



MARKET RELEASE

21 May 2015

Norton Gold Fields Limited

TRADING HALT

The securities of Norton Gold Fields Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday 26 May 2015 or when the announcement is released to the market.

Security Code: NGF

Anjuli Sinniah
Adviser, Listings Compliance Perth



21 May 2015

ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Tce
Perth WA 6000
Attention: Trading Halts Perth (tradinghaltspert@asx.com.au)
Copy to: Anjuli Sinniah (Anjuli.Sinniah@asx.com.au)

Dear Anjuli

Request for trading halt

Pursuant to Listing Rule 17.1 Norton Gold Fields Ltd (**Company**) requests a voluntary and immediate trading halt be granted by the ASX with respect to the Company's securities (**ASX:NGF**).

In accordance with Listing Rule 17.1, the Company advises:

- (a) that it is seeking a trading halt pending an announcement regarding the terms of the proposed Scheme of Arrangement (**Scheme**), which would result in Norton's majority shareholder, Zijin Mining Group Co. Limited acquiring, via its wholly owned subsidiary Jinyu (H.K.) International Mining Company Limited, all of the issued shares in Norton that it does not already own;
- (b) it anticipates the trading halt to remain in place until the earlier of such time as it makes the announcement referred to in paragraph (a) above, or the opening of trade of the ASX on Tuesday, 26 May 2015; and
- (c) it is not aware of any reason why the trading halt should not be granted.

Yours sincerely

A handwritten signature in black ink, appearing to read 'R. Jones', is written over a horizontal line.

Richard Jones
Company Secretary
Norton Gold Fields Ltd