Grade (g/t Au) uncut	Ounces Gold top-cut	Ounces Gold Uncut
Indicated	7.1	2.00	2.25	459	515
Inferred	8.2	2.43	2.78	640	732
Total	15.3	2.23	2.54	1,098	1,248

*Currently being reviewed (ASX 31 July 2017)

Suplejack-Project – Mineral Resource Estimate – February 2017									
Area	Tonnes	Grade	Ounces	Tonnes	Grade	Ounces	Tonnes	Grade	Ounces
	Million t	Au g/t	Oz	Million t	Au g/t	Oz	Million t	Au g/t	Oz
	Indicated			Inferred			Total		
Oxide									
Hyperion-Tethys	0.04	1.70	2,300	0.21	3.01	20,500	0.25	2.79	22,800
Seuss				0.17	2.48	13,600	0.17	2.48	13,600
Hyperion South				0.03	1.19	1,300	0.03	1.19	1,300
Total	0.04	1.7	2,300	0.42	2.65	35,400	0.46	2.56	37,700
Transitional									
Hyperion-Tethys	0.30	1.69	16,400	0.78	2.16	54,200	1.08	2.03	70,600
Seuss				0.14	2.78	12,800	0.14	2.78	12,800
Hyperion South				0.09	1.31	3,800	0.09	1.31	3,800
Total	0.30	1.69	16,400	1.00	2.17	70,800	1.32	2.06	87,200
Fresh									
Hyperion-Tethys	0.59	2.72	51,600	1.59	1.69	86,100	2.18	1.97	137,600
Seuss				0.31	3.07	30,900	0.31	3.07	30,900
Hyperion South				0.25	2.07	16,400	0.25	2.07	16,400
Total	0.59	2.72	51,600	2.15	1.93	133,400	2.74	2.10	184,900
Deposit Total									
Hyperion-Tethys	0.93	2.34	70,200	2.58	1.94	160,800	3.51	2.04	231,000
Seuss				0.63	2.85	57,300	0.63	2.85	57,300
Hyperion South				0.37	1.80	21,500	0.37	1.80	21,500
Total	0.93	2.34	70,200	3.58	2.08	239,600	4.51	2.14	309,900

Suplejack Project Area reported above 0.8g/t cut-off and above the 230mRL. Resources may not sum to equal totals due to rounding. Refer to announcement 17 February 2017.