



28 August 2024

Market Announcements Office
Australian Securities Exchange
4th Floor, 20 Bridge Street
SYDNEY NSW 2000

Office of the Company Secretary
Level 41, 242 Exhibition Street
MELBOURNE VIC 3000
AUSTRALIA

ELECTRONIC LODGEMENT

- Telstra Group Limited (ACN 650 620 303) - ASX: TLS
- Telstra Corporation Limited (ACN 051 775 556) - ASX: TL1

Debt Issuance Program Offering Circular

In accordance with the Listing Rules, I attach a copy of Telstra Group Limited's Debt Issuance Program Offering Circular (**DIP OC**) for release to the market. The DIP OC was submitted to the Singapore Exchange for listing on 28 August 2024. This lodgement relates to a routine update to our Debt Issuance Program, which allows us to issue debt securities in a variety of capital markets, and not to any particular issuance of debt securities.

The DIP OC is also provided for the information of Telstra Corporation Limited noteholders.

Release of announcement authorised by:

Michael Ackland
Chief Financial Officer

IMPORTANT NOTICE

NOT FOR DISTRIBUTION INTO THE UNITED STATES, TO, OR FOR THE ACCOUNT OR BENEFIT OF, U.S. PERSONS (AS DEFINED BELOW) OR TO ANY PERSON OR ADDRESS IN THE UNITED STATES

IMPORTANT: You must read the following disclaimer before continuing. The following disclaimer applies to the Offering Circular included in this electronic distribution (“**Offering Circular**”). You are therefore advised to read this disclaimer carefully before reading, accessing or making any other use of the Offering Circular. In accessing the Offering Circular, you agree to be bound by the following terms and conditions, including any modifications to them from time to time, each time you receive any amendments or supplements to the Offering Circular or other information as a result of such access.

YOUR CONFIRMATION: You will only access the Offering Circular on the basis that you have confirmed to Telstra Group Limited (ABN 56 650 620 303) (“**Issuer**”), BNP Paribas (“**Arranger**”) and the Dealers (as defined in the Offering Circular) that (a) you and any customers you represent are not U.S. persons (as defined in Regulation S under the United States Securities Act of 1933, as amended (“**Securities Act**”)) and that the e-mail address that you gave one or more of those persons and to which this e-mail has been delivered is not located in the United States, its territories or possessions, and (b) you consent to the delivery of the Offering Circular, any amendments or supplements to the Offering Circular and other information as a result of accessing the Offering Circular, by electronic transmission.

The Offering Circular has been made available to you in electronic form. You are reminded that documents transmitted in electronic form may be altered or changed during the process of transmission and consequently none of the Issuer, any Guarantor, the Arranger, the Dealers nor any of their respective affiliates, directors, officers, employees, representatives, agents nor any person who controls the Issuer, any Guarantor, the Arranger, a Dealer or their respective affiliates accept any liability or responsibility whatsoever in respect of any difference between the Offering Circular distributed to you in electronic format and the hard copy version.

NEITHER THE NOTES NOR THE GUARANTEE (EACH, AS DEFINED IN THE OFFERING CIRCULAR) HAVE BEEN, OR WILL BE, REGISTERED UNDER THE SECURITIES ACT OR THE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES OR ANY OTHER JURISDICTION. THE NOTES MAY BE SUBJECT TO U.S. TAX LAW REQUIREMENTS. ANY INITIAL OFFERING OF NOTES WILL BE MADE SOLELY TO NON-U.S. PERSONS IN OFFSHORE TRANSACTIONS PURSUANT TO REGULATION S UNDER THE SECURITIES ACT. SUBJECT TO CERTAIN EXCEPTIONS AS DESCRIBED IN THE OFFERING CIRCULAR, THE NOTES MAY NOT BE OFFERED, SOLD OR DELIVERED, WITHIN DIRECTLY OR INDIRECTLY, THE UNITED STATES OR TO, OR FOR THE ACCOUNT OR BENEFIT OF, U.S. PERSONS.

Nothing in this electronic transmission is intended to constitute, nor constitutes, an offer or invitation by or on behalf of the Issuer, any Guarantor, the Arranger or a Dealer to any person to subscribe for, purchase or otherwise deal in any of the securities described in the Offering Circular and access has been limited so that it shall not constitute a general solicitation in the United States or elsewhere. If you have gained access to this transmission contrary to the foregoing restrictions, you will be unable to purchase any of the securities described in the Offering Circular. You are reminded that you have accessed the Offering Circular on the basis that you are a person into whose possession the Offering Circular may be lawfully delivered in accordance with the laws of the jurisdiction in which you are located.

YOU ARE NOT AUTHORISED TO, AND YOU MAY NOT, FORWARD OR DELIVER THE OFFERING CIRCULAR, ELECTRONICALLY OR OTHERWISE, TO ANY OTHER PERSON OR REPRODUCE THE OFFERING CIRCULAR IN ANY MANNER WHATSOEVER. ANY FORWARDING, DISTRIBUTION OR REPRODUCTION OF THE OFFERING CIRCULAR IN WHOLE OR IN PART IS UNAUTHORISED. FAILURE TO COMPLY WITH THIS DIRECTIVE MAY RESULT IN A VIOLATION OF THE SECURITIES ACT OR THE APPLICABLE LAWS OF OTHER JURISDICTIONS.

You are responsible for protecting against viruses and other destructive items. Your use of any form of electronic distribution is at your own risk and it is your responsibility to take precautions to ensure that it is free from viruses and other items of a destructive nature.

OFFERING CIRCULAR



Telstra Group Limited

ABN 33 051 775 556

(incorporated with limited liability in the Commonwealth of Australia)

€20,000,000,000 Debt Issuance Program

initially guaranteed in accordance with, and subject to the terms and conditions of, the Guarantee by Telstra Corporation Limited (ABN 33 051 775 556) and Telstra Limited (ABN 64 086 174 781), each incorporated with limited liability in the Commonwealth of Australia

Telstra Group Limited ("Issuer" or "Telstra") may offer from time to time bonds, notes and other debt instruments (together the "Notes") under the Debt Issuance Program ("Program") described in the Offer Circular. The total amount of Notes issued under the Offer Circular may be increased from time to time to a maximum of €20,000,000,000 or the equivalent under currency exchange rates at the time of the increase. The maximum amount of Notes issued under the Offer Circular may be increased or decreased from time to time.

The Offer Circular is made available to the public under the terms of the Offer Circular. The Offer Circular is dated 22 December 2022. The "Guarantee" referred to in the Offer Circular is the Guarantee by Telstra Corporation Limited (ABN 33 051 775 556) and Telstra Limited (ABN 64 086 174 781) each incorporated with limited liability in the Commonwealth of Australia, each referred to as a "Guarantor" and collectively the "Guarantors".

In relation to any Tranche (as defined under "Offer of the Program"), the Offer Circular is made available to the public under the terms of the Offer Circular. The Offer Circular is dated 22 December 2022. The "Guarantee" referred to in the Offer Circular is the Guarantee by Telstra Corporation Limited (ABN 33 051 775 556) and Telstra Limited (ABN 64 086 174 781) each incorporated with limited liability in the Commonwealth of Australia, each referred to as a "Guarantor" and collectively the "Guarantors".

pursuant to Section 309B of the Securities and Futures Act 2001 of Singapore – The Offer Circular is made available to the public under the terms of the Offer Circular. The Offer Circular is dated 22 December 2022. The "Guarantee" referred to in the Offer Circular is the Guarantee by Telstra Corporation Limited (ABN 33 051 775 556) and Telstra Limited (ABN 64 086 174 781) each incorporated with limited liability in the Commonwealth of Australia, each referred to as a "Guarantor" and collectively the "Guarantors".

The Offer Circular is made available to the public under the terms of the Offer Circular. The Offer Circular is dated 22 December 2022. The "Guarantee" referred to in the Offer Circular is the Guarantee by Telstra Corporation Limited (ABN 33 051 775 556) and Telstra Limited (ABN 64 086 174 781) each incorporated with limited liability in the Commonwealth of Australia, each referred to as a "Guarantor" and collectively the "Guarantors".

The Offer Circular is made available to the public under the terms of the Offer Circular. The Offer Circular is dated 22 December 2022. The "Guarantee" referred to in the Offer Circular is the Guarantee by Telstra Corporation Limited (ABN 33 051 775 556) and Telstra Limited (ABN 64 086 174 781) each incorporated with limited liability in the Commonwealth of Australia, each referred to as a "Guarantor" and collectively the "Guarantors".

The Offer Circular is made available to the public under the terms of the Offer Circular. The Offer Circular is dated 22 December 2022. The "Guarantee" referred to in the Offer Circular is the Guarantee by Telstra Corporation Limited (ABN 33 051 775 556) and Telstra Limited (ABN 64 086 174 781) each incorporated with limited liability in the Commonwealth of Australia, each referred to as a "Guarantor" and collectively the "Guarantors".

IMPORTANT – PROHIBITION OF SALES TO EEA RETAIL INVESTORS – The Offer Circular is made available to the public under the terms of the Offer Circular. The Offer Circular is dated 22 December 2022. The "Guarantee" referred to in the Offer Circular is the Guarantee by Telstra Corporation Limited (ABN 33 051 775 556) and Telstra Limited (ABN 64 086 174 781) each incorporated with limited liability in the Commonwealth of Australia, each referred to as a "Guarantor" and collectively the "Guarantors".

IMPORTANT – PROHIBITION OF SALES TO UK RETAIL INVESTORS – The Offered Securities are intended to be offered and/or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom (the “UK”). For these purposes, a retail investor means a person who is neither a professional investor nor a qualified investor as defined in Article 2 of Regulation (EU) No 609/2014 (“**Regulation**”) nor a person who is exempt from the prohibition under Article 2(2)(c) of Regulation (EU) No 609/2014 as it forms part of domestic law by virtue of the EUWA (“**UK MiFIR**”); or (iii) not a qualified investor as defined in Article 2 of Regulation (EU) No 609/2014 as it forms part of domestic law by virtue of the EUWA (the “**UK PRIIPs Regulation**”) for offering or selling the Offered Securities.

to determine whether the relevant economic behavior of the parties to the MIFID product governance rules under the Delegated Directive 2017/593 (the “**MIFID Product Governance Rules**”), any Dealer subscribing for the product may be deemed to be a member of the relevant economic behavior of the parties to the Delegated Directive for the purposes of the MIFID product governance Rules under the MIFID product governance rules.

de term... the mode... re... ec... the b... letter... the... the... M... R... rd... c... er... ce... R... De...
b... c... b... r... the... m... c... r... r... ec... c... e... b... letter... the... letter... the... rr... er... r... De... er... the...
re... ec... the... the... m... c... r... r... the... the... M... R... rd... c... er... ce... R... the... the... d... b... the...
the... M... R... re... ed... e... d... d... e... d... d... b... r... m... c... r... r... der... the... M... R... rd... c... er... ce... R...

[illegible]

NO RETAIL PRODUCT DISTRIBUTION CONDUCT – This Offering Circular and the Notes are not for distribution to any person in Australia who is a retail client for the purposes of section 761G of the Corporations Act. No target market determination has been or will be made for the purposes of Part 7.8A of the Corporations Act.

Arranger

B□□ □□R□B□□

2□ □□□□202□

CONTENTS

Important notice	5
Documents incorporated by reference	10
Overview of the Program	12
Risk factors	19
Corporate profile	40
Terms and Conditions of the Notes	46
Description of the Guarantee	105
Australian Taxation Summary	140
Clearing and settlement	145
Summary of provisions relating to Euro Notes while in Global Form	147
Sale and subscription	151
Form of Pricing Supplement	157
General information	172

Important notice

Responsibility

[illegible][illegible][illegible]

The following table shows the results of the regression analysis for the dependent variable "Circulation" (in thousands of copies) and the independent variables "Year" (1990-2000) and "Genre" (Fiction, Non-Fiction, Children's). The table includes the estimated coefficients, standard errors, t-statistics, and p-values for each variable.

No independent verification

[illegible]

Credit ratings

There are references in this Offering Circular to “credit ratings”. A credit rating is not a recommendation to buy, sell or hold the securities and does not constitute an offer of insurance or any other financial product. The rating agencies are not affiliated with the issuer and are not responsible for the accuracy of the information provided in this Offering Circular. The rating agencies are not responsible for the accuracy of the information provided in this Offering Circular.

[illegible]

[illegible][illegible][illegible]

THIS OFFERING CIRCULAR IS NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES OR TO, OR FOR THE ACCOUNT OR BENEFIT OF, U.S. PERSONS (AS DEFINED BELOW).

rcrc

- Notes are securities that are offered for sale or purchase, and are not redeemable for cash at the option of the investor. Notes are typically issued by a company or a government entity, and are sold to investors through a broker or a dealer. Notes are typically sold at a discount to their face value, and the difference between the face value and the purchase price is the interest earned by the investor. Notes are typically sold in denominations of \$100,000 or more, and are typically sold to institutional investors. Notes are typically sold for a term of 12 months or less, and are typically sold at a fixed interest rate. Notes are typically sold to investors through a broker or a dealer, and are typically sold at a discount to their face value. Notes are typically sold in denominations of \$100,000 or more, and are typically sold to institutional investors. Notes are typically sold for a term of 12 months or less, and are typically sold at a fixed interest rate. Notes are typically sold to investors through a broker or a dealer, and are typically sold at a discount to their face value.

- [illegible]

No offer

[illegible]

Forward-looking statements about the Issuer

[illegible]

Service of Process and enforcement of civil liabilities

[illegible]

Documents incorporated by reference

Incorporation of documents by reference

e
 d c m e
 r e c r r e d
 d e
 m r
 r
 C r

- The Company's most recent published financial Results and Quarterly Results from the time of the above disclosure to the date of the disclosure of the address correction and other corrective action to the related documents of the firm on CD or CD recording are referred to as "Related Materials" and "Related Materials" respectively (the "Related Materials") (the "Related Materials" and the "Related Materials" together with the "Full Year Results" and the Half Year Report together with the "Full Year Results");
- After completion of the above from the date of the above disclosure
- After completion of the above from the date of the above disclosure
- After completion of the above from the date of the above disclosure

Annual Report

[illegible]

□ □ □ □ □ □ □

o d d c o m e o o c r o r e d b r e r e c e o o m e b o e m e o o e d d c o m e o o d e o o o o r m o r o o o o o e r o o
 C i r c o r o o e e e r e o o c r o r e d b r e r e c e o o o o o e r o o C i r c o r o o o o o o r m o o o o m e o o e d o
 o o e c o o b o o c d e d o m e d c o m e o o c r o r e d b r e r e c e o o e o o r o o r m o o o r o o e o o o o
 o e o o o o d r e o o m o o e r o o o o e d c o m e o o d e e d o b e c r o r e d e r e b r e r e c e o e
 d e c i d o e e r o o o o c r o o e o o e o

[illegible]

Interpretation of documents incorporated by reference

[illegible]

Documents available online

☐ c ☐ er ☐ Crc ☐ r ☐ me ☐ dme ☐ er ☐ Crc ☐ r ☐ m ☐ e ☐ m
m ☐ b ☐ e ☐ d ☐ r ☐ m ☐ e ☐ e

```

e r c m b e r c r m d e b e r

```

On March 1, 2021, the Board of Directors of the Company approved the following resolution:

er c m b e r

□ □ □ □ □ c m □ □ □

the date of the Offering Circular, the information contained therein may be deemed to be current as of the date of the Offering Circular.

2. The information contained herein is not intended to constitute an offer of securities.

the date of the Offering Circular, the information contained therein may be deemed to be current as of the date of the Offering Circular.

3. The information contained herein is not intended to constitute an offer of securities.

4. The information contained herein is not intended to constitute an offer of securities.

Internet Site Addresses

References to internet site addresses or uniform resource locators ("URLs") in this Offering Circular are included for reference only and do not constitute an offer of securities. The information contained on the internet site is not intended to constitute an offer of securities.

Overview of the Program

This overview must be read as an introduction to this Offering Circular and any decision to invest in the Notes should be based on a consideration of this Offering Circular as a whole, including the documents incorporated by reference and, in relation to any Notes, the applicable Pricing Supplement.

Words and expressions defined in the “Terms and Conditions of the Notes” below or elsewhere in this Offering Circular have the same meanings in this overview.

Issuer: eir, r, mtd, B, 0, 20, 0, 00, 00, R, C, 2, c, mtd, b, re, d, c, r, ed, m, mtd, b, d, er, der, e, C, r, c,

[illegible]

Telstra is the holding company of the Group. Telstra's primary assets are its

[illegible][illegible]

Guarantee: The Lender's obligations under the Loan Agreement shall be guaranteed by the Borrower's real and personal property described below in accordance with the terms of the Credit Agreement and the promissory note.

The purpose of the present study was to determine the effect of the
 introduction of the new curriculum on the performance of the
 students in the subject of Mathematics. The study was conducted
 in the second semester of the 2019-2020 academic year. The
 study was conducted in the second semester of the 2019-2020
 academic year. The study was conducted in the second semester
 of the 2019-2020 academic year.

On the 11th day of the month of January 2018, the Board of Directors of Telstra Corporation Limited (Telstra) approved the release of the following information:

[illegible]

Program size: Up to €20,000,000,000 for the entire period covered by the decision of the Commission. The amount may be increased or reduced by the Decision of the Commission. The amount of the debt of the period of the order of the Commission and the amount of the debt of the period of the order of the Commission.

Dealers: ☐ ☐ ☐ ☐ e d o e ☐ ☐ ☐ ☐ ☐ er ☐ Crc ☐ r ☐ ☐ ☐ ☐

References in this Circular to "Defer" are to all persons that are entitled to defer in respect of the program letter and those persons who may be terminated and who are entitled to defer in respect of the program.

Paying Agent (Europe): Deutsche Bank AG

Australian Registrar:

Issue price: ☐ The amount be added under the contribution margin for the discount premium under the contribution margin for the discount premium be added to the issue price ☐ The amount be added to the issue price ☐ The amount be added to the issue price

Form of Notes:

☐ e firm ☐ r c ☐ r ☐ e ☐ mbe determined b ☐ e ☐ er ☐ d re ☐ s

D ☐ e ☐ r ☐ ☐ e ☐ e

11

[illegible]

The former member of the former military Debarment Commission described the relevant circumstances surrounding the addition of the case to the list as follows:

"The Commission's decision to add the case was based on information received from the Commission's staff regarding the activities of the individual in question."

Deed of Covenant:

☐der ☐Be ☐rer ☐e ☐d Re ☐ered ☐r ☐e ☐e ☐e ☐e be ☐
deed ☐c ☐e ☐d ☐ed 2 ☐ebr ☐r 202 ☐e ☐ec ☐ed b ☐e ☐er

Australian Note Deed Poll:

Status: The bonded birded b...e are direct
unsubordinated and (subject to Condition 6 (“Negative pledge”) ec red
b...e r... m... tem te te ad ...
e... ec red ad barded b... the
r...e ce... b...e m...d... referred b...

[illegible]

The Issuer's obligations under the Notes are not guaranteed by the Company or any of its subsidiaries or by any of its affiliates.

Currencies: ☐ current ☐ indicated in the ☐ column or ☐ elsewhere

Negative pledge: I/we do not have any other pending or proposed transactions with any company or person who has been involved in the transaction described in Cddm ("e-commerce").

Cross default: `[[e [[e [[c[[[[cr de[[[[r[[[[de_cri_b_e_d [[
C[[[[2[[c("[[e [[De[[[[)].`

[illegible]

Denomination: ☐ e m be de m ed ☐ e m reed b e er d e
re De er c m ce ☐ re e d ec ed ☐
re r c e m r ed

The minimum degree of each vertex is at least $\frac{1}{2}n$.
 Moreover, the graph is $\frac{1}{2}n$ -regular.
 The graph is bipartite.
 The graph is connected.
 The graph is Hamiltonian.

b The minimum degree of a vertex in G is $\delta(G)$. The maximum degree of a vertex in G is $\Delta(G)$. The average degree of G is $\bar{d}(G)$. The chromatic number of G is $\chi(G)$. The clique number of G is $\omega(G)$. The independence number of G is $\alpha(G)$. The radius of G is $r(G)$. The diameter of G is $d(G)$. The girth of G is $g(G)$. The circumference of G is $c(G)$. The Hamiltonian cycle of G is $HC(G)$. The Eulerian cycle of G is $EC(G)$. The spanning tree of G is $ST(G)$. The minimum spanning tree of G is $MST(G)$. The maximum spanning tree of G is $MaxST(G)$. The minimum edge cover of G is $MEC(G)$. The maximum edge cover of G is $MaxEC(G)$. The minimum vertex cover of G is $MVC(G)$. The maximum vertex cover of G is $MaxVC(G)$. The minimum dominating set of G is $MDS(G)$. The maximum dominating set of G is $MaxDS(G)$. The minimum feedback vertex set of G is $MFBVS(G)$. The maximum feedback vertex set of G is $MaxFBVS(G)$. The minimum feedback edge set of G is $MFBES(G)$. The maximum feedback edge set of G is $MaxFBES(G)$. The minimum feedback arc set of G is $MFBAS(G)$. The maximum feedback arc set of G is $MaxFBAS(G)$. The minimum feedback vertex set of G is $MFBVS(G)$. The maximum feedback vertex set of G is $MaxFBVS(G)$. The minimum feedback edge set of G is $MFBES(G)$. The maximum feedback edge set of G is $MaxFBES(G)$. The minimum feedback arc set of G is $MFBAS(G)$. The maximum feedback arc set of G is $MaxFBAS(G)$.

Relevant State will be €100,000 (or its equivalent in other
currency) if the date of the sale is

The code above would allow you to determine the average number of times a character is used in the text. The code above would allow you to determine the average number of times a character is used in the text.

[illegible]

Fixed Rate Notes:

med mere be bre m rre r de r de e c e r
ec ed m re e r c e me

Floating Rate Notes:

Rate of return there rate determined error in
ec here

[illegible][illegible]

c c er b m be ec ted e c be r c
e me

There shall be no record of the release of any information from the records of the Department of the Interior and the release of any information from the records of the Department of the Interior shall be subject to the provisions of the Freedom of Information Act.

Zero Coupon Notes:

er C e m be ed er r c m r d c
d b r ere

Dual Currency Notes:

Some other records were deleted. Other minor
errors in the record. Corrected. Can be made in the
corrected and based on the record. Corrected in the re-
cord. Some

Index Linked Notes:

[illegible]

Risk factors

This section contains a description of what the Issuer considers to be principal risk factors that are material to an investment in the Notes. They are not the only risks which the Issuer or a Guarantor faces but are risks the Issuer considers may affect its or a Guarantor's ability to fulfil its obligations under the Notes or the Guarantee, (as applicable). It is possible that the Issuer is not aware of something that may present a risk or that a risk that it does not consider material is or becomes material and, in either case, prevents the Issuer or the Guarantors from fulfilling those respective obligations. The Issuer believes that the factors described below represent the principal risks inherent in investing in Notes issued under the Program, but the Issuer or a Guarantor may be unable to fulfil its obligations under the Notes or the Guarantee (as applicable) for other reasons and the Issuer does not represent that the statements below regarding the risks of holding any Notes are exhaustive.

These risk factors may not occur and the Issuer is not in a position to express any view on the likelihood of any one of these risks materialising. However, if any of these risks (or any other event not described below) were to occur, it is possible it could result in an investor losing the value of its entire investment in the Notes or part of it.

In this section, “we”, “us”, “our”, “Telstra”, and “the Group” all mean Telstra Group Limited, an Australian corporation, and its controlled entities taken as a whole, except where the context requires otherwise.

The risk factors described in this section may apply to one or more controlled entities within the Group, and Telstra Group Limited itself. As such, the potential impact on Telstra Group Limited associated with any of these risks occurring will vary depending on the number of entities affected by an event and the degree to which those entities are impacted.

Although we refer to risk mitigants in this section, this is not an assurance that any risks or their impacts have been, or are able to be, mitigated or eliminated (in whole or in part). Investors should therefore be aware that it may not be possible to mitigate or eliminate (either fully or at all) risks or their impact.

RISKS ASSOCIATED WITH OUR BUSINESS

Introduction

R[REDACTED] c[REDACTED]ed [REDACTED] our b[REDACTED]e[REDACTED] are re[REDACTED]e[REDACTED] me[REDACTED]r bec[REDACTED]e [REDACTED]e m[REDACTED] d[REDACTED]e r[REDACTED]e c[REDACTED]e [REDACTED]e [REDACTED]e
 Notes and our or a Guarantor's ability to fulfil our or their obligations under the Notes or the Guarantee (as
 [REDACTED] c[REDACTED]e [REDACTED] [REDACTED]dd[REDACTED] [REDACTED]e r[REDACTED] m[REDACTED]e [REDACTED]e r[REDACTED] c[REDACTED] be [REDACTED] b[REDACTED]e [REDACTED] c[REDACTED] r [REDACTED] d[REDACTED]
 c[REDACTED]e [REDACTED]ce [REDACTED]

One other concern is the time and cost of the proposed changes. The proposed changes to the rules of the court are being made in a very short period of time, and it is not clear how much time and money will be required to implement them. The court is also facing a budget crisis, and it is not clear how much money will be available to fund the proposed changes.

Our commercial services could be deemed affected by a price cap on electricity costs in the future if the price cap were to be applied to the electricity costs of our commercial and industrial customers. Our commercial and industrial customers are not currently subject to a price cap, but we are not immune from the risk that a price cap will be implemented in the future.

The committee were further informed that the decision to accept the proposed
 arrangements for the proposed project was based on the fact that the proposed
 arrangements for the proposed project were in line with the requirements of the
 proposed project and the requirements of the proposed project.

the marriage certificate is deemed the mother's or brother's marriage record.

M
e
m
o
r
y
i
n
t
e
n
d
e
d
t
o
b
e
c
o
m
m
u
n
i
c
a
t
e
d
t
h
r
o
u
g
h
t
h
e
c
o
l
l
e
c
t
i
v
e
w
o
r
k
o
f
t
h
e
c
o
l
l
e
c
t
i
v
e
w
o
r
k
o
f

Telstra's T25 Strategy

The Issuer faces risks related to the delivery of its strategy; failure to execute may hinder future growth and financial performance

Telstra's current strategy is referred to as "T25", which outlines Telstra's vision for the 2020s and the core pillars of the strategy. The strategy is based on the following pillars:

Failure to meet ESG (sustainability) expectations

The Issuer faces rising, complex, and evolving regulatory and stakeholder environmental, social and governance (“ESG”) expectations. Failure to meet these standards risks damaging our reputation and incurring negative regulatory and financial outcomes

The short-term success of our business is closely linked to the ability of the communities and economies where we operate and to the ability to meet the increasing demands and complex regulatory and stakeholder expectations. Our success is closely linked to the ability to meet the increasing demands and complex regulatory and stakeholder expectations. Our success is closely linked to the ability to meet the increasing demands and complex regulatory and stakeholder expectations.

The ability to manage the risks to our business is closely linked to the ability to meet the increasing demands and complex regulatory and stakeholder expectations. Our success is closely linked to the ability to meet the increasing demands and complex regulatory and stakeholder expectations. Our success is closely linked to the ability to meet the increasing demands and complex regulatory and stakeholder expectations.

Our success is closely linked to the ability to meet the increasing demands and complex regulatory and stakeholder expectations. Our success is closely linked to the ability to meet the increasing demands and complex regulatory and stakeholder expectations. Our success is closely linked to the ability to meet the increasing demands and complex regulatory and stakeholder expectations.

Climate Change and extreme weather events

The Issuer is exposed to the impacts of climate change, including severe weather events, which may have a material adverse effect on its business and may impose further obligations on the business

Extreme events are becoming more frequent and severe, and are likely to have a material adverse effect on our business. They frequently disrupt power supplies in Australia, which directly impacts Telstra's ability to maintain its services. More frequent and severe climate events may also have a material adverse effect on our business.

The ability to manage the risks to our business is closely linked to the ability to meet the increasing demands and complex regulatory and stakeholder expectations. Our success is closely linked to the ability to meet the increasing demands and complex regulatory and stakeholder expectations. Our success is closely linked to the ability to meet the increasing demands and complex regulatory and stakeholder expectations.

Supply Chain Risks

The Issuer faces the risk of ensuring supplier compliance with our requirements. Failure to do so may compromise our ability to meet legal obligations, including community standards such as modern slavery

The ability to manage the risks to our business is closely linked to the ability to meet the increasing demands and complex regulatory and stakeholder expectations. Our success is closely linked to the ability to meet the increasing demands and complex regulatory and stakeholder expectations. Our success is closely linked to the ability to meet the increasing demands and complex regulatory and stakeholder expectations.

The ability to manage the risks to our business is closely linked to the ability to meet the increasing demands and complex regulatory and stakeholder expectations. Our success is closely linked to the ability to meet the increasing demands and complex regulatory and stakeholder expectations. Our success is closely linked to the ability to meet the increasing demands and complex regulatory and stakeholder expectations.

me c de m r m e e e r e r m m e m c
m m c e r e d m c e r m c e e r

Subsidiaries, international operations, mergers & acquisitions, joint ventures and other equity investments

The Issuer faces risks and uncertainties from subsidiaries, international operations, mergers & acquisitions, joint ventures and other investments. The Issuer may depend on, and be liable for, systems, controls, and personnel that are not under its direct control, potentially leading to losses or reputational damage

[illegible]

The time complexity of the recursive algorithm is $O(2^n)$. The time complexity of the iterative algorithm is $O(n)$. The space complexity of the recursive algorithm is $O(n)$. The space complexity of the iterative algorithm is $O(1)$.

[illegible][illegible]

The main purpose of the research is to determine the degree of the development of the communication skills of the students of the Faculty of Education of the University of the Pacific, in the subject of Communication Skills, in the first semester of the 2019-2020 academic year.

Financial Risks

The Issuer has substantial indebtedness and may face challenges refinancing expiring debt on favourable terms or securing funding to fund commercial operations

Our (including each Guarantor's) underlying business activities result in exposure to financial risks, including interest

[illegible][illegible]

Our operational management program will be carried out under close oversight by the board and direct committee oversight to reduce operational risk and ensure the delivery of our strategic objectives. The operational management program will be carried out under close oversight by the board and direct committee oversight to reduce operational risk and ensure the delivery of our strategic objectives. The operational management program will be carried out under close oversight by the board and direct committee oversight to reduce operational risk and ensure the delivery of our strategic objectives.

Inflation and interest rates

Inflation and higher interest rates may adversely impact our performance through increasing costs at a higher rate than our prices

Our operations are exposed to inflation and interest rate risk. Inflation and higher interest rates may increase the cost of our operations and reduce our profitability. We may not be able to pass on the increased costs to our customers, which could result in lower margins. We may also face higher costs for financing our operations, which could result in higher interest expense.

Insurance Risks

The Issuer's insurance coverage may not be adequate or available in all circumstances

Our operations are exposed to various risks, including property damage, liability, and business interruption. Our insurance coverage may not be adequate to cover all potential losses, and coverage may not be available in all circumstances. We may face significant financial losses if a covered event occurs and our insurance coverage is inadequate or unavailable.

Tax Risks

Adverse tax developments, including as a result of legislative change or interpretation, and changes to accounting standards, could have a material impact on our financial position

Our operations are exposed to various tax risks, including changes in tax laws, regulations, and accounting standards. Adverse tax developments could result in higher tax expenses, which could reduce our profitability. We may also face uncertainty regarding the outcome of ongoing tax litigation.

Conduct and reputation risk

The Issuer faces risks if it does not comply with the standards and expectations internally, set by customers or other stakeholders

Our operations are exposed to various risks, including reputational damage, loss of customer trust, and regulatory penalties. Failure to comply with internal standards and external expectations could result in reputational damage and loss of business. We may also face regulatory penalties for non-compliance with applicable laws and regulations.

Our operations are exposed to various risks, including reputational damage, loss of customer trust, and regulatory penalties. Failure to comply with internal standards and external expectations could result in reputational damage and loss of business. We may also face regulatory penalties for non-compliance with applicable laws and regulations.

Our operations are exposed to various risks, including reputational damage, loss of customer trust, and regulatory penalties. Failure to comply with internal standards and external expectations could result in reputational damage and loss of business. We may also face regulatory penalties for non-compliance with applicable laws and regulations.

RISKS ASSOCIATED WITH OUR INDUSTRY

Compliance and Regulation

The Issuer must comply with evolving legal and regulatory obligations. Failure to do so may adversely impact our customers, reputation, and ability to achieve our growth ambitions

Our need to comply with broad range of laws and regulations may expose us to the risk that we may be unable to effectively manage our compliance.

The laws and regulations are critical for our commercial success. Failure to comply with applicable laws and regulations may result in the imposition of fines, penalties, and other sanctions. Failure to comply with applicable laws and regulations may also result in the loss of our license to operate in certain markets, which could materially and adversely affect our business and financial performance.

The laws and regulations may also result in the imposition of fines, penalties, and other sanctions. Failure to comply with applicable laws and regulations may also result in the loss of our license to operate in certain markets, which could materially and adversely affect our business and financial performance.

The laws and regulations may also result in the imposition of fines, penalties, and other sanctions. Failure to comply with applicable laws and regulations may also result in the loss of our license to operate in certain markets, which could materially and adversely affect our business and financial performance.

The laws and regulations may also result in the imposition of fines, penalties, and other sanctions. Failure to comply with applicable laws and regulations may also result in the loss of our license to operate in certain markets, which could materially and adversely affect our business and financial performance.

The laws and regulations may also result in the imposition of fines, penalties, and other sanctions. Failure to comply with applicable laws and regulations may also result in the loss of our license to operate in certain markets, which could materially and adversely affect our business and financial performance.

Regulatory Environment

We operate in a highly regulated environment that is subject to change

The laws and regulations may also result in the imposition of fines, penalties, and other sanctions. Failure to comply with applicable laws and regulations may also result in the loss of our license to operate in certain markets, which could materially and adversely affect our business and financial performance.

The laws and regulations may also result in the imposition of fines, penalties, and other sanctions. Failure to comply with applicable laws and regulations may also result in the loss of our license to operate in certain markets, which could materially and adversely affect our business and financial performance.

The laws and regulations may also result in the imposition of fines, penalties, and other sanctions. Failure to comply with applicable laws and regulations may also result in the loss of our license to operate in certain markets, which could materially and adversely affect our business and financial performance.

The laws and regulations may also result in the imposition of fines, penalties, and other sanctions. Failure to comply with applicable laws and regulations may also result in the loss of our license to operate in certain markets, which could materially and adversely affect our business and financial performance.

The laws and regulations may also result in the imposition of fines, penalties, and other sanctions. Failure to comply with applicable laws and regulations may also result in the loss of our license to operate in certain markets, which could materially and adversely affect our business and financial performance.

1. **Mandated access to Telstra networks** Our access to Telstra's fixed and mobile networks is essential for our operations. We have entered into a long-term agreement with Telstra for access to its networks. This agreement is a key component of our business model and is essential for our ability to provide our services. The agreement is a long-term agreement and is essential for our ability to provide our services.
2. **Access pricing** We are required to provide certain services to our customers at a price determined by the Australian Competition and Consumer Commission ("ACCC"). In some cases, we believe the ACCC proposes prices that are below our efficient cost of supply. The ACCC's setting of regulated prices could have a material impact on our ability to provide our services. The ACCC's setting of regulated prices could have a material impact on our ability to provide our services.
3. **Conduct regulation** The ACCC is empowered to regulate conduct in the telecommunications sector. There is a risk that the ACCC may find that the Group's conduct is in breach of the law. The ACCC may rely upon the potential for breach of the law to impose a fine or other penalty on the Group. The ACCC may rely upon the potential for breach of the law to impose a fine or other penalty on the Group.
4. **Wide government and regulatory discretion** Government and regulatory bodies have wide discretion to impose and enforce conditions on our operations. This discretion is a key component of our business model and is essential for our ability to provide our services. This discretion is a key component of our business model and is essential for our ability to provide our services.
5. **Regulatory enforcement** The risk of regulatory enforcement is a key component of our business model and is essential for our ability to provide our services. The risk of regulatory enforcement is a key component of our business model and is essential for our ability to provide our services.
6. **Regulation constraining investment decisions** Our ability to make investment decisions is constrained by regulation. This constraint is a key component of our business model and is essential for our ability to provide our services. This constraint is a key component of our business model and is essential for our ability to provide our services.

and continued to monitor 2020 performance under the December 2020 the Minister for Communications noted a few carrier licence conditions continued to be carried out in the period of the licence conditions. The carrier licence conditions were also noted to be carried out in the period of the licence conditions. The carrier licence conditions were also noted to be carried out in the period of the licence conditions.

Information disclosure requirements or requirements may require the disclosure of information in a manner that is not in the public interest and that is not in the public interest.

Spectrum is a key resource for the mobile industry and is a key resource for the mobile industry. The spectrum is a key resource for the mobile industry and is a key resource for the mobile industry. The spectrum is a key resource for the mobile industry and is a key resource for the mobile industry. The spectrum is a key resource for the mobile industry and is a key resource for the mobile industry.

Critical Infrastructure and Telecommunications Sector Security Reforms: In 2020 the Department of Communications and Digital Media has been working on a number of reforms to the telecommunications sector. The reforms are aimed at improving the security of the telecommunications sector and at improving the security of the telecommunications sector. The reforms are aimed at improving the security of the telecommunications sector and at improving the security of the telecommunications sector.

Privacy Act Reforms: The Privacy Act 2014 has been amended to improve the protection of personal information. The amendments are aimed at improving the protection of personal information and at improving the protection of personal information. The amendments are aimed at improving the protection of personal information and at improving the protection of personal information.

Online Safety Act: The Online Safety Act 2021 has been introduced to improve the protection of children from online harm. The Act is aimed at improving the protection of children from online harm and at improving the protection of children from online harm. The Act is aimed at improving the protection of children from online harm and at improving the protection of children from online harm.

Revisions to the Telecommunications Consumer Protection Code: In May 2021 the Department of Communications and Digital Media has been working on a number of revisions to the Telecommunications Consumer Protection Code. The revisions are aimed at improving the protection of consumers and at improving the protection of consumers. The revisions are aimed at improving the protection of consumers and at improving the protection of consumers.

Regulation of ESG disclosures: The Department of Communications and Digital Media has been working on a number of reforms to the regulation of ESG disclosures. The reforms are aimed at improving the regulation of ESG disclosures and at improving the regulation of ESG disclosures. The reforms are aimed at improving the regulation of ESG disclosures and at improving the regulation of ESG disclosures.

[illegible][illegible][illegible][illegible]

Litigation Risks

The Issuer may, from time to time, be involved in legal, regulatory and other proceedings and disputes arising from its business and operations

It may be assumed that a successful and timely resolution of disputes from our business and operations will mean that the cost of the dispute resolution process will be reduced, compared to the cost of a successful and timely resolution of disputes from our business and operations. It may be assumed that a successful and timely resolution of disputes from our business and operations will mean that the cost of the dispute resolution process will be reduced, compared to the cost of a successful and timely resolution of disputes from our business and operations.

Competition

The Issuer operates in a highly competitive environment

The electromechanical design of a system and interconnection components and become a more integrated and more efficient process. The design of a system and interconnection components and become a more integrated and more efficient process.

[illegible]

m b e d d e e c e c r e c m e r r c d r m
 r r b e e e r c e c c r e r d e r e e r c e m b e d d e r c e e r e d
 d

On the other hand, the fact that the number of firms in the market is increasing, and the number of firms in the market is increasing, and the number of firms in the market is increasing.

er c m e r c de

- **Investing in new digital technologies could create more digital capabilities and drive innovation in our business model.** There are three main risks in investing in digital technologies:
 - **Competition in the digital ecosystem.** Investing in digital technologies may create more competition and reduce our prices and profits from current products and services. We may also lose market share and revenue if we don't develop capabilities in the digital and competitive landscape.
 - **Increased system integration and data requirements.**

Notes are an unsecured investment

on our and the Guarantors', as the case may be, general ability to repay principal and pay interest at the time it is due and maintain other obligations in accordance with the applicable financial covenants set forth in the

Early release of Telstra Corporation Limited as a Guarantor

[illegible]

For further information see “*Description of the Guarantee*”.

Insolvency risk

[illegible]

Noteholders' ability to enforce certain rights in connection with the Notes may be limited or affected by reforms to Australian insolvency legislation relating to "ipso facto rights"

[illegible]

The re-implementation of the code became effective on 1 January 2018 and covers the period from 1 January 2018 to 31 December 2018 (the “**Regulations**”) which sets out the types of contracts that are excluded from the operation of the stay on the enforcement of “ipso facto rights”.

[illegible]

An active secondary market in respect of the Notes may never be established or may be illiquid and this would adversely affect the value at which an investor could sell its Notes

[illegible]

are denominated or payable in the Specified Currency or the Investor's Currency, it will be exposed to movements in exchange rates which could adversely affect the value of their holding. In addition, the imposition of exchange controls in relation to any Notes could result in an investor not receiving payments on those Notes.

If an investor holds Notes which are not denominated in the investor's home currency, it will be exposed to movements in exchange rates which could adversely affect the value of their holding. In addition, the imposition of exchange controls in relation to any Notes could result in an investor not receiving payments on those Notes.

The Notes will be denominated in the Specified Currency or the Investor's Currency, as the case may be. This presents certain risks if an investor's financial position is denominated in a currency other than the Specified Currency or the Investor's Currency. These risks include the risk that exchange rates may significantly change (including changes due to devaluation of the Specified Currency or revaluation of the Investor's Currency) over the term of the Notes. These risks also include the risk that the Investor's Currency may appreciate or depreciate relative to the Specified Currency, which could result in the Investor's Currency having a lower or higher value than the Specified Currency at the time of redemption. These risks also include the risk that the Investor's Currency may be subject to exchange controls, which could result in the Investor's Currency being unable to be converted into the Specified Currency or the Investor's Currency.

The Notes will be denominated in the Specified Currency or the Investor's Currency, as the case may be. This presents certain risks if an investor's financial position is denominated in a currency other than the Specified Currency or the Investor's Currency. These risks include the risk that exchange rates may significantly change (including changes due to devaluation of the Specified Currency or revaluation of the Investor's Currency) over the term of the Notes. These risks also include the risk that the Investor's Currency may appreciate or depreciate relative to the Specified Currency, which could result in the Investor's Currency having a lower or higher value than the Specified Currency at the time of redemption. These risks also include the risk that the Investor's Currency may be subject to exchange controls, which could result in the Investor's Currency being unable to be converted into the Specified Currency or the Investor's Currency.

If the Issuer has the right to redeem any Notes at its option, this may limit the market value of the Notes concerned and an investor may not be able to reinvest the redemption proceeds in a manner which achieves a similar effective return

The Notes will be denominated in the Specified Currency or the Investor's Currency, as the case may be. This presents certain risks if an investor's financial position is denominated in a currency other than the Specified Currency or the Investor's Currency. These risks include the risk that exchange rates may significantly change (including changes due to devaluation of the Specified Currency or revaluation of the Investor's Currency) over the term of the Notes. These risks also include the risk that the Investor's Currency may appreciate or depreciate relative to the Specified Currency, which could result in the Investor's Currency having a lower or higher value than the Specified Currency at the time of redemption. These risks also include the risk that the Investor's Currency may be subject to exchange controls, which could result in the Investor's Currency being unable to be converted into the Specified Currency or the Investor's Currency.

The Notes will be denominated in the Specified Currency or the Investor's Currency, as the case may be. This presents certain risks if an investor's financial position is denominated in a currency other than the Specified Currency or the Investor's Currency. These risks include the risk that exchange rates may significantly change (including changes due to devaluation of the Specified Currency or revaluation of the Investor's Currency) over the term of the Notes. These risks also include the risk that the Investor's Currency may appreciate or depreciate relative to the Specified Currency, which could result in the Investor's Currency having a lower or higher value than the Specified Currency at the time of redemption. These risks also include the risk that the Investor's Currency may be subject to exchange controls, which could result in the Investor's Currency being unable to be converted into the Specified Currency or the Investor's Currency.

The Notes will be denominated in the Specified Currency or the Investor's Currency, as the case may be. This presents certain risks if an investor's financial position is denominated in a currency other than the Specified Currency or the Investor's Currency. These risks include the risk that exchange rates may significantly change (including changes due to devaluation of the Specified Currency or revaluation of the Investor's Currency) over the term of the Notes. These risks also include the risk that the Investor's Currency may appreciate or depreciate relative to the Specified Currency, which could result in the Investor's Currency having a lower or higher value than the Specified Currency at the time of redemption. These risks also include the risk that the Investor's Currency may be subject to exchange controls, which could result in the Investor's Currency being unable to be converted into the Specified Currency or the Investor's Currency.

Investors who hold less than the minimum Specified Denomination may be unable to sell their Notes and may be adversely affected if definitive Notes are subsequently required to be issued

The Notes will be denominated in the Specified Currency or the Investor's Currency, as the case may be. This presents certain risks if an investor's financial position is denominated in a currency other than the Specified Currency or the Investor's Currency. These risks include the risk that exchange rates may significantly change (including changes due to devaluation of the Specified Currency or revaluation of the Investor's Currency) over the term of the Notes. These risks also include the risk that the Investor's Currency may appreciate or depreciate relative to the Specified Currency, which could result in the Investor's Currency having a lower or higher value than the Specified Currency at the time of redemption. These risks also include the risk that the Investor's Currency may be subject to exchange controls, which could result in the Investor's Currency being unable to be converted into the Specified Currency or the Investor's Currency.

The Notes will be denominated in the Specified Currency or the Investor's Currency, as the case may be. This presents certain risks if an investor's financial position is denominated in a currency other than the Specified Currency or the Investor's Currency. These risks include the risk that exchange rates may significantly change (including changes due to devaluation of the Specified Currency or revaluation of the Investor's Currency) over the term of the Notes. These risks also include the risk that the Investor's Currency may appreciate or depreciate relative to the Specified Currency, which could result in the Investor's Currency having a lower or higher value than the Specified Currency at the time of redemption. These risks also include the risk that the Investor's Currency may be subject to exchange controls, which could result in the Investor's Currency being unable to be converted into the Specified Currency or the Investor's Currency.

Stabilisation risks

Notes may be subject to price fluctuations caused by the fluctuations in the Market. There may be fluctuations in the price of the Notes and the value of the underlying assets may fluctuate.

Clearing System risks

Notes may be held in a Clearing System. The risk of a Clearing System failing to settle or to clear may be held in a Clearing System. The risk of a Clearing System failing to settle or to clear may be held in a Clearing System.

- Holders of Notes held through Euroclear and Clearstream, Luxembourg or another clearing system must rely on procedures of those clearing systems to effect transfers of Notes, receive payments in respect of Notes and vote at meetings of Noteholders**

There may be a risk that the Notes are not held in a Clearing System. The risk of a Clearing System failing to settle or to clear may be held in a Clearing System. The risk of a Clearing System failing to settle or to clear may be held in a Clearing System.

There may be a risk that the Notes are not held in a Clearing System. The risk of a Clearing System failing to settle or to clear may be held in a Clearing System. The risk of a Clearing System failing to settle or to clear may be held in a Clearing System.

There may be a risk that the Notes are not held in a Clearing System. The risk of a Clearing System failing to settle or to clear may be held in a Clearing System. The risk of a Clearing System failing to settle or to clear may be held in a Clearing System.

- Notes held through the Austraclear System**

There may be a risk that the Notes are not held in a Clearing System. The risk of a Clearing System failing to settle or to clear may be held in a Clearing System. The risk of a Clearing System failing to settle or to clear may be held in a Clearing System.

The Notes may be de-listed, which may materially affect an investor's ability to resell

There may be a risk that the Notes are not held in a Clearing System. The risk of a Clearing System failing to settle or to clear may be held in a Clearing System. The risk of a Clearing System failing to settle or to clear may be held in a Clearing System.

There may be a risk that the Notes are not held in a Clearing System. The risk of a Clearing System failing to settle or to clear may be held in a Clearing System. The risk of a Clearing System failing to settle or to clear may be held in a Clearing System.

and any amendments to the terms and conditions of the Notes may be made by the Issuer or the Guarantor without the consent of the Noteholders.

Changes in law and modifications to the terms and conditions of Notes

General

Changes in the Issuer's or a Guarantor's legal status, control or tax residence and changes in the law governing the Notes may be made by the Issuer or the Guarantor without the consent of the Noteholders.

Changes in the Issuer's or a Guarantor's legal status, control or tax residence and changes in the law governing the Notes may be made by the Issuer or the Guarantor without the consent of the Noteholders.

The conditions of the Notes contain provisions which may permit their modification without the consent of all Noteholders

The Conditions of the Notes contain provisions which may permit their modification without the consent of all Noteholders.

Interest rate benchmarks

The regulation and reform of benchmarks may adversely affect the value of Notes linked to or referencing such benchmarks

EURIBOR and the Australia Bank Bill Swap rate ("BBSW") are and have been the subject of regulation and reform of benchmarks.

BBB and the Australia Bank Bill Swap rate ("BBSW") are and have been the subject of regulation and reform of benchmarks.

The EU Benchmarks Regulation (EU) 2016/1011 (the "EU Benchmarks Regulation") applies, subject to certain transitional provisions, to benchmarks used in the EU.

The EU Benchmarks Regulation (EU) 2016/1011 as it forms part of domestic law by virtue of the EUWA (the "UK Benchmarks Regulation") among other things, applies to the provision of benchmarks and the use of a benchmark in the UK.

The UK Benchmarks Regulation (EU) 2016/1011 as it forms part of domestic law by virtue of the EUWA (the "UK Benchmarks Regulation") among other things, applies to the provision of benchmarks and the use of a benchmark in the UK.

More broadly, the UK Benchmarks Regulation (EU) 2016/1011 as it forms part of domestic law by virtue of the EUWA (the "UK Benchmarks Regulation") among other things, applies to the provision of benchmarks and the use of a benchmark in the UK.

estimated compounded and estimated average rates and backward-looking methodologies (or such rates may include one or more of the methodologies called “shift”, “lag” and “look out” methodologies) and forward-looking “term” reference rates derived from these methodologies may also be used. The methodologies used to determine the term reference rates may also be used to determine the forward-looking rates or other compounded rates to be derived from the term reference rates or other reference rates to be used in the program.

The manner in which the term reference rates are determined may also be used to determine the forward-looking rates or other compounded rates to be derived from the term reference rates or other reference rates to be used in the program. The manner in which the term reference rates are determined may also be used to determine the forward-looking rates or other compounded rates to be derived from the term reference rates or other reference rates to be used in the program. The manner in which the term reference rates are determined may also be used to determine the forward-looking rates or other compounded rates to be derived from the term reference rates or other reference rates to be used in the program.

The term reference rates may also be used to determine the forward-looking rates or other compounded rates to be derived from the term reference rates or other reference rates to be used in the program. The manner in which the term reference rates are determined may also be used to determine the forward-looking rates or other compounded rates to be derived from the term reference rates or other reference rates to be used in the program. The manner in which the term reference rates are determined may also be used to determine the forward-looking rates or other compounded rates to be derived from the term reference rates or other reference rates to be used in the program.

The manner in which the term reference rates are determined may also be used to determine the forward-looking rates or other compounded rates to be derived from the term reference rates or other reference rates to be used in the program. The manner in which the term reference rates are determined may also be used to determine the forward-looking rates or other compounded rates to be derived from the term reference rates or other reference rates to be used in the program. The manner in which the term reference rates are determined may also be used to determine the forward-looking rates or other compounded rates to be derived from the term reference rates or other reference rates to be used in the program.

The manner in which the term reference rates are determined may also be used to determine the forward-looking rates or other compounded rates to be derived from the term reference rates or other reference rates to be used in the program. The manner in which the term reference rates are determined may also be used to determine the forward-looking rates or other compounded rates to be derived from the term reference rates or other reference rates to be used in the program. The manner in which the term reference rates are determined may also be used to determine the forward-looking rates or other compounded rates to be derived from the term reference rates or other reference rates to be used in the program.

The manner in which the term reference rates are determined may also be used to determine the forward-looking rates or other compounded rates to be derived from the term reference rates or other reference rates to be used in the program. The manner in which the term reference rates are determined may also be used to determine the forward-looking rates or other compounded rates to be derived from the term reference rates or other reference rates to be used in the program.

Credit Ratings assigned to the Issuer, a Guarantor or any Notes may not reflect all the risks associated with an investment in those Notes

The Issuer or more adequately creditworthy entities may obtain credit ratings from the issuer or guarantor or the issuer. Certain information with respect to the Issuer's or a Guarantor's (if any) ratings and the credit rating agencies which have assigned such ratings may be considered the Issuer's "material fact" and be subject to the issuer's disclosure obligations. There may also be other factors that may be considered in the rating process that may not be reflected in the rating agencies' ratings. The rating agencies may also be subject to the issuer's disclosure obligations.

The credit ratings may also be used to determine the forward-looking rates or other compounded rates to be derived from the term reference rates or other reference rates to be used in the program. The manner in which the term reference rates are determined may also be used to determine the forward-looking rates or other compounded rates to be derived from the term reference rates or other reference rates to be used in the program. The manner in which the term reference rates are determined may also be used to determine the forward-looking rates or other compounded rates to be derived from the term reference rates or other reference rates to be used in the program.

The credit ratings may also be used to determine the forward-looking rates or other compounded rates to be derived from the term reference rates or other reference rates to be used in the program. The manner in which the term reference rates are determined may also be used to determine the forward-looking rates or other compounded rates to be derived from the term reference rates or other reference rates to be used in the program.

The credit ratings may also be used to determine the forward-looking rates or other compounded rates to be derived from the term reference rates or other reference rates to be used in the program. The manner in which the term reference rates are determined may also be used to determine the forward-looking rates or other compounded rates to be derived from the term reference rates or other reference rates to be used in the program. The manner in which the term reference rates are determined may also be used to determine the forward-looking rates or other compounded rates to be derived from the term reference rates or other reference rates to be used in the program.

[illegible]

(a) who is not a “retail client” within the meaning of section 761G of the Corporations Act and is also a sophisticated investor; or

(b) who is a sophisticated investor and is a creditworthy person.

The IEEE Computer Society Reference Board has approved the R 2020 and R 2020 Model of the MRC 2020 Model.
The IEEE Reference Board has approved the R 2020 and R 2020 Model of the MRC 2020 Model.
The IEEE Reference Board has approved the R 2020 and R 2020 Model of the MRC 2020 Model.
The IEEE Reference Board has approved the R 2020 and R 2020 Model of the MRC 2020 Model.

An issue may not proceed

Risks applicable to certain types of Notes

One other method of determining relevant factors is to determine the degree of dependence of the dependent variable on the independent variable. This is done by calculating the correlation coefficient, which is a measure of the strength of the relationship between the two variables. The correlation coefficient ranges from -1 to 1, with -1 indicating a perfect negative correlation and 1 indicating a perfect positive correlation. A correlation coefficient of 0 indicates no correlation.

any time the price of the security is more than 10% above the price of the security at the time of the last payment of interest, the security shall be deemed to be in default.

- The mortgagee shall be deemed to be in default if the mortgagee fails to pay the interest on the security in accordance with the terms of the security.
- The mortgagee shall be deemed to be in default if the mortgagee fails to pay the interest on the security in accordance with the terms of the security.
- The mortgagee shall be deemed to be in default if the mortgagee fails to pay the interest on the security in accordance with the terms of the security.
- The mortgagee shall be deemed to be in default if the mortgagee fails to pay the interest on the security in accordance with the terms of the security.
- The mortgagee shall be deemed to be in default if the mortgagee fails to pay the interest on the security in accordance with the terms of the security.
- The mortgagee shall be deemed to be in default if the mortgagee fails to pay the interest on the security in accordance with the terms of the security.
- The mortgagee shall be deemed to be in default if the mortgagee fails to pay the interest on the security in accordance with the terms of the security.
- The mortgagee shall be deemed to be in default if the mortgagee fails to pay the interest on the security in accordance with the terms of the security.

The mortgagee shall be deemed to be in default if the mortgagee fails to pay the interest on the security in accordance with the terms of the security.

The mortgagee shall be deemed to be in default if the mortgagee fails to pay the interest on the security in accordance with the terms of the security.

The value of Fixed Rate Notes may be adversely affected by movements in market interest rates

The mortgagee shall be deemed to be in default if the mortgagee fails to pay the interest on the security in accordance with the terms of the security.

Notes which are issued at a substantial discount or premium may experience price volatility in response to changes in market interest rates

The mortgagee shall be deemed to be in default if the mortgagee fails to pay the interest on the security in accordance with the terms of the security.

Where Notes are issued on a partly paid basis, an investor who fails to pay any subsequent instalment of the issue price could lose all of its investment

The mortgagee shall be deemed to be in default if the mortgagee fails to pay the interest on the security in accordance with the terms of the security.

Notes which are issued with variable interest rates or which are structured to include a multiplier or other leverage factor are likely to have more volatile market values than more standard securities

The mortgagee shall be deemed to be in default if the mortgagee fails to pay the interest on the security in accordance with the terms of the security.

Corporate profile

In this section “*Corporate profile*”, “we”, “us”, “our”, “Telstra”, and “the Group” mean the corporation controlled and managed by the corporation’s controlling shareholders.

Telstra's ☐☐☐☐ c ☐☐☐☐ e r e d ☐☐ 0 ☐☐ e ☐☐ e ☐☐ e d ☐☐ e r ☐☐ e ☐☐ e ☐☐☐☐ e

- “year”, “financial year” or “FY” means the period 01 January to 31 December
- “2021” means calendar year 2021 and “2022” means calendar year 2022

Information is referred to as **Derived Data** ("A\$"), unless otherwise noted.

Overview of Telstra

Telstra is Australia's leading telecommunications company. We provide a range of telecommunications services to our customers, including fixed-line, mobile, broadband, and satellite services. We are committed to providing high-quality services and excellent customer support. Our services are available across Australia and we are proud to be a part of the Australian telecommunications industry.

[illegible]

Our products are simple and easy to use, including Australia's largest and fastest national mobile network. Our world-class mobile experience is designed to help you get the most out of your mobile phone. We're here to help you get the most out of your mobile phone. We're here to help you get the most out of your mobile phone.

00000000 0000 202000e 0000de 0000d 202 m0000 re000m00e 0er0ce 00d 000 m0000 c000mer 00d 0m00
 b000e0b00de 00d d00000d 00ce 000 0er0ce 0 000r000 e 000 000e 0cce0 0 0er 2000 0e0r 0000
 000re0ce 0m0re 000 200 c0000e 00d 0err00e 0000d 0e 00rd0

e d e r C r c r e r m e d e 2 d r d r r e
 e d e r C r c r e r d r e c r d r e c c r e d b r r e d e r

Our core principle is to be transparent, and we endeavour to comply with the ASX Corporate Governance Council's principles and recommended best practice principles in the listed elements.

bebedreer meddecmedecreecre

e C m ecre r
 e r r m ed
 e e 2 2 b rree
 Me b r e c 000
 r

m m c m ecre r e m e r c m

Telstra's key strengths

- $\frac{1}{2} \int_{-\infty}^{\infty} \frac{1}{x^2} dx = \frac{1}{2} \left[-\frac{1}{x} \right]_{-\infty}^{\infty} = \frac{1}{2} \left(\lim_{x \rightarrow \infty} -\frac{1}{x} - \lim_{x \rightarrow -\infty} -\frac{1}{x} \right) = \frac{1}{2} (0 - 0) = 0$
- $\frac{1}{2} \int_{-\infty}^{\infty} \frac{1}{x^2} dx = \frac{1}{2} \left[-\frac{1}{x} \right]_{-\infty}^{\infty} = \frac{1}{2} \left(\lim_{x \rightarrow \infty} -\frac{1}{x} - \lim_{x \rightarrow -\infty} -\frac{1}{x} \right) = \frac{1}{2} (0 - 0) = 0$
- $\frac{1}{2} \int_{-\infty}^{\infty} \frac{1}{x^2} dx = \frac{1}{2} \left[-\frac{1}{x} \right]_{-\infty}^{\infty} = \frac{1}{2} \left(\lim_{x \rightarrow \infty} -\frac{1}{x} - \lim_{x \rightarrow -\infty} -\frac{1}{x} \right) = \frac{1}{2} (0 - 0) = 0$

- The Group is a term reference company (“**TRC**”) and is a subsidiary of the Company.
- The Group is a company that is a subsidiary of the Company.
- The Group is a company that is a subsidiary of the Company.
- The Group is a company that is a subsidiary of the Company.

Strategy

Our T25 strategy (“**T25 strategy**”) was announced in September 2021. The T25 strategy is a strategy that is a subsidiary of the Company.

- The Group is a company that is a subsidiary of the Company.
- The Group is a company that is a subsidiary of the Company.
- The Group is a company that is a subsidiary of the Company.
- The Group is a company that is a subsidiary of the Company.

The Group is a company that is a subsidiary of the Company. The Group is a company that is a subsidiary of the Company.

The Group is a company that is a subsidiary of the Company. The Group is a company that is a subsidiary of the Company.

The Group is a company that is a subsidiary of the Company. The Group is a company that is a subsidiary of the Company.

Capital Management Framework

The Group is a company that is a subsidiary of the Company. The Group is a company that is a subsidiary of the Company.

- The Group is a company that is a subsidiary of the Company.
- The Group is a company that is a subsidiary of the Company.
- The Group is a company that is a subsidiary of the Company.
- The Group is a company that is a subsidiary of the Company.

The Group is a company that is a subsidiary of the Company. The Group is a company that is a subsidiary of the Company.

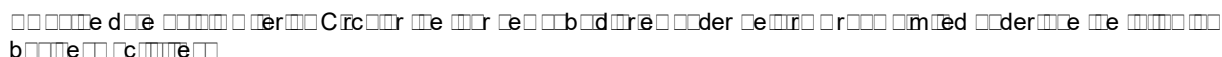
Credit rating

The Group is a company that is a subsidiary of the Company. The Group is a company that is a subsidiary of the Company.

- Moody’s Investors Service Pty Limited: T25 rating
- The Group is a company that is a subsidiary of the Company.

¹ The Group is a company that is a subsidiary of the Company. The Group is a company that is a subsidiary of the Company.

² The Group is a company that is a subsidiary of the Company. The Group is a company that is a subsidiary of the Company.

[illegible][illegible]

<ul style="list-style-type: none"> the Group's infrastructure team 	<ul style="list-style-type: none"> execute the corporate order book and the order book 		
---	---	--	--

Core operational segments
The Group's core operational segments (as at 30 June 2024) are set out in the table below

Segment	Operation
Telstra Consumer ("TC")	<ul style="list-style-type: none"> provide telecommunications and telecommunications products and services to consumer customers in the fixed and mobile and fixed and mobile telecommunications provide connectivity services to the fixed and mobile telecommunications distribution system and the fixed and mobile telecommunications distribution system
Telstra Business ("TB")	<ul style="list-style-type: none"> provide telecommunications and telecommunications products and services to business customers in the fixed and mobile telecommunications provide Telstra Business Services and telecommunications services to business customers in the fixed and mobile telecommunications
Telstra Enterprise Australia ("TEA")	<ul style="list-style-type: none"> provide telecommunications services to business customers in the fixed and mobile telecommunications
Telstra International ("TI")	<ul style="list-style-type: none"> provide telecommunications services to business customers in the fixed and mobile telecommunications provide telecommunications services to business customers in the fixed and mobile telecommunications manages Telstra's networks outside Australia, including the fixed and mobile telecommunications
Networks, IT and Product	<ul style="list-style-type: none"> manage the fixed and mobile telecommunications network and the fixed and mobile telecommunications network provide and telecommunications services to the fixed and mobile telecommunications

Telstra InfraCo

- Operates in Australia and provides telecommunications products and services delivered over Telstra's own or other carrier's carriage service providers and interconnection providers
- Provides other Telstra services and products to commercial customers on Telstra's infrastructure within Telstra InfraCo's asset accountabilities
- Operates the fixed telephone service infrastructure including data centres, electronic switching and other fixed line services
- Develops and constructs fibre-optic cables and other infrastructure
- Provides NBN Co with long-term access to certain capacity on its infrastructure under the infrastructure service agreements
- Operates the satellite and mobile broadband services owned or operated by the subsidiaries

Main products and services of the Group

The broadband, mobile and fixed products and services offered by the Group are subject to the following risks and opportunities that are identified in the business plan and the business strategy.

- Mobile telecommunications services include the provision of mobile services to our customers in Australia and New Zealand. Mobile services include the provision of mobile services to our customers in Australia and New Zealand. Mobile services include the provision of mobile services to our customers in Australia and New Zealand.
- Fixed broadband services and fixed products and services include the provision of fixed broadband services to our customers in Australia and New Zealand. Fixed broadband services include the provision of fixed broadband services to our customers in Australia and New Zealand.
- Satellite services include the provision of satellite services to our customers in Australia and New Zealand. Satellite services include the provision of satellite services to our customers in Australia and New Zealand.
- Other telecommunications products and services include the provision of other telecommunications products and services to our customers in Australia and New Zealand. Other telecommunications products and services include the provision of other telecommunications products and services to our customers in Australia and New Zealand.
- Broadband services include the provision of broadband services to our customers in Australia and New Zealand. Broadband services include the provision of broadband services to our customers in Australia and New Zealand.
- Mobile services include the provision of mobile services to our customers in Australia and New Zealand. Mobile services include the provision of mobile services to our customers in Australia and New Zealand.

Sustainability

Our business is committed to the highest standards of environmental, social and governance ("ESG") performance. Our ESG performance is measured against the United Nations Sustainable Development Goals ("SDGs"). Our ESG performance is measured against the United Nations Sustainable Development Goals ("SDGs"). Our ESG performance is measured against the United Nations Sustainable Development Goals ("SDGs").

Terms and Conditions of the Notes

Contents

1	Introduction	48
2	Form	49
3	Denomination	50
4	Currency	50
5	Status	50
6	Negative pledge	50
7	Title	51
8	Title to Australian Domestic Notes	52
9	No exchange of Notes; Transfers of Registered Euro Notes	53
10	Transfers of Australian Domestic Notes	54
11	General	54
12	Fixed Rate Notes	54
13	Floating Rate Notes and Variable Interest Notes	55
14	Benchmark discontinuation	72
15	Dual Currency Notes	76
16	Partly Paid Notes	76
17	General provisions applicable to interest	76
18	Redemption	77
19	Payments	80
20	Payments in respect of Definitive Bearer Notes	81
21	Payments in respect of Global Notes	82

22	Payments in respect of Registered Euro Notes	83
23	Payments in respect of Australian Domestic Notes	84
24	Taxation	84
25	Time limit for claims	86
26	Events of Default	86
27	Agents	87
28	Replacement of lost or damaged Notes, Certificates, Talons, Receipts and Coupons	88
29	Meetings of Noteholders	88
30	Variation	89
31	Further issues	89
32	Notices to Noteholders	89
33	Substitution of Issuer	90
34	Governing law and jurisdiction	92
35	Third party rights	92
36	Interpretation	92

Part 1 Introduction

1.1 Program

[illegible][illegible]

On the other hand, the fact that the Commission has not yet received any information from the Member States on the progress of the implementation of the measures taken to prevent the recurrence of such incidents, is a matter of concern. The Commission is therefore continuing to monitor the situation and will continue to request the Member States to provide the necessary information.

[illegible][illegible]

[illegible]

Deemed term and derivative instruments are referred to as "derivatives". References to "counterparty Clearing Member" encompass both clearing member and non-clearing member. References to "additionally derivative contracts" are entered by the counterparty and the clearing member. References to "Referred" are referred to the "Referred" or "Referred" member.

2 Form

On these Conditions and unless the contrary intention appears, references to “Notes” are to Beurer GmbH or its Subsidiaries.

☐ r ☐ r ☐ e ☐ e Re ☐ er ☐ e ☐ e ☐ er ☐ re ☐ Re ☐ r

De Beers is the largest diamond producer in the world. It is a company that has been in existence since 1888. It is a company that has been in existence since 1888.

_____ C _____c _____ed _____

b ec ed e ree r c me er C ced d

C re be me Rece r e me e me r c
e e me ced

[illegible]

Order of the Reformed Church of the Netherlands is hereby deemed to be the sole and exclusive Deed of Incorporation.

Referred to as the “Certificates” and the “Partial redemption or exercise of options in respect of Registered Euro Notes” Certificate or the “Certificates” and the “Partial redemption or exercise of options in respect of Registered Euro Notes” Certificate.

cer tified Registered e d b e d e C r Rece iced e

[illegible]

Be rer e m be e c ed r Re er ed e d vice versa

[illegible]

Accepted Date: _____

[illegible]

e e c d b d b e C d ("e e e") unsecured

On the other hand, the same term can be used to describe a bird's red feathers, as in "The bird's red feathers were beautiful."

[illegible]

The first step in the process of creating a new document is to determine the purpose of the document. This is done by identifying the problem or need that the document is intended to address. Once the purpose is clear, the next step is to gather information and resources that will be needed to create the document. This may involve conducting research, consulting with experts, and reviewing existing documents. The third step is to develop a plan for the document, which includes determining the structure, content, and format. The fourth step is to create the document, which involves writing the text, designing the layout, and adding any necessary graphics or tables. The final step is to review and revise the document, ensuring that it is accurate, clear, and meets the needs of the intended audience.

Ree deb ed e r

tree be the **Ree** **deb** **ed** **rd** **re**

□□e□□□e□c□c□e□

c) me me r r r e e e e d r e b Re
deb ed e r

it is not intended or expected to be treated as a further security interest or a security interest in the property of the issuer or the issuer's assets.

6.2 Associated definitions

The Condition of ("Negative pledge"):

PPSA means the Personal Property Securities Act 2009.

Relevant Indebtedness means the amount of the issuer's indebtedness to any lender or lenders in the form of a loan, overdraft, credit facility, debt, or other financial obligation, whether or not secured, and whether or not it is a liability of the issuer or the issuer's subsidiary.

Security Interest means a mortgage, charge, lien, or other interest in property, whether or not it is a security interest under the law of the jurisdiction in which the property is located.

The issuer shall not create any security interest in the property of the issuer or the issuer's subsidiary.

It is a condition of the loan that the issuer shall not create any security interest in the property of the issuer or the issuer's subsidiary.

The issuer shall not create any security interest in the property of the issuer or the issuer's subsidiary.

The issuer shall not create any security interest in the property of the issuer or the issuer's subsidiary.

The issuer shall not create any security interest in the property of the issuer or the issuer's subsidiary.

where "account", "chattel paper", "commercial consignment" and "PPS lease" have the same meanings as in the PPSA.

7 Title

7.1 Scope of this condition

The Condition of ("Title") does not apply to Australian Domestic Notes.

7.2 Bearer Notes

The Bearer Note is a Receipt for the Condition of the Bearer Note.

7.3 Registered Euro Notes

The Registered Euro Note is a Receipt for the Condition of the Registered Euro Note.

7.4 Recognition of interests

The Condition of ("Recognition"), and except as otherwise required by law, the Issuer shall not create any security interest in the property of the issuer or the issuer's subsidiary.

The issuer shall not create any security interest in the property of the issuer or the issuer's subsidiary.

It is a condition of the loan that the issuer shall not create any security interest in the property of the issuer or the issuer's subsidiary.

The Condition of ("Title") does not apply to Australian Domestic Notes.

7.5 Global Notes

For the purposes of the Register, the registered books of a company are to be deemed to comprise the articles and Memorandum of Association of the company and the registered books of a company are to be deemed to comprise the articles and Memorandum of Association of the company.

For the purposes of the Register, the registered books of a company are to be deemed to comprise the articles and Memorandum of Association of the company.

For the purposes of the Register, the registered books of a company are to be deemed to comprise the articles and Memorandum of Association of the company.

For the purposes of the Register, the registered books of a company are to be deemed to comprise the articles and Memorandum of Association of the company.

8 Title to Australian Domestic Notes

8.1 Registered form

Each Australian Domestic Note must be in the form of a Registered Note and must be in the form of a Registered Note.

8.2 Effect of entries in Australian Register

Each entry in the Australian Register is to be deemed to be a valid and binding entry.

For the purposes of the Register, the registered books of a company are to be deemed to comprise the articles and Memorandum of Association of the company.

For the purposes of the Register, the registered books of a company are to be deemed to comprise the articles and Memorandum of Association of the company.

For the purposes of the Register, the registered books of a company are to be deemed to comprise the articles and Memorandum of Association of the company.

8.3 Register conclusive as to ownership

For the purposes of the Register, the registered books of a company are to be deemed to comprise the articles and Memorandum of Association of the company.

8.4 Non-recognition of interests

For the purposes of the Register, the registered books of a company are to be deemed to comprise the articles and Memorandum of Association of the company.

For the purposes of the Register, the registered books of a company are to be deemed to comprise the articles and Memorandum of Association of the company.

For the purposes of the Register, the registered books of a company are to be deemed to comprise the articles and Memorandum of Association of the company.

8.5 Joint holders

For the purposes of the Register, the registered books of a company are to be deemed to comprise the articles and Memorandum of Association of the company.

Part 3 Transfers

9 No exchange of Notes; Transfers of Registered Euro Notes

9.1 No exchange of Notes

Registered Notes may not be exchanged for another Registered Note or for any other Debt Instrument that may be exchanged for another Registered Note or for any other Debt Instrument. Registered Notes may not be exchanged for Registered Notes.

9.2 Transfer procedures

Registered Notes may be transferred to the transferee by the transferor. The transferor shall deliver to the transferee a duly executed transfer deed in the form of the transfer deed provided by the Issuer. The transferor shall also deliver to the transferee a duly executed certificate of transfer in the form of the certificate of transfer provided by the Issuer. The transferor shall also deliver to the transferee a duly executed certificate of transfer in the form of the certificate of transfer provided by the Issuer. The transferor shall also deliver to the transferee a duly executed certificate of transfer in the form of the certificate of transfer provided by the Issuer.

The forms of transfer will require the transferee to certify whether or not such person is an Australian resident, or a non-Australian resident that holds the Registered Euro Notes in carrying on business in Australia at or through a permanent establishment of the transferee in Australia and, if so, the transferee may provide a TFN or ABN or evidence that such person is not required to provide a TFN or ABN.

Transfers of interests in the Registered Euro Note evidenced by the Registered Global Note will be affected in accordance with the rules of the relevant Clearing System.

9.3 Partial redemption or exercise of options in respect of Registered Euro Notes

The Issuer may redeem or exercise its options in respect of Registered Notes by delivering to the transferee a duly executed certificate of redemption or a duly executed certificate of exercise. The Issuer may also redeem or exercise its options in respect of Registered Notes by delivering to the transferee a duly executed certificate of redemption or a duly executed certificate of exercise. The Issuer may also redeem or exercise its options in respect of Registered Notes by delivering to the transferee a duly executed certificate of redemption or a duly executed certificate of exercise. The Issuer may also redeem or exercise its options in respect of Registered Notes by delivering to the transferee a duly executed certificate of redemption or a duly executed certificate of exercise.

9.4 Delivery of new certificates representing Registered Euro Notes

The Issuer may deliver to the transferee new certificates representing Registered Euro Notes. The Issuer may also deliver to the transferee new certificates representing Registered Euro Notes. The Issuer may also deliver to the transferee new certificates representing Registered Euro Notes. The Issuer may also deliver to the transferee new certificates representing Registered Euro Notes. The Issuer may also deliver to the transferee new certificates representing Registered Euro Notes.

9.5 Registration free of charge

Registration of Registered Notes is free of charge. The Issuer may also register Registered Notes. The Issuer may also register Registered Notes. The Issuer may also register Registered Notes. The Issuer may also register Registered Notes. The Issuer may also register Registered Notes.

9.6 Closed periods

The Issuer may close the Register of Registered Notes for a period of time.

(a) during the period from the date of the closing of the Register of Registered Notes to the date of the opening of the Register of Registered Notes.

(b) during the period from the date of the closing of the Register of Registered Notes to the date of the opening of the Register of Registered Notes.

(c) after the closing of the Register of Registered Notes to the date of the opening of the Register of Registered Notes.

10 Transfers of Australian Domestic Notes

10.1 Transfers in whole

Australian Domestic Notes may be transferred in whole by endorsement only.

10.2 Compliance with laws

Australian Domestic Notes may be transferred only

if the transfer complies with the law of the place where the transfer is made. The transfer must be made in accordance with the provisions of the Reserve Bank Act 1959 and the Reserve Bank of Australia Act 1959.

but the transfer must be made in accordance with the law of the place where the transfer is made.

10.3 Transfer procedures

Australian Domestic Notes may be transferred in the same manner as other negotiable instruments and the transfer is subject to the provisions of the Reserve Bank Act 1959 and the Reserve Bank of Australia Act 1959.

10.4 Restrictions on transfers

Transfer of Australian Domestic Notes is subject to the provisions of the Reserve Bank Act 1959 and the Reserve Bank of Australia Act 1959.

Part 4 Interest

11 General

Interest may be either payable in cash or by credit to the account of the holder of the note. Interest is payable on the face value of the note and on any premium or discount paid on the note. Interest is payable on the face value of the note and on any premium or discount paid on the note.

12 Fixed Rate Notes

12.1 Application

Section 22 ("Fixed Rate Note") applies to the issue of the Reserve Bank of Australia of fixed rate notes.

12.2 Interest on Fixed Rate Notes

Each Fixed Rate Note bears interest at the rate specified in the note from (and including) the Interest Commencement Date at the rate specified in the note. Interest is payable on the face value of the note and on any premium or discount paid on the note.

12.3 Fixed Coupon Amount

The Fixed Coupon Amount is the amount of interest payable on the face value of the note. The Fixed Coupon Amount is payable on the face value of the note and on any premium or discount paid on the note.

12.4 Broken Amount

Interest is payable on the face value of the note and on any premium or discount paid on the note.

12.5 No Fixed Coupon Amount or Broken Amount

Once the close of the period for the Fixed Coupon Amount or Broken Amount is reached in the applicable period, the applicable period will be calculated in respect of the period for the Fixed Rate.

For the close of the Fixed Rate period, the applicable period will be calculated in respect of the period for the Fixed Rate.

For the close of the Fixed Rate period, the applicable period will be calculated in respect of the period for the Fixed Rate.

For the close of the Fixed Rate period, the applicable period will be calculated in respect of the period for the Fixed Rate.

For the close of the Fixed Rate period, the applicable period will be calculated in respect of the period for the Fixed Rate.

For the close of the Fixed Rate period, the applicable period will be calculated in respect of the period for the Fixed Rate.

13 Floating Rate Notes and Variable Interest Notes

13.1 Application

For the close of the Fixed Rate period, the applicable period will be calculated in respect of the period for the Fixed Rate.

For the close of the Fixed Rate period, the applicable period will be calculated in respect of the period for the Fixed Rate.

For the close of the Fixed Rate period, the applicable period will be calculated in respect of the period for the Fixed Rate.

For the close of the Fixed Rate period, the applicable period will be calculated in respect of the period for the Fixed Rate.

13.2 Interest Rate

For the close of the Fixed Rate period, the applicable period will be calculated in respect of the period for the Fixed Rate.

13.3 ISDA Determination

For the close of the Fixed Rate period, the applicable period will be calculated in respect of the period for the Fixed Rate.

For the close of the Fixed Rate period, the applicable period will be calculated in respect of the period for the Fixed Rate.

[illegible]

The Reference Rate from the time the receivable is due is selected in the applicable circumstance, be it either the RBRBB or the BB and shall be determined according to the conditions set forth in the Reference Rate schedule to be determined or added in the applicable circumstance.

13.5 BBSW Rate Determination or AONIA Rate Determination for Floating Rate Notes

- [illegible]

[illegible]

Recommended Rate Term \leq Recommended Rate Date
Occurred \leq BB Rate Recommended Rate

C) \leq Recommended Rate Term \leq Recommended Rate Date
Occurred \leq BB Rate Recommended Rate

There shall be the Recommended Rate or determined rate shall
Rate required for the proposed order shall be the Recommended
Date shall be the Recommended Rate or determined rate shall be the
Rate or determined rate shall be the Recommended Rate or determined rate
shall be the Recommended Rate or determined rate shall be the Recommended Rate

There shall be the Recommended Rate or determined rate shall
Rate Required Rate shall be created by BB Rate
Recommended Rate Term \leq Recommended Rate Date
Occurred \leq BB Rate Recommended Rate

B) \leq Recommended Rate Term \leq Recommended Rate Date
Occurred \leq BB Rate Recommended Rate

There shall be the Recommended Rate or determined rate shall
Rate Required Rate shall be created by BB Rate
Recommended Rate Term \leq Recommended Rate Date
Occurred \leq BB Rate Recommended Rate

The recommended rate shall be the Recommended Rate or determined rate shall
Rate Required Rate shall be created by BB Rate
Recommended Rate Term \leq Recommended Rate Date
Occurred \leq BB Rate Recommended Rate

13.7 Definitions with respect to BBSW Rate Determination and AONIA Rate Determination

The recommended rate shall be the Recommended Rate or determined rate shall
Rate Required Rate shall be created by BB Rate
Recommended Rate Term \leq Recommended Rate Date
Occurred \leq BB Rate Recommended Rate

Administrator means

There shall be the Recommended Rate or determined rate shall
Rate Required Rate shall be created by BB Rate
Recommended Rate Term \leq Recommended Rate Date
Occurred \leq BB Rate Recommended Rate

There shall be the Recommended Rate or determined rate shall
Rate Required Rate shall be created by BB Rate
Recommended Rate Term \leq Recommended Rate Date
Occurred \leq BB Rate Recommended Rate

There shall be the Recommended Rate or determined rate shall
Rate Required Rate shall be created by BB Rate
Recommended Rate Term \leq Recommended Rate Date
Occurred \leq BB Rate Recommended Rate

There shall be the Recommended Rate or determined rate shall
Rate Required Rate shall be created by BB Rate
Recommended Rate Term \leq Recommended Rate Date
Occurred \leq BB Rate Recommended Rate

Administrator Recommended Rate means the rate recommended for the recommended
Rate Required Rate shall be created by BB Rate
Recommended Rate Term \leq Recommended Rate Date
Occurred \leq BB Rate Recommended Rate

AONIA means the recommended rate shall be the Recommended Rate or determined rate shall
Rate Required Rate shall be created by BB Rate
Recommended Rate Term \leq Recommended Rate Date
Occurred \leq BB Rate Recommended Rate

AONIA Observation Period means the period from the recommended rate shall be the Recommended Rate or determined rate shall
Rate Required Rate shall be created by BB Rate
Recommended Rate Term \leq Recommended Rate Date
Occurred \leq BB Rate Recommended Rate

AONIA Rate means the recommended rate shall be the Recommended Rate or determined rate shall
Rate Required Rate shall be created by BB Rate
Recommended Rate Term \leq Recommended Rate Date
Occurred \leq BB Rate Recommended Rate

SBD me _____ d e B _____ e D _____

```

FallbackRate me:=here term:=Dmc:=r:=r:=c:=Be:=m:=R:=
cc:=red:=e:=r:=re:=ce:=c:=Be:=m:=R:=cc:=rd:=ce:=C:=d:=
("BB Rate d Rate mb.c");

```

Final Fallback Rate me re ec c be Be c m r R e e r e

[illegible]

b □□□d r □ □□□ □□□ c □ cce□□r e r □ er□□□e r e c□□ be de term ed □ cc rd □ ce
 □ m □ r r r □□ □□□□ e □□□ b c □ R e □ □□ be t e □□□ r d d r □ b b d d e e □□□□
 □□□ c b e B e c m r □ R e □

BBSW/AONIA Interest Determination Date me re ec ere er d

There the BB Rate or the b.c. Rate order or the b.c. C.C.d. ("BBSW Rate and AONIA Rate fallbacks") of the definition of Permanent D.C. b.c. e. r. d. e. e. r. d. d.

berre dede Bde Drre dedereerd

bec e c c e d me cc rd ce e c be B e D C e

Non-Representative me reccbe Becm r Re the er
 ccbe Becm r Re the ccbe Becm r Re the BB Re the dm r
 the ccbe Becm r Re the ccbe Becm r Re the RB Recmmed
 Re

The determined objective Benchmark Rate is the interest rate that would be determined under the order of the more developed economic region of the objective Benchmark Rate is needed to measure and compare the relative requirements

b re c de erm e e cer c r r c r r r r r b c c c ed
 b re ce ceme b c r r e er de cr bed c r c

Permanent Discontinuation Trigger me re ec c b e Be c m r R e

[illegible]

Supervisor me relecte be Becm RRe the er or cme
relecte be er relecte be Becm RRe or the dm relecte be
Becm RRe or commee ed ed or eded b o o c o er or cme
relecte be er relecte be Becm RRe or the dm

Sydney Business Day me⁰⁰⁰⁰ 0000 d⁰⁰ 00 00 c⁰⁰c⁰⁰mmerc⁰⁰⁰⁰⁰⁰re 00e 0r e⁰⁰e⁰⁰r⁰⁰⁰⁰b⁰⁰⁰⁰e⁰⁰ 00
d⁰⁰e⁰⁰⁰⁰d

Temporary Disruption Trigger me re ec c b e Be c m r R e c re red
r de rm

The Public Benefit Requirement may be satisfied by the charitable administrator or an authorized distributor and is considered by the administrator, recorder or by the time and date of each public Benefit Requirement required.

b) The `compareTo` method in `Rectangle` is overloaded or overridden because `Comparable` interface defines `compareTo` method.

[illegible]

Compounded Daily SONIA me re ere er d

[illegible]

$$\left(\frac{\text{SONIA Compounded Index}_y}{\text{SONIA Compounded Index}_x} - 1 \right) \times \frac{365}{d}$$

ere

SONIA Compounded Index_x                               

SONIA Compounded Index

d e m b e r c e d r d e r e e b e r e r d

[illegible]

[illegible]

$$\left[\prod_{i=1}^{d_o} \left(1 + \frac{SONIA_{i-pLBD} \times n_i}{365} \right) - 1 \right] \times \frac{365}{d}$$

[illegible]

i = the number of days from the date of the relevant BOD to the applicable Pricing Supplement "Lag" is specified as the SONIA Observation Method) the relevant (where in the applicable Pricing Supplement "Shift" is specified as the SONIA

SONIA_{i-pl}BD me

- where in the applicable Pricing Supplement “Lag” is specified as the SONIA Observation Method, in respect of any London Banking Day “i” falling in the relevant Interest Period, the SONIA Reference Rate for the London Banking Day falling “p”
□□□□□□□□ Days prior to such London Banking Day “i”; or
- where in the applicable Pricing Supplement “Shift” is specified as the SONIA Observation Method, “SONIA_iPLBD” shall be replaced in the above formula with “SONIA_i”, where “SONIA_i” means, in respect of any London Banking Day “i” falling in
the relevant Interest Period, the SONIA Reference Rate for such London Banking Day “i”.

[illegible]

- [illegible]

Where are we? Code

London Banking Day ☐ LBD me ☐☐☐☐ d ☐☐☐☐ c ☐ c ☐ mmerc ☐ b ☐☐☐☐ re ☐ e ☐ ☐ r ☐ e ☐ e ☐ r ☐ b ☐☐☐☐ e ☐
☐ c ☐ d ☐☐ de ☐☐☐ ☐ ☐ re ☐ e ☐ c ☐☐☐ e ☐ d ☐ re ☐☐ c ☐ rre ☐ c ☐ de ☐☐☐☐☐ ☐ ☐ d ☐☐

p me me mber d B D c d d e e b e B c e r d e c e d e e c b e r c e m e b e e BD

SONIA e me e de Reference Re

SONIA Compounded Index

SONIA Observation Look-Back Period me [] de [] er [] ec [] ed [] c [] e [] c [] b [] e [] r [] c []
[] [] [] me [] []

SONIA Observation Period me re ere erd the erd r m d c d d e d e m m o c d d B D r r t e t r d c r e e ere erd b e c d m e d e m m o c d d B D r r t e e r e m e D e r c c e r e erd r c c er d e c e r e e m e d e b c c b d e m m o r t e e r m e r e e c d e d r m c c e r e erd

[illegible]

the sum of (i) the Bank of England's Bank Rate (the "Bank Rate") prevailing at 5.00 p.m. on the first Business Day after the date of the Reference Rate after the termination of the period of the Reference Rate and (ii) the Reference Rate shall be substituted for the period of the Reference Rate in the period of the Reference Rate and the period of the Reference Rate shall be substituted for the period of the Reference Rate in the period of the Reference Rate.

[illegible]

Relevant Time me 0.00 m d me r c er me m e c e d m e c b e
r c e m e

13.9 Screen Rate Determination for Floating Rate Notes referencing Compounded Daily SOFR

[illegible]

the RBC's Reconciliation of the de-risked rate described in the RBC's Reconciliation of the de-risked rate appears or is obtained (the "Alternative Relevant Source"), (ii) the time at which such rate is obtained from the Alternative Relevant Source (the "Alternative Relevant Time"), (iii) the day on which such rate will appear on, or is obtained from the Alternative Relevant Source (the "Alternative Relevant Date"), and (iv) any alternative method of determining the rate to be used in the RBC's Reconciliation of the de-risked rate.

[illegible][illegible]

Corresponding Tenor me□□□□□ re□□ec□□ □ □□R Be□c□m□r□ Re□□ceme□□□ e□□r □□c□d□□
 □□er□□□□□□□□□□ □□□r□m□e□ □e□□me□e□□□ d□re□□rd□□ □□□ □□□c□be□B□□□e□□ D□□C□□□e□□□□□
 □□□e□□□□c□be□e□□r□r□ □e□□e□c□□re□□□□□ R Be□c□m□r□□

[illegible]

ISDA Fallback Rate means the rate determined by the administrator under the applicable ISDA fallback provisions, or if no such rate is determined, the rate determined by the administrator under the applicable ISDA fallback provisions, or if no such rate is determined, the rate determined by the administrator under the applicable ISDA fallback provisions.

p me e mber er me ec r te B e D c ded e R b er
 er d ec ed e c b e r c e me be e B e D

Relevant Governmental Body me Board member Federal Reserve Board
Federal Reserve Board member committee member board

SOFR Benchmark Replacement Date means the date on which the applicable SOFR Benchmark is replaced or modified by the SOFR Administrator

(a) The date on which the applicable SOFR Benchmark is replaced or modified by the SOFR Administrator shall be the date on which the SOFR Benchmark is first replaced or modified by the SOFR Administrator

(b) The date on which the applicable SOFR Benchmark is replaced or modified by the SOFR Administrator shall be the date on which the SOFR Benchmark is first replaced or modified by the SOFR Administrator

The applicable rate for the SOFR Benchmark Replacement Date shall be the rate determined by the SOFR Administrator as the applicable SOFR Benchmark Replacement Date shall be deemed to have occurred on the date of the Replacement for the applicable SOFR Benchmark

SOFR Benchmark Transition Event means the date on which the applicable SOFR Benchmark is replaced or modified by the SOFR Administrator

(a) A SOFR Benchmark Transition Event shall be deemed to have occurred on the date on which the applicable SOFR Benchmark is replaced or modified by the SOFR Administrator

(b) A SOFR Benchmark Transition Event shall be deemed to have occurred on the date on which the applicable SOFR Benchmark is replaced or modified by the SOFR Administrator

(c) A SOFR Benchmark Transition Event shall be deemed to have occurred on the date on which the applicable SOFR Benchmark is replaced or modified by the SOFR Administrator

SOFR Index means the SOFR Benchmark Replacement Date shall be the date on which the applicable SOFR Benchmark is replaced or modified by the SOFR Administrator

SOFR Index value means the SOFR Benchmark Replacement Date shall be the date on which the applicable SOFR Benchmark is replaced or modified by the SOFR Administrator

SOFR Observation Period means the SOFR Benchmark Replacement Date shall be the date on which the applicable SOFR Benchmark is replaced or modified by the SOFR Administrator

SOFR Observation Shift Period shall be deemed to be the applicable SOFR Benchmark Replacement Date

SOFR Reference Rate means the SOFR Benchmark Replacement Date shall be the date on which the applicable SOFR Benchmark is replaced or modified by the SOFR Administrator

(a) The applicable SOFR Reference Rate shall be the rate determined by the SOFR Administrator as the applicable SOFR Benchmark Replacement Date shall be deemed to have occurred on the date of the Replacement for the applicable SOFR Benchmark

(b) The applicable SOFR Reference Rate shall be the rate determined by the SOFR Administrator as the applicable SOFR Benchmark Replacement Date shall be deemed to have occurred on the date of the Replacement for the applicable SOFR Benchmark

for which such rate was published on the SOFR Administrator's Website; or

[illegible]

Relevant Time me 00 in e r C me r c er me ec ed e c b
r c e

Unadjusted SOFR Benchmark Replacement me me R Be c m r Re c m e c e c d me R Be c m r Re c m e c e c d me R Be c m r Re c m e c e c d me

[illegible][illegible][illegible]

13.10 Index Linked Interest Notes

[illegible]



13.11 Maximum or Minimum Interest Rate

[illegible]

The **CBE** **RC** **eme** **ec** **M** **m** **ere** **Re** **r** **ere** **er** **d** **e** **e** **ere** **Re** **re** **ec** **c** **ere** **er** **d** **e** **er** **m** **d** **cc** **rd** **ce** **e** **r** **C** **d** **(** **"ISDA Determination")** **(** **"Screen Rate Determination for Floating Rate** **e** **re** **c** **m** **d** **d** **d** **D** **m** **d** **D** **m** **d** **d** **D** **m** **d** **d** **R** **er** **BB** **"** **)** **(** **"BB** **Re** **D** **er** **m** **d** **r** **Re** **D** **er** **m** **d** **r** **Re** **e** **"** **)** **(** **"** **Re** **Re**

Calculation of Interest Rate and interest payable

The Circumstances of the mortgage were (Interest Amount) The
Rate and the mortgage rate were and the Rate

b     

Where the Recited Demands are or may be made, the Clerk of the Court shall certify to the Clerk of the Court the Recited Demands and the Clerk of the Court shall certify to the Clerk of the Court the Recited Demands and the Clerk of the Court shall certify to the Clerk of the Court the Recited Demands.

13.13 Linear Interpolation

13.14 Calculation of other amounts

11

13.15 Notification of Interest Rate, interest payable and other items

The Contracting Officer shall notify the Borrower of the Interest Rate, interest payable and other items in the following manner and the Borrower shall acknowledge receipt of such notification in writing or otherwise within the time specified in the Contracting Officer's Order.

(a) The Interest Rate shall be determined by the Borrower or the Contracting Officer.

(b) The Contracting Officer shall determine the Interest Rate or the Borrower shall determine the Interest Rate.

The Contracting Officer shall determine the Interest Rate or the Borrower shall determine the Interest Rate.

The Contracting Officer shall determine the Interest Rate or the Borrower shall determine the Interest Rate.

13.16 Determination final

The determination by the Contracting Officer of the Interest Rate, interest payable and other items shall be final and binding on the Borrower.

14 Benchmark discontinuation

14.1 Benchmark Fallbacks

The Contracting Officer shall determine the Benchmark Fallback Rate or the Borrower shall determine the Benchmark Fallback Rate.

(a) The Contracting Officer shall determine the Benchmark Fallback Rate or the Borrower shall determine the Benchmark Fallback Rate.

(b) The Contracting Officer shall determine the Benchmark Fallback Rate or the Borrower shall determine the Benchmark Fallback Rate.

(c) The Contracting Officer shall determine the Benchmark Fallback Rate or the Borrower shall determine the Benchmark Fallback Rate.

die d dec m r re r c eec be
cc b bd bee errr me de er' r dedee'
die dcre m cc becd d cccm m die crur m ee
C dd r ie Dcme bec me ec te reme r ie ce
r rr der Receder Cder r rr er rr

14.2 Adjustment Spread

[illegible][illegible]

(c) The rec'mmed or other bee'm'de m'de be'b Re'e
 m'm'de B'de'r de'erm'e m'm'e m'de c'd'm'e re'd
 c'm'm'r'e m'e m'e m'e'r'deb'c'm'm'r'e c'd m'e m'e'r m'r
 de'erm'e c'd m'd m'm'm'r'e m'm'e m'e'r c'd m'm'm
 c'm'm'm m'de'de'de'r'd m'm'e re'd re're'd be'ed
 m'e c'ce'r Re'e r m'e m'e'r'e Re'e m'e c'e m'be'm'e m'e d'm'e
 re'd m'be'

The defendant's red determined by the other courts in good faith in commercial relations between the defendant and the plaintiff. The defendant's red determined by the other courts in good faith in commercial relations between the defendant and the plaintiff. The defendant's red determined by the other courts in good faith in commercial relations between the defendant and the plaintiff.

[illegible]

14.3 Benchmark Amendments

The Board of Directors of the Corporation has determined that the
 Corporation is a corporation for all purposes under the laws of the
 State of New York and the laws of the United States.

[illegible]

a) The e-commerce seller and the consumer are the de facto seller and consumer of the de facto seller. The seller and the consumer are the de facto seller and consumer of the de facto seller. The seller and the consumer are the de facto seller and consumer of the de facto seller.

b) The de facto seller is the seller of the de facto seller. The seller and the consumer are the de facto seller and consumer of the de facto seller. The seller and the consumer are the de facto seller and consumer of the de facto seller.

c) The seller and the consumer are the de facto seller and consumer of the de facto seller. The seller and the consumer are the de facto seller and consumer of the de facto seller. The seller and the consumer are the de facto seller and consumer of the de facto seller.

d) The de facto seller is the seller of the de facto seller. The seller and the consumer are the de facto seller and consumer of the de facto seller. The seller and the consumer are the de facto seller and consumer of the de facto seller.

reduces the bandwidth of the order and the reference rate of the feedback control. The bandwidth of the order and the reference rate of the feedback control are determined by the reference rate of the order and the reference rate of the feedback control. The bandwidth of the order and the reference rate of the feedback control are determined by the reference rate of the order and the reference rate of the feedback control.

Definitions

C d

[illegible]

b Alternative Rate me [] er [] be c m r r cree r e c e der de erm me
[] cc rd ce [] C d [] be ced [] ce [] Re ere ce R e []
c m m r m re [] e [] e r [] deb c m m r e m r e [] r []
de erm r e [] e r e [] e re [] c m e e e r e [] c mme [] e
ere er d d e me ec ed C rre [] e e e

Benchmark Event me e e r r e r c c r

Reference Receivable should be booked in the Balance Sheet as an asset and be administered.

The other common method for building a decision tree is the **Iterative Dichotomiser 3** (ID3) algorithm. ID3 is a greedy algorithm that builds a decision tree by selecting the best attribute to split the data at each node. The best attribute is the one that results in the lowest entropy. ID3 is a greedy algorithm because it only considers the immediate gain from splitting on an attribute, without considering the long-term consequences.

The manuscript was submitted to the Journal of Management Education on 10/10/2018. The manuscript was accepted for publication on 10/10/2018. The manuscript was accepted for publication on 10/10/2018.

[illegible][illegible][illegible][illegible][illegible]

d. **Original Reference Rate** means the benchmark or criterion applicable to the interest rate determined by the applicable rate rider. The term "Original Reference Rate" shall include any such successor rate or alternative rate.

The Reference Record

b. The recorded commitment between the Reference and the recorded commitment to the Date of the recorded commitment.

The code implements a recursive function to calculate the Fibonacci sequence. The function takes an integer `n` as input and returns the `n`-th Fibonacci number. The base cases are `n = 0` and `n = 1`, which return `0` and `1` respectively. For `n > 1`, the function calls itself to calculate the `(n-1)`-th and `(n-2)`-th Fibonacci numbers and returns their sum.

The director's career reflects the remarkable journey of a man who has not only excelled in his field but also made significant contributions to the community. His dedication and leadership have been instrumental in the success of the organization, and his vision continues to inspire the team.

17.3 Rounding

Order the appropriate circles clockwise from the center of the circle.

[illegible]

be remembered the creature be remembered

c) m r d e d b e m b e r d e e r e b e
be r r d e d r r e r e c c r d c e c b e m r e c e

Part 5 Redemption and purchase

18 Redemption

18.1 Scheduled redemption

□□c□□□e□redeem□be□□□e□□□er□□□□e□M□□r□□D□□e□□□□□□□Redem□□□□□m□□□□□□□e□□□

_____ e _____ bee _____ redeemed _____

bee

c e r c e e e e d m r d e

18.2 Early redemption for taxation reasons

[illegible]

_____e_____e _____er m_____d_____

if the Issuer has given at least 30 days' (and no more than 60 days') notice to the Principal
 of the relevant Reimbursement the claim may be made under the order of the
 Principal

b) be re te er ee ce der rrrr rrcc e rrc
re Re rr c m be rece ed

☐ certificate issued by ☐ certified ☐ certificate holder

de ede der rec ed the r d c
c r e er

the other requirements to be recorded under Code 202
 ("d") to add information received elsewhere
 the other

- c) The Notes are not Redemptible until the Redemption Date may be not more than 30 days prior to the earliest date on which the Notes are expected to be scheduled to pay the addressees of the redemption notices or there may be
- d) The Notes may be redeemed on the Redemption Date or on any date thereafter
- iii The proposed redemption date is the Redemption Date
- iii The Notes are not Redemptible until the Redemption Date may be not more than 30 days prior to the Redemption Date occurring immediately before the earliest date on which the Notes are expected to be scheduled to pay the addressees of the redemption notices or there may be

18.3 Early redemption at the option of the Issuer (Issuer call)

The Issuer may elect to redeem any or all of the Notes before the Maturity Date under the Conditions of the Notes if the Issuer may redeem on any date on or after the Redemption Commencement Date

Notwithstanding the foregoing

- iii the Issuer has given at least 30 days' (and no more than 60 days') (or any other period specified in the relevant applicable provisions) in the applicable prospectus the relevant Redemption Notice may be issued to the order of

- b) The proposed redemption date is the Redemption Date (or)

The Issuer may redeem any or all of the Notes on the Maturity Date or on any date thereafter if the Issuer has given at least 30 days' (and no more than 60 days') (or any other period specified in the applicable provisions) in the applicable prospectus the relevant Redemption Notice may be issued to the order of

- c) In the case of Redeemed Notes, the Issuer may, at its option, redeem any or all of the Notes on or after the Redemption Date or on any date thereafter if the Issuer has given at least 30 days' (and no more than 60 days') (or any other period specified in the applicable provisions) in the applicable prospectus the relevant Redemption Notice may be issued to the order of

- d) In the case of Redeemed Notes, the Issuer may, at its option, redeem any or all of the Notes on or after the Redemption Date or on any date thereafter if the Issuer has given at least 30 days' (and no more than 60 days') (or any other period specified in the applicable provisions) in the applicable prospectus the relevant Redemption Notice may be issued to the order of

- e) In the case of Redeemed Notes, the Issuer may, at its option, redeem any or all of the Notes on or after the Redemption Date or on any date thereafter if the Issuer has given at least 30 days' (and no more than 60 days') (or any other period specified in the applicable provisions) in the applicable prospectus the relevant Redemption Notice may be issued to the order of

Notwithstanding the foregoing, the Issuer may, at its option, redeem any or all of the Notes on or after the Redemption Date or on any date thereafter if the Issuer has given at least 30 days' (and no more than 60 days') (or any other period specified in the applicable provisions) in the applicable prospectus the relevant Redemption Notice may be issued to the order of

- iii the Issuer has given at least 30 days' (and no more than 60 days') (or any other period specified in the applicable provisions) in the applicable prospectus the relevant Redemption Notice may be issued to the order of

Notwithstanding the foregoing, the Issuer may, at its option, redeem any or all of the Notes on or after the Redemption Date or on any date thereafter if the Issuer has given at least 30 days' (and no more than 60 days') (or any other period specified in the applicable provisions) in the applicable prospectus the relevant Redemption Notice may be issued to the order of

18.4 Early redemption at the option of Noteholders (investor put)

The relevant applicable provisions may elect to redeem any or all of the Notes on or after the Redemption Date under the Conditions of the Notes if the Issuer may redeem on any date on or after the Redemption Commencement Date

The Issuer may, at its option, redeem any or all of the Notes on or after the Redemption Date or on any date thereafter if the Issuer has given at least 30 days' (and no more than 60 days') (or any other period specified in the applicable provisions) in the applicable prospectus the relevant Redemption Notice may be issued to the order of

☐ the Noteholder has given at least 45 days' notice to the Issuer;

☐ b ☐ ☐ ☐ ☐ e ☐ ☐ ☐ ☐ e ☐ ☐ ☐ be redeemed ☐ re De ☐ ☐ ☐ ☐ ☐ e ☐ ☐ ☐ ☐ e ☐ ☐ ☐ re ☐ ☐ ☐ be redeemed ☐ ☐ ☐ ☐ ☐ e ☐

(c) The be redeemed re Re e m be redeemed m
 m e er e ec De m

d e e e e d e r d e d e r e d m e c e l e d o n c e o n c e o n c e o n c e o n c e
r e e R e m m e c e m b e d r m b e e

Questions are re deemed arm the be redeemed the c the Be r
the Cer tic re re e c the Re itered the
d

The company's commitment to the community is a key part of its business strategy. The company's commitment to the community is a key part of its business strategy. The company's commitment to the community is a key part of its business strategy.

The purpose referred to in the introduction

☐ b. ☐ cc. ☐ c. The ☐ me ☐ d be m de r ☐ addre ☐ ☐ ere ☐
c e e r ☐ me ☐ d be e ☐ d

The Note may be redeemed or Referred to the Redemption of the Note.
 The Note may be redeemed or Referred to the Redemption of the Note.
 ("No exchange of Notes; Transfers of Registered Euro Notes") or
 ("Transfer of Registered Euro Notes") respectively.

[illegible]

18.5 Calculation of Early Redemption Amounts

Redemption

The letter from the Corporation of the Redeemed to the bank dated 1991, the
 same day or prior to the date of the mortgage, the same day or prior to the date of the
 mortgage, were recorded in the

ber C e m e m

References

the redemptive occurred commenced immediately entered in the Reference Price from and commenced the Date of the commencement of the redemption or the case may be the date of the the the become the and be held

[illegible]

I hereby certify that the above is a true and correct copy of the original as the same appears in the records of the County of ... State of ...

18.6 Clean-up Call

Ce dicitur de rederem me mredeem bme e oed onder erie bere der Mm D e om Redem m m r e e e ere e er m m cced ere m m m b ecd m e redem d e

the earliest date on which it may be redeemed.

(b) The earliest redemption date is determined by the issuer in accordance with the following:

- (b) the Issuer has given at least 30 days' (and not more than 90 days') prior notice of the redemption to the relevant certificate holder in accordance with the applicable law or the applicable law of the issuer's jurisdiction.

(c) The Condition, "Clean Up Condition" means, in respect of a Series, that, at any time, the issuer shall not be required to redeem the Series in whole or in part if the issuer has not received at least 20 per cent of the Series in whole or in part.

18.7 Instalments

The Series may be redeemed in the instalment manner and in the instalment manner as set out in the applicable law of the issuer's jurisdiction in the case of the redemption of the Series in whole or in part.

18.8 Partly Paid Notes

The Series may be redeemed in whole or in part in accordance with the applicable law of the issuer's jurisdiction in the case of the redemption of the Series in whole or in part.

18.9 Effect of notice of redemption

The notice of redemption given by the issuer in accordance with the applicable law of the issuer's jurisdiction is irrevocable and obliges the issuer to redeem the Series in whole or in part.

18.10 Purchase

The Series may be purchased in whole or in part in accordance with the applicable law of the issuer's jurisdiction in the case of the redemption of the Series in whole or in part.

18.11 Cancellation

The Series may be redeemed or cancelled by the issuer in accordance with the applicable law of the issuer's jurisdiction in the case of the redemption of the Series in whole or in part.

Part 6 Payments

19 Payments

19.1 Method of payment

The Series may be redeemed in accordance with the applicable law of the issuer's jurisdiction.

(a) The Series may be redeemed in accordance with the applicable law of the issuer's jurisdiction in the case of the redemption of the Series in whole or in part.

- (b) The Series may be redeemed in accordance with the applicable law of the issuer's jurisdiction in the case of the redemption of the Series in whole or in part.

19.2 Payments in U.S. dollars

The Series may be redeemed in accordance with the applicable law of the issuer's jurisdiction in the case of the redemption of the Series in whole or in part.

c) Die Merkmale der Erde sind: 1. Die Erde ist ein Planet. 2. Die Erde ist ein Kugelkörper. 3. Die Erde ist ein fester Körper. 4. Die Erde ist ein lebender Körper. 5. Die Erde ist ein beweglicher Körper. 6. Die Erde ist ein veränderlicher Körper. 7. Die Erde ist ein komplexer Körper. 8. Die Erde ist ein vielfältiger Körper. 9. Die Erde ist ein unendlich großer Körper. 10. Die Erde ist ein unendlich alter Körper. 11. Die Erde ist ein unendlich weites Körper. 12. Die Erde ist ein unendlich tiefer Körper. 13. Die Erde ist ein unendlich hoher Körper. 14. Die Erde ist ein unendlich breiter Körper. 15. Die Erde ist ein unendlich dünner Körper. 16. Die Erde ist ein unendlich dicker Körper. 17. Die Erde ist ein unendlich harter Körper. 18. Die Erde ist ein unendlich weicher Körper. 19. Die Erde ist ein unendlich warmer Körper. 20. Die Erde ist ein unendlich kalter Körper. 21. Die Erde ist ein unendlich feuchter Körper. 22. Die Erde ist ein unendlich trockener Körper. 23. Die Erde ist ein unendlich saurer Körper. 24. Die Erde ist ein unendlich basischer Körper. 25. Die Erde ist ein unendlich giftiger Körper. 26. Die Erde ist ein unendlich heilender Körper. 27. Die Erde ist ein unendlich zerstörender Körper. 28. Die Erde ist ein unendlich schaffender Körper. 29. Die Erde ist ein unendlich haltender Körper. 30. Die Erde ist ein unendlich bewegender Körper. 31. Die Erde ist ein unendlich ruhender Körper. 32. Die Erde ist ein unendlich lebender Körper. 33. Die Erde ist ein unendlich toter Körper. 34. Die Erde ist ein unendlich wachsender Körper. 35. Die Erde ist ein unendlich schrumpfender Körper. 36. Die Erde ist ein unendlich aufsteigender Körper. 37. Die Erde ist ein unendlich sinkender Körper. 38. Die Erde ist ein unendlich aufblühender Körper. 39. Die Erde ist ein unendlich welkender Körper. 40. Die Erde ist ein unendlich aufwachsender Körper. 41. Die Erde ist ein unendlich absterbender Körper. 42. Die Erde ist ein unendlich auflebender Körper. 43. Die Erde ist ein unendlich aufstehender Körper. 44. Die Erde ist ein unendlich aufgehender Körper. 45. Die Erde ist ein unendlich aufwachsender Körper. 46. Die Erde ist ein unendlich aufblühender Körper. 47. Die Erde ist ein unendlich aufwachsender Körper. 48. Die Erde ist ein unendlich aufblühender Körper. 49. Die Erde ist ein unendlich aufwachsender Körper. 50. Die Erde ist ein unendlich aufblühender Körper.

[illegible]

The date of the meeting is recorded in the meeting minutes. The date of the meeting is recorded in the meeting minutes. The date of the meeting is recorded in the meeting minutes.

(c) _____ me _____ re _____ De _____ Be _____
 _____ be _____ re _____ and _____ der _____ ce _____ me _____
 de _____ me _____ re _____ Rece _____ the re _____ De _____ Be _____
 (c) _____

Conduct Demonstrate Berer oe Received Care con resored in berered der ee
Cand mbe reeed eected ice ede eed e

Received from the Deutsche Börse AG, the official clearing and settlement institution for the German stock market.

☐ **e** ☐ **De** ☐ **Be** ☐ **r** ☐ **e** ☐ **bec** ☐ **m** ☐ **d** ☐ **e** ☐ **d** ☐ **re** ☐ **b** ☐ **m** ☐ **red** ☐ **Rece** ☐ **r** ☐ **e** ☐ **e** ☐ **r** ☐ **c** ☐ **e** ☐ **d** ☐ **r** ☐ **e** ☐ **d** ☐ **d** ☐ **m** ☐ **e** ☐ **r** ☐ **e** ☐ **d** ☐ **b** ☐ **m** ☐ **d** ☐ **e** ☐ **r** ☐ **e** ☐ **c** ☐ **e** ☐ **m**

[illegible]

(b) e c m r c d e d o d e r u r r m b e o d r e d e r r e
re m C o m e b e r e e e 0 e r r e R e D e
r e c c o r i c e t e r r C o d o d e r e e b e c m e d d e r
C o d 2 ("m e m r c m") or, if later, five years from the date on which that Coupon
o d e r e e b e c m e d e

The Red Sea is the deepest body of water in the world and is the only one that is not connected to the Mediterranean Sea. It is the only one that is not connected to the Mediterranean Sea.

On the other hand, the Role of the former member of the deputation in becoming a deputy of the red Cantons and the return of the center of political activity and of the membership of the committee to the center of the former Cantons must be made in retrospect.

[illegible]

21.1 Presentation of Global Note

_____ber_____e m_____er _____ed _____ree_____b_____e

□2

payment where “**Clearing System Business Day**” means a day on which the relevant clearing system is open for business except 25 December and 1 January.

21.2 Records of payments

On record, the Commission's record is that the Commission has been very much more concerned to be seen to be making a record of the Commission's record, than to be seen to be making a record of the Commission's record. *prima facie* evidence that the Commission has been made

21.3 Holders of Global Notes entitled to payments

[illegible][illegible]

b e c o n t a i n s t h e r e c o r d s o f t h e C a n a d i a n e m b e d d e d i n d e r c o n t a i n s t h e r e c o r d s o f t h e C a n a d i a n e m b e d d e d i n a s t h e c a s e m a y b e , f o r t h a t p e r s o n ' s s h a r e o f e a c h m e m b e r m a d e b e f o r e t h e c o m m e n c e m e n t o f t h e o r d e r o f t h e i n d e r c o n t a i n s t h e e

21.4 Registered Notes

Code 2 de b e re r D me c e me re ec
r D me c e re c o e r e d C o d 2 (" e re ec r D me c
e")

22	Payments in respect of Registered Euro Notes
----	--

22.1 Payment of principal in respect of Registered Euro Notes

The amount of the interest on the Euro Notes will be determined by the Issuer in accordance with the terms of the Euro Notes. The interest on the Euro Notes will be payable in cash or in kind, at the discretion of the Issuer, and will be payable to the holders of the Euro Notes. The interest on the Euro Notes will be payable in cash or in kind, at the discretion of the Issuer, and will be payable to the holders of the Euro Notes. The interest on the Euro Notes will be payable in cash or in kind, at the discretion of the Issuer, and will be payable to the holders of the Euro Notes.

22.2 Payment of interest in respect of Registered Euro Notes

There are two records in the 2022 Census of the manufacturing sector. The first record is the "Record of the Manufacturing Sector" and the second record is the "Record of the Manufacturing Sector".

_____b_____me_____r_____c_____d_____ere_____re_____ec_____Re_____ered_____r_____e_____be m de_____

referred to as the Cerberus reference
 Referred to as the selected piece of the
 ted bear

er e m er ec ed e ree Re er ed r e r Cer c e

*So long as the Notes are represented by a Global Certificate, the “**Record Date**” shall be the close of business (in the relevant clearing system) on the Clearing System Business Day before the due date for such payment where “**Clearing System Business Day**” means a day on which the relevant clearing system is open for business except 25 December and 1 January.*

23 Payments in respect of Australian Domestic Notes

23.1 Australian Registrar is principal paying agent

The Australian Registrar is the principal paying agent for Australian Domestic Notes under the Australian Registrar Service Agreement.

23.2 Method of payment – Australian Domestic Notes in a Clearing System

Australian Domestic Notes are held in the principal's clearing system account.

Payments will be made in the currency required in the case of a payment in the relevant Record Date of the order subject to Australian Domestic Notes.

Payments will be made in the currency required in the case of a payment in the relevant Record Date of the order subject to Australian Domestic Notes.

Payments will be made in the relevant currency in the case of a payment in the relevant Record Date of the order subject to Australian Domestic Notes.

23.3 Method of payment - Notes not in a Clearing System

Australian Domestic Notes are held in the principal's clearing system account.

Payments will be made in the currency required in the case of a payment in the relevant Record Date of the order subject to Australian Domestic Notes.

Payments will be made in the currency required in the case of a payment in the relevant Record Date of the order subject to Australian Domestic Notes.

Payments will be made in the relevant currency in the case of a payment in the relevant Record Date of the order subject to Australian Domestic Notes.

Payments will be made in the relevant currency in the case of a payment in the relevant Record Date of the order subject to Australian Domestic Notes.

Payments will be made in the relevant currency in the case of a payment in the relevant Record Date of the order subject to Australian Domestic Notes.

Payments will be made in the relevant currency in the case of a payment in the relevant Record Date of the order subject to Australian Domestic Notes.

Payments will be made in the relevant currency in the case of a payment in the relevant Record Date of the order subject to Australian Domestic Notes.

Payments will be made in the relevant currency in the case of a payment in the relevant Record Date of the order subject to Australian Domestic Notes.

24 Taxation

24.1 No set-off, counterclaim or deductions

Payments will be made in the relevant currency in the case of a payment in the relevant Record Date of the order subject to Australian Domestic Notes.

24.2 Withholding tax

When the recipient of the interest or of the dividend or deduction is an individual, the recipient must provide the payer with a valid tax identification number by the due date of the payment or by the date of the deduction.

When the payer is not the sole member of the company, the interest or dividend or deduction must be withheld from the company's income before it is distributed to the members of the company. The company must provide the recipient with a valid tax identification number by the due date of the payment or by the date of the deduction.

(b) Section 202(b) ("no deduction for interest"), if the amount deducted or withheld is the interest or dividend or deduction for the company's income tax purposes. The company must provide the recipient with a valid tax identification number by the due date of the payment or by the date of the deduction.

For the purposes of section 202(b) ("no deduction for interest"), the interest or dividend or deduction must be withheld from the company's income before it is distributed to the members of the company. The company must provide the recipient with a valid tax identification number by the due date of the payment or by the date of the deduction.

24.3 Withholding tax exemptions

Section 202(b) ("no deduction for interest") will not apply in relation to any payments in respect of any Note:

(a) If the interest or dividend or deduction is paid to the recipient in the form of a cash payment, the recipient must provide the payer with a valid tax identification number by the due date of the payment or by the date of the deduction.

(b) More than 90 days after the Release Date of the Note, the interest or dividend or deduction must be withheld from the company's income before it is distributed to the members of the company. The company must provide the recipient with a valid tax identification number by the due date of the payment or by the date of the deduction.

(c) If the interest or dividend or deduction is paid to the recipient in the form of a cash payment, the recipient must provide the payer with a valid tax identification number by the due date of the payment or by the date of the deduction.

(d) If the interest or dividend or deduction is paid to the recipient in the form of a cash payment, the recipient must provide the payer with a valid tax identification number by the due date of the payment or by the date of the deduction.

(e) If the interest or dividend or deduction is paid to the recipient in the form of a cash payment, the recipient must provide the payer with a valid tax identification number by the due date of the payment or by the date of the deduction.

(f) If the interest or dividend or deduction is paid to the recipient in the form of a cash payment, the recipient must provide the payer with a valid tax identification number by the due date of the payment or by the date of the deduction.

Section 202(b) ("no deduction for interest") will not apply in relation to any payments in respect of any Note: (a) If the interest or dividend or deduction is paid to the recipient in the form of a cash payment, the recipient must provide the payer with a valid tax identification number by the due date of the payment or by the date of the deduction. (b) More than 90 days after the Release Date of the Note, the interest or dividend or deduction must be withheld from the company's income before it is distributed to the members of the company. The company must provide the recipient with a valid tax identification number by the due date of the payment or by the date of the deduction. (c) If the interest or dividend or deduction is paid to the recipient in the form of a cash payment, the recipient must provide the payer with a valid tax identification number by the due date of the payment or by the date of the deduction. (d) If the interest or dividend or deduction is paid to the recipient in the form of a cash payment, the recipient must provide the payer with a valid tax identification number by the due date of the payment or by the date of the deduction. (e) If the interest or dividend or deduction is paid to the recipient in the form of a cash payment, the recipient must provide the payer with a valid tax identification number by the due date of the payment or by the date of the deduction. (f) If the interest or dividend or deduction is paid to the recipient in the form of a cash payment, the recipient must provide the payer with a valid tax identification number by the due date of the payment or by the date of the deduction.

arrangements pursuant to 2.1 shall be deemed to constitute an assignment of the rights and interests in the property of the company in the event of its liquidation or winding up.

25 Time limit for claims

25.1 Time limit

Claims against the company shall be subject to a limitation period of three years from the date on which the claimant knew or ought to have known of the facts giving rise to the claim. The limitation period shall be extended to five years from the date on which the claimant knew or ought to have known of the facts giving rise to the claim in the event of fraud or negligence.

25.2 Discharge of Issuer and Guarantors

The issuer and each guarantor shall be discharged from its obligations in respect of the obligations of the company in the event of its liquidation or winding up.

(a) The release of the issuer and each guarantor shall be subject to the release of the company.

(b) The release of the issuer and each guarantor shall be subject to the release of the company in the event of its liquidation or winding up.

25.3 Void payments

Where any payment made by the company is void or voidable, the company shall be deemed to have made the payment for the purposes of the provisions of the Companies Act 2006.

Part 7 Default

26 Events of Default

26.1 Event of Default

The following events shall constitute an event of default:

(a) **payment default** The issuer shall be deemed to be in default if it fails to pay any amount due to the lender under the loan agreement on the date when payment is due.

(b) **other default** The issuer shall be deemed to be in default if it fails to comply with any of the obligations imposed on it by the loan agreement or if it fails to comply with any of the obligations imposed on it by the loan agreement or if it fails to comply with any of the obligations imposed on it by the loan agreement.

(c) **cross default** The issuer shall be deemed to be in default if it is in default under any other financial instrument or if it is in default under any other financial instrument or if it is in default under any other financial instrument.

(d) **insolvency** The issuer shall be deemed to be in default if it is insolvent or if it is insolvent or if it is insolvent.

(e) **administration** The issuer shall be deemed to be in default if it is in administration or if it is in administration or if it is in administration.

(f) **obligations unenforceable** The issuer shall be deemed to be in default if its obligations under the loan agreement are unenforceable or if its obligations under the loan agreement are unenforceable or if its obligations under the loan agreement are unenforceable.

26.2 Associated definition

Code 2 (“eDe”):

“Insolvency Event” means the happening of any of these events:

- [illegible]

26.3 Consequences of an Event of Default

The Deccan and Bombay regions of the peninsula
 under the British rule were the most developed of the
 country in the nineteenth century. The British
 were the first to introduce modern education and
 commerce. They were the first to introduce the
 railways. They were the first to introduce the
 modern system of land revenue. They were the first
 to introduce the modern system of taxation. They were
 the first to introduce the modern system of justice.

Part 8 General

27 Agents

27.1 Role of Agents

On the other hand, the results of the regression analysis show that the effect of the independent variable on the dependent variable is not significant. This suggests that the independent variable does not have a significant impact on the dependent variable.

27.2 Appointment and replacement of Agents

The undersigned hereby certifies that the foregoing Certificate of Incorporation was duly filed for record in the office of the Secretary of State of the State of New York on the 2nd day of May, 1907 ("Recorded here"), the Issuer and the undersigned refer to the time in their term as the time when the same were recorded in the office of the Secretary of State of the State of New York.

27.3 Required Agents

□ □ e □ □ □ er □ □ □ □ □ □

- a. The members of the committee were re-elected and the
 board of directors were re-elected. The
 board of directors re-elected.
- b. The committee elected the representative of the
 committee.
- c. The director of the
 committee.

shall be deemed to have been duly adopted and shall be binding on all members of the corporation.

minutes of all meetings shall be recorded and shall be open to the inspection of all members of the corporation.

any person who is not a member of the corporation shall not be entitled to attend any meeting of the corporation.

28 Replacement of lost or damaged Notes, Certificates, Talons, Receipts and Coupons

any person who loses or damages any Note, Certificate, Talon, Receipt or Coupon shall be required to replace the same.

the person who loses or damages any Note, Certificate, Talon, Receipt or Coupon

shall be required to replace the same.

the person who loses or damages any Note, Certificate, Talon, Receipt or Coupon shall be required to replace the same.

any person who loses or damages any Note, Certificate, Talon, Receipt or Coupon shall be required to replace the same.

29 Meetings of Noteholders

29.1 Meetings Provisions

the Meetings of Noteholders shall be held at such times and places as may be determined by the Board of Directors.

any person who loses or damages any Note, Certificate, Talon, Receipt or Coupon shall be required to replace the same.

any person who loses or damages any Note, Certificate, Talon, Receipt or Coupon shall be required to replace the same.

29.2 Resolutions binding

any person who loses or damages any Note, Certificate, Talon, Receipt or Coupon shall be required to replace the same.

30 Variation

30.1 Variation of Notes, Conditions and Program Documents

The Issuer may from time to time amend the conditions of the Notes and the Conditions may be amended by the Issuer in accordance with the powers conferred upon it by the relevant law of the jurisdiction of the Issuer.

The Issuer may from time to time amend the Conditions of the Notes.

The Issuer may from time to time amend the Conditions of the Notes.

The Issuer may from time to time amend the Conditions of the Notes.

30.2 Notice

The Issuer may from time to time amend the Conditions of the Notes.

31 Further issues

The Issuer may from time to time amend the Conditions of the Notes.

32 Notices to Noteholders

32.1 Form

The Issuer may from time to time amend the Conditions of the Notes.

The Issuer may from time to time amend the Conditions of the Notes.

The Issuer may from time to time amend the Conditions of the Notes.

The Issuer may from time to time amend the Conditions of the Notes.

The Issuer may from time to time amend the Conditions of the Notes.

So long as the Notes are represented by a Global Note (including a Global Certificate) and such Global Note is held on behalf of Euroclear or Clearstream, Luxembourg or any other clearing system, notices to the holders of Notes of that Series may be given by delivery of the relevant notice to that clearing system for communication by it to entitled accountholders in substitution for publication as required by the Conditions or by delivery of the relevant notice to the holder of the Global Note.

The Issuer shall also ensure that notices are published in a manner which complies with the rules of any stock exchange or other relevant authority on which the Notes are for the time being listed or by which they have been admitted to trading.

32.2 When effective


The Issuer may from time to time amend the Conditions of the Notes.

[illegible]

b the c e e d e t e r r o c e r C e r r e m e m b o r r e r C e r e m
the r r e e d e r e d e c d e t e r

_____ e c _____ e r _____ e _____ d _____ er _____

referred to as the receiver's code.

 The code `b.c` can be either declared or imported as
be imported more easily either from the package `b.c`
or be made available to the rest of the program.

32.3 Couponholders

C_____der _____re _____r _____e _____ce _____c_____ce _____e _____
____e_____

33 Substitution of Issuer

33.1 Substitution

Related Body Corporate of the Issuer, as principal debtor ("**Substituted Debtor**") in respect of all obligations arising from or connected with the debt or the Program Document of the Offer made on the date.

referred to as the "battered woman syndrome" (BWS) and is characterized by a pattern of repeated and severe physical, sexual, and psychological abuse by a male partner.

b. the Issuer and the Substituted Debtor have entered into such documents (“Documents”) as are necessary to effect the substitution and to effect the substituted Debtor’s order to the effect that the order be bound by the term and condition and the arrangement of the substituted Debtor’s order to the effect that the substituted Debtor’s order be bound by the term and condition and the arrangement of the substituted Debtor’s order (“Substitution of the Issuer”);

The above Deed is hereby certified to be a true and correct copy of the original Deed as the same is on file in the office of the County Clerk of the County of ... State of ...

d. The letter from the company may be the required evidence of the record of the company's order of the sale.

Immediate transfer of control to the Deccan

[illegible][illegible]

34 Governing law and jurisdiction

34.1 Governing law

The Berrier Code Reordered or Code and Code Circumstances b... r...
c...ec... the Berrier Code Reordered or Code re...ed b... the ...
Dimeic Code re...ed b...d ...be c...red in accordance with the ...
Capital Territory (each of these laws being the law of a “Relevant Jurisdiction”).

34.2 Jurisdiction

[illegible]

34.3 Appropriate forum

On the other hand, the fact that the Commission has not yet received any information from the Member States on the progress of the implementation of the measures taken to prevent the recurrence of such cases, is a matter of concern. The Commission is therefore continuing to monitor the situation and will continue to work with the Member States to ensure that the measures taken are effective and that the Commission is kept informed of the progress of the implementation.

34.4 Process agent – England

[illegible]

34.5 Non-exclusivity

[illegible]

35 Third party rights

The term *circumference* is the distance around the circle. The *radius* is the distance from the center to the edge. The *diameter* is the distance across the circle through the center.

36 Interpretation

36.1 Definitions

☐ ☐ e e C ☐ d ☐ ☐ ☐ ☐ ☐ e ☐ ☐ ☐ ☐ ☐ e ☐ re ☐ ☐ ☐ ☐ ☐ e ☐ e ☐ ☐ ☐ ☐ me ☐ ☐ ☐ ☐

Accrual Yield

Additional Financial Centre(s) me ☐ e ☐ c ☐ c ☐ m ☐ e ☐ c ☐ t ☐ e ☐ d ☐ c ☐ m ☐ e ☐ r ☐ e ☐ e ☐ r ☐ c ☐ m ☐ e ☐ m ☐ e ☐

Agency Agreement me ☐ ☐ ☐

_____ e _____ c _____ reeme _____

[illegible]

“D₂” is the calendar day, expressed as a number, immediately following the last day included in the Calculation Period, which may or may not be the day immediately following the day included in the Calculation Period. D₂ may be 0.

“30E/360” or “Eurobond Basis” means the number of days in the Calculation Period, as determined by the day count convention, divided by 30, rounded down to the nearest integer.

$$D \text{ Days Calculation} = \frac{Y_2 - Y_1}{30} + \frac{M_2 - M_1}{12} + \frac{D_2 - D_1}{360}$$

Where:

“Y₁” is the year, expressed as a number, in which the day immediately following the day included in the Calculation Period.

“Y₂” is the year, expressed as a number, in which the day immediately following the day included in the Calculation Period.

“M₁” is the calendar month, expressed as a number, in which the first day of the Calculation Period.

“M₂” is the calendar month, expressed as a number, in which the day immediately following the day included in the Calculation Period.

“D₁” is the first calendar day, expressed as a number of the Calculation Period, which may or may not be the day included in the Calculation Period.

“D₂” is the calendar day, expressed as a number, immediately following the last day included in the Calculation Period, which may or may not be the day included in the Calculation Period. D₂ may be 0.

“30E/360 (ISDA)” means the number of days in the Calculation Period, as determined by the day count convention, divided by 30, rounded down to the nearest integer.

$$D \text{ Days Calculation} = \frac{Y_2 - Y_1}{30} + \frac{M_2 - M_1}{12} + \frac{D_2 - D_1}{360}$$

Where:

“Y₁” is the year, expressed as a number, in which the day immediately following the day included in the Calculation Period.

“Y₂” is the year, expressed as a number, in which the day immediately following the day included in the Calculation Period.

“M₁” is the calendar month, expressed as a number, in which the first day of the Calculation Period.

“M₂” is the calendar month, expressed as a number, in which the day immediately following the day included in the Calculation Period.

“D₁” is the first calendar day, expressed as a number of the Calculation Period, which may or may not be the day included in the Calculation Period.

“D₂” is the calendar day, expressed as a number, immediately following the last day included in the Calculation Period, which may or may not be the day included in the Calculation Period. D₂ may be 0.

if “RBA Bond Basis” or “Australian Bond Basis” is so specified, means one divided by the number of days in the Calculation Period, as determined by the day count convention, divided by 30, rounded down to the nearest integer.

The number of days in the Calculation Period, as determined by the day count convention, divided by 30, rounded down to the nearest integer.

Final Redemption Amount means the amount received by the Special Purpose Vehicle in connection with the redemption of the Notes, net of the costs of the redemption.

Fixed Coupon Amount The measure of the return received on the investment

Fixed Rate Note me~~et~~e~~s~~ c~~on~~c~~er~~n~~i~~ng r~~ate~~s b~~e~~lie~~v~~ed t~~o~~ be r~~el~~at~~i~~vely s~~table
d~~ur~~ing d~~e~~c~~l~~are~~d~~ redem~~p~~t~~i~~on p~~er~~iods. The r~~ate~~s are s~~table
r~~el~~ative~~y~~~~~~

Floating Rate Note means a note or certificate issued at a variable rate payable at least monthly or quarterly or other periodic intervals determined by the applicable pricing supplement.

[illegible]Global Note me ☐ ☐ ☐ ☐

reec Berer e em r r b e r e c e m re re
erm e b e d

b re ec Re erred r e Re erred b e

Independent Adviser means an independent member of the board of directors of the company who is not an officer or director of the company, is not a partner, officer, director, or employee of the company, is not a partner, officer, director, or employee of any entity that is a subsidiary of the company, is not a partner, officer, director, or employee of any entity that is a subsidiary of the company, and is not a partner, officer, director, or employee of any entity that is a subsidiary of the company.

Index Linked Interest Note me re ec c e m b e re c e r e c c e d b r e r e c e d e r r m r b e c e d e r e r e r c e m e

Index Linked Note me [] [] [] de [] [] ed [] ere [] [] e r [] [] de [] [] ed Redem [] [] m [] [] [] []
[] [] e c [] e m [] be []

Index Linked Redemption Amount Note

Instalment Amount me₀₀₀ the m₀₀₀₀₀₀ described in the ree₀₀₀₀₀₀r_c 0000eme₀₀₀

Instalment Date me [] [] [] the date [] described [] the ree[] [] [] rc[] [] [] [] eme[] []

Instalment Note

me rec'd re-rec'd m's b' or m're
me rec'd e c'b'r c'me

[illegible]

Interest Determination Date me the d de cr b e re e r c e me

Interest Payment Date me e c d e de c r b e d m e r d e r d e c c o r d e c e o f f e r e e
o r c e d e m e n t e B o o e D o C e e e d e e r e e o r c e e e

deduced accordance between the B and D Cerebral

b The Board of Directors of the “RC Company” (“RC Company” or “RC Company”) did not determine whether the proposed merger would be in the best interests of the company or its shareholders. The Board of Directors of the “RC Company” (“RC Company” or “RC Company”) did not determine whether the proposed merger would be in the best interests of the company or its shareholders.

Interest Period me...e...er...d be...d...d...ere...me...D...e...e...d...
...b...e...d...e...e...ere...me...D...e...e...er...

a) The first interest period commences on the date the first Commencement Date

b) The first interest period ends on the date the Maturity Date

Interest Rate means the rate of interest payable per annum on the principal amount of the loan, as determined or determined in accordance with the provisions of the Contract or the relevant provisions of the law

Issue Date means the date on which the loan is issued or determined in accordance with the relevant provisions of the law

Issue Price means the price at which the loan is issued or determined in accordance with the provisions of the law

Issuer means the person or persons who are the issuer of the loan

Margin means the margin determined in accordance with the relevant provisions of the law

Maturity Date means the date on which the loan is due to be repaid or determined in accordance with the provisions of the law

Maximum Interest Rate means the maximum interest rate payable per annum on the principal amount of the loan

Maximum Redemption Amount means the maximum amount payable on the loan

Meetings Provisions means the provisions of the contract relating to the meetings of the holders of the loan, as determined in accordance with the provisions of the law

Minimum Interest Rate means the minimum interest rate payable per annum on the principal amount of the loan

Minimum Redemption Amount means the minimum amount payable on the loan

Note means any document or any other instrument or any other debt instrument issued or to be issued under the terms and conditions of the loan, as determined in accordance with the provisions of the law

Noteholder means the person or persons who are the holder of the loan

a) The holder of the loan is the person or persons who are the holder of the loan

b) The holder of the loan is the person or persons who are the holder of the loan

c) There are no holders of the loan who are the holder of the loan

d) The holder of the loan is the person or persons who are the holder of the loan

Outstanding means the amount of the loan which is outstanding at the time of the loan

a) The amount of the loan which is outstanding at the time of the loan

b) The amount of the loan which is outstanding at the time of the loan

c) The amount of the loan which is outstanding at the time of the loan

d) The amount of the loan which is outstanding at the time of the loan

(e) the mortgage or debenture shall be considered and accepted and reflected in the relevant records of the company only if the relevant order contains 2 ("Relevant") documents: (i) the relevant Certificate of Acceptance; and (ii) the relevant Receipt; or

(f) the relevant order shall be the evidence of the relevant mortgage or debenture only if the relevant order contains 2 ("Relevant") documents: (i) the relevant Certificate of Acceptance; and (ii) the relevant Receipt; or

Partly Paid Note means a note in relation to which the relevant mortgage or debenture is not the only security for the payment of the principal or interest.

Paying Agent means the person or company appointed by the Relevant Party to act as the paying agent for the Relevant Party in relation to the relevant mortgage or debenture, and the relevant person or company shall be deemed to be the relevant paying agent.

Payment Business Day means

(a) the relevant day on which the relevant mortgage or debenture is due to be paid;

(b) if the relevant day is a day on which the relevant mortgage or debenture is not due to be paid, the relevant day on which the relevant mortgage or debenture is due to be paid;

(c) if the relevant day is a day on which the relevant mortgage or debenture is not due to be paid, the relevant day on which the relevant mortgage or debenture is due to be paid;

(d) the relevant day on which the relevant mortgage or debenture is due to be paid;

(e) if the relevant day is a day on which the relevant mortgage or debenture is not due to be paid, the relevant day on which the relevant mortgage or debenture is due to be paid;

(f) if the relevant day is a day on which the relevant mortgage or debenture is not due to be paid, the relevant day on which the relevant mortgage or debenture is due to be paid;

Permanent Global Note means a mortgage or debenture in relation to which the relevant mortgage or debenture is not the only security for the payment of the principal or interest, and the relevant mortgage or debenture is not the only security for the payment of the principal or interest.

Pricing Supplement means the relevant mortgage or debenture in relation to which the relevant mortgage or debenture is not the only security for the payment of the principal or interest.

Principal Financial Centre means

(a) the relevant mortgage or debenture in relation to which the relevant mortgage or debenture is not the only security for the payment of the principal or interest;

(b) the relevant mortgage or debenture in relation to which the relevant mortgage or debenture is not the only security for the payment of the principal or interest;

(c) the relevant mortgage or debenture in relation to which the relevant mortgage or debenture is not the only security for the payment of the principal or interest;

Principal Paying Agent means the person or company appointed by the Relevant Party to act as the principal paying agent for the Relevant Party in relation to the relevant mortgage or debenture.

Program means the program for the mortgage or debenture in relation to which the relevant mortgage or debenture is not the only security for the payment of the principal or interest.

Program Documents means

(a) the relevant mortgage or debenture in relation to which the relevant mortgage or debenture is not the only security for the payment of the principal or interest;

(b) the relevant mortgage or debenture in relation to which the relevant mortgage or debenture is not the only security for the payment of the principal or interest;

Core Principle: Deed

d e e r e e

[illegible]

Rate Determination Date me the d c B D be re the d e e re
 m der the e

[illegible]

Receiptholder me [] [] [] [] re [] [] ec [] [] [] er [] [] [] e [] [] [] der [] [] [] e Rece [] [] [] []

Record Date me [] [] [] [] The c[]ce [] [] [] []me [] [] were [] []the c[]ce [] b[] []e [] [] [] the []ice []ere the re[] []Re[]ter [] m[] [] [] []ed [] []

The code Re-rendered the component because the rendered HTML did not match the props described in the render method

b The certificate described in the previous section is the real one described in the previous section.

*So long as the Notes are represented by a Global Note, the “**Record Date**” shall be the close of business (in the relevant clearing system) on the Clearing System Business Day before the due date for such payment where “**Clearing System Business Day**” means a day on which the relevant clearing system is open for business except 25 December and 1 January.*

Redemption Amount means the amount of cash or other property that the issuer is obligated to pay to the holder of the securities at the time of redemption. The amount of cash or other property that the issuer is obligated to pay to the holder of the securities at the time of redemption shall be determined by the issuer in its sole discretion, and the amount of cash or other property that the issuer is obligated to pay to the holder of the securities at the time of redemption shall be determined by the issuer in its sole discretion.

Reference Banks me the described the reference the member
member elected by the Council the other the reference the the
Reference the reference the member the member the
Reference the

Reference Price

[illegible]

Register me ☐ ☐ ☐ ☐

referred to as the Referred or Referred

b

Registered Euro Note

Registered Global Note me b Cer c e

Registered Note me ☐ ☐ ☐

Required course

b r m e c e r

C c o m e r e e d e r e e r m c e c e c c b e r c
e m e

Description of the Guarantee

The Guarantee

The Issuer irrevocably and exclusively authorises the Guarantor to provide the Guarantee to the Issuer in accordance with the terms of the Guarantee. The Guarantor shall be bound by the terms of the Guarantee and shall be liable to the Issuer for the full amount of the Guarantee.

Under the terms of the Guarantee, the Guarantor shall be liable to the Issuer for the full amount of the Guarantee in the event of a default by the Issuer. The Guarantor shall be liable to the Issuer for the full amount of the Guarantee in the event of a default by the Issuer.

The Guarantor shall be liable to the Issuer for the full amount of the Guarantee in the event of a default by the Issuer. The Guarantor shall be liable to the Issuer for the full amount of the Guarantee in the event of a default by the Issuer.

Early release of Telstra Corporation Limited as a Guarantor

The Guarantor shall be released from its obligations under the Guarantee in the event of a default by the Issuer. The Guarantor shall be released from its obligations under the Guarantee in the event of a default by the Issuer.

Enforcement of the Guarantee requires the delivery of notice following a three business day period of payment default by the Issuer

Under the terms of the Guarantee, the Guarantor shall be liable to the Issuer for the full amount of the Guarantee in the event of a default by the Issuer. The Guarantor shall be liable to the Issuer for the full amount of the Guarantee in the event of a default by the Issuer.

The Guarantor shall be liable to the Issuer for the full amount of the Guarantee in the event of a default by the Issuer. The Guarantor shall be liable to the Issuer for the full amount of the Guarantee in the event of a default by the Issuer.

Form of the Guarantee

Remainder of page intentionally left blank. See following page for Form of Guarantee.

Telstra Guarantee Deed Poll (Debt – Telstra Group Limited)

Dated 22 December 2022

Debt Poll Limited ABN 60 000 000 000 ("Telstra Group Limited")

Debt Limited ABN 60 000 000 000 ("Telstra Limited")

Debt Corporation Limited ABN 60 000 000 000 ("Telstra Corporation Limited")

King & Wood Mallesons

Level 2

Commerce

Level 2

Marketplace 1000

Level 2

Telstra 1000

Felstra 1000

Debt Marketplace

Level 2

0000000000

Telstra Guarantee Deed Poll (Debt – Telstra Group Limited)

Covered

Details	1
General terms	3
1 Definitions and interpretation	3
Debt	
2 Letter of credit	
Guarantors' rights and obligations individual	
Beneficiary	
Relevant documents	
2 Effective Date	9
3 Guarantee	10
Consideration	
2 Interest	
Incurred time	
4 Extent of guarantee	10
Interest rate	
2 Limit to Guarantor's liability	
Interest	
5 Reinstatement of rights	11
6 Rights of each Beneficiary are protected	11
7 No merger	12
8 Guarantor's rights	13
Guarantor's rights are suspended	
2 Guarantor's right of proof limited	
Beneficiary's obligation	
9 Beneficiaries	13
Beneficiary of Beneficiary	
2 Certificate of Beneficiary	
Beneficiary of Beneficiary	
Relevant documents of Beneficiary Certificate	
10 Payments	15
Mortgage of Beneficiary	
2 Corrected documents	

11	Withholding tax	15
12	Representations and warranties	16
12.1	Representations and warranties	16
13	Costs and indemnities	17
13.1	Costs	17
13.2	Indemnities	17
13.3	Payment for Guarantor's obligations	17
14	Application of payments	17
14.1	Order of application of payments	17
14.2	Order of application of payments	17
14.3	Order of application of payments	17
14.4	Remission of payments	17
14.5	Creditor's right to receive	17
15	Release of Guarantors and termination	18
15.1	Release of Guarantors	18
15.2	Termination of the agreement and release – by the Guarantors	18
15.3	Termination of the agreement and release – by the Creditors	18
15.4	Termination of the agreement and release – by the Guarantors	18
16	Dealing with Beneficiary interests	19
16.1	Termination of the agreement or release	19
16.2	Order of application of payments	19
16.3	Order of application of payments	19
16.4	Release of the agreement	20
16.5	Order of application of payments	20
17	Notices and other communications	20
17.1	Notice and other communications	20
17.2	Form of communications	20
17.3	Delivery	20
17.4	Effect of notice	20
17.5	Effect of notice to be received	20
17.6	Receipt of notice by the Guarantors	20
18	General	21
18.1	Interpretation of the agreement	21
18.2	Definitions	21
18.3	Discrepancies in the agreement	21
18.4	Order of application of payments	21
18.5	Conditions of application of payments	22
18.6	Order of application of payments	22
18.7	Conditions of application of payments	22
18.8	Remedies of the agreement	22
18.9	Indemnities and reimbursement of the Guarantors	22
18.10	Order of application of payments	22
18.11	Order of application of payments	22
18.12	Conditions of application of payments	22
18.13	Order of application of payments	22
18.14	Conditions of application of payments	22

Part 1	Background Code reference	20
Part 2	Counterparty	20
<hr/>		
19	Governing law and jurisdiction	24
Part 3	Interim and final jurisdiction	20
Part 2	Interim document	20
Schedule 1 Form of Guarantee Certificate		25
Signing page		28

De

--	--	--	--	--	--	--	--

© 2000

Arrangements for the return of the
arranged

By the arrangement of the
each of the Be the term deed

**Date of deed
poll** 22 December 2022

Telstra Guarantee Deed Poll (Debt – Telstra Group Limited)

Deed Poll

1 Definitions and interpretation

1.1 Definitions

Each of the following words has the meaning given to it in this clause:

Authorised Officer means any person who purports to be a “director”, “chief”, “counsel”, “executive”, “head”, “president” or “manager” (or a person performing, or purporting to perform, any of those functions or duties) or who is authorised by the deed to do so.

Beneficiary means the person or persons described in the Deed as the “Beneficiary” in accordance with clause 2 (“Ceasing to be a Beneficiary”) or clause 3.

Business Day means any day other than a day which is a public holiday or a day which is a day on which banks in the City of London are closed.

Corporations Act means the *Corporations Act 2001* (Cth).

Costs means all costs, charges and expenses incurred by the Beneficiary in connection with the performance of its obligations under the deed.

Debtor means the person named in the deed as the “Debtor”.

Details means the details of the deed set out in the “Details” section.

Effective Date means the date of the deed.

Encumbrance means any charge, mortgage, lien, or other right or interest in or over the property of the Beneficiary.

(a) The Beneficiary shall not create, grant, or otherwise acquire any Encumbrance over the property of the Beneficiary without the prior written consent of the Debtor.

(b) The Beneficiary shall not create, grant, or otherwise acquire any Encumbrance over the property of the Beneficiary which is not in favour of the Debtor.

(c) The Beneficiary shall not create, grant, or otherwise acquire any Encumbrance over the property of the Beneficiary which is not in favour of the Debtor.

(d) The Beneficiary shall not create, grant, or otherwise acquire any Encumbrance over the property of the Beneficiary which is not in favour of the Debtor.

For the purposes of this clause, “Encumbrance” includes any charge, mortgage, lien, or other right or interest in or over the property of the Beneficiary.

Existing Financier means the mortgagee or the lender ("Permitted novation or assignment").

Governmental Agency means any governmental entity or governmental instrumentality, including any agency, department, bureau, board, commission, or other entity, whether or not it is a separate legal entity, that is authorized to exercise any power, authority, or jurisdiction over the subject matter of this Agreement.

Group Credit Rating means the rating assigned to the term credit facility by S&P or Moody's (as applicable) given to the Debtor or its affiliates.

Guarantee Cap means the maximum amount of the cap ("Limit to Guarantor's liability").

Guarantee Certificate means a certificate of the Debtor or its affiliates, as applicable, that the Debtor or its affiliates, as applicable, is the guarantor of the obligations of the Debtor or its affiliates, as applicable, under the Credit Facility.

Guaranteed Money means the amount of the Credit Facility that is guaranteed by the Debtor or its affiliates, as applicable, under the Credit Facility.

☐ The Debtor or its authorized representative completed all or part of the
entire instrument

☐ The completed instrument was recorded before the
instrument

☐ The deed was recorded in the Beneficiary's name
or name

☐ The Debtor or its authorized representative completed all or part of the
entire instrument

☐ The entire instrument was recorded before the
instrument

☐ The Debtor or its authorized representative is a resident of the
jurisdiction of the instrument

Guaranteed Obligation means the Debtor's obligation to the
creditor or the Debtor's obligation to the creditor in the
"Guaranteed Obligation" in the relevant Certificate

Guarantor means

☐ The Creditor's name is B- 000 000 000

☐ The name is B- 000 000 000

Indemnified Taxes means the Beneficiary's interest in the
Creditor's interest in the

☐ The interest in the record of the Beneficiary's
Beneficiary

☐ The interest in the Beneficiary's interest in the
or the Beneficiary's interest in the Beneficiary's

☐ The interest in the Beneficiary's interest in the
Beneficiary's interest in the Beneficiary's
reimbursement of the Beneficiary's interest in the
Beneficiary's interest in the

Beneficiary means

☐ The interest in the Beneficiary's interest in the
or the Beneficiary's interest in the Beneficiary's
or the Beneficiary's interest in the Beneficiary's

☐ The interest in the Beneficiary's interest in the
or the Beneficiary's interest in the Beneficiary's
or the Beneficiary's interest in the Beneficiary's
or the Beneficiary's interest in the Beneficiary's

Relevant Country means the Country of the

☐ **Insolvent** means

☐ The interest in the Beneficiary's interest in the
or the Beneficiary's interest in the Beneficiary's
or the Beneficiary's interest in the Beneficiary's

[illegible]

c r e b e d e

e dm r e b c ee d r r
r d r ed r

[illegible]

1. **Einleitung**
 2. **Ziele und Aufgaben**
 3. **Methodik**
 4. **Ergebnisse**
 5. **Diskussion**
 6. **Fazit**
 7. **Literaturverzeichnis**
 8. **Anhang**
 9. **Index**
 10. **Abkürzungen**
 11. **Quellenangaben**
 12. **Tabellen**
 13. **Diagramme**
 14. **Formeln**
 15. **Statistische Tabellen**
 16. **Chemische Formeln**
 17. **Physikalische Formeln**
 18. **Mathematische Formeln**
 19. **Geometrische Formeln**
 20. **Algebraische Formeln**
 21. **Kalender**
 22. **Uhrzeit**
 23. **Wetter**
 24. **Wochenplan**
 25. **Stundenplan**
 26. **Notizen**
 27. **Rechnungen**
 28. **Skizzen**
 29. **Zeichnungen**
 30. **Diagramme**
 31. **Formeln**
 32. **Statistische Tabellen**
 33. **Chemische Formeln**
 34. **Physikalische Formeln**
 35. **Mathematische Formeln**
 36. **Geometrische Formeln**
 37. **Algebraische Formeln**
 38. **Kalender**
 39. **Uhrzeit**
 40. **Wetter**
 41. **Wochenplan**
 42. **Stundenplan**
 43. **Notizen**
 44. **Rechnungen**
 45. **Skizzen**
 46. **Zeichnungen**
 47. **Diagramme**
 48. **Formeln**
 49. **Statistische Tabellen**
 50. **Chemische Formeln**
 51. **Physikalische Formeln**
 52. **Mathematische Formeln**
 53. **Geometrische Formeln**
 54. **Algebraische Formeln**
 55. **Kalender**
 56. **Uhrzeit**
 57. **Wetter**
 58. **Wochenplan**
 59. **Stundenplan**
 60. **Notizen**
 61. **Rechnungen**
 62. **Skizzen**
 63. **Zeichnungen**
 64. **Diagramme**
 65. **Formeln**
 66. **Statistische Tabellen**
 67. **Chemische Formeln**
 68. **Physikalische Formeln**
 69. **Mathematische Formeln**
 70. **Geometrische Formeln**
 71. **Algebraische Formeln**
 72. **Kalender**
 73. **Uhrzeit**
 74. **Wetter**
 75. **Wochenplan**
 76. **Stundenplan**
 77. **Notizen**
 78. **Rechnungen**
 79. **Skizzen**
 80. **Zeichnungen**
 81. **Diagramme**
 82. **Formeln**
 83. **Statistische Tabellen**
 84. **Chemische Formeln**
 85. **Physikalische Formeln**
 86. **Mathematische Formeln**
 87. **Geometrische Formeln**
 88. **Algebraische Formeln**
 89. **Kalender**
 90. **Uhrzeit**
 91. **Wetter**
 92. **Wochenplan**
 93. **Stundenplan**
 94. **Notizen**
 95. **Rechnungen**
 96. **Skizzen**
 97. **Zeichnungen**
 98. **Diagramme**
 99. **Formeln**
 100. **Statistische Tabellen**
 101. **Chemische Formeln**
 102. **Physikalische Formeln**
 103. **Mathematische Formeln**
 104. **Geometrische Formeln**
 105. **Algebraische Formeln**
 106. **Kalender**
 107. **Uhrzeit**
 108. **Wetter**
 109. **Wochenplan**
 110. **Stundenplan**
 111. **Notizen**
 112. **Rechnungen**
 113. **Skizzen**
 114. **Zeichnungen**
 115. **Diagramme**
 116. **Formeln**
 117. **Statistische Tabellen**
 118. **Chemische Formeln**
 119. **Physikalische Formeln**
 120. **Mathematische Formeln**
 121. **Geometrische Formeln**
 122. **Algebraische Formeln**
 123. **Kalender**
 124. **Uhrzeit**
 125. **Wetter**
 126. **Wochenplan**
 127. **Stundenplan**
 128. **Notizen**
 129. **Rechnungen**
 130. **Skizzen**
 131. **Zeichnungen**
 132. **Diagramme**
 133. **Formeln**
 134. **Statistische Tabellen**
 135. **Chemische Formeln**
 136. **Physikalische Formeln**
 137. **Mathematische Formeln**
 138. **Geometrische Formeln**
 139. **Algebraische Formeln**
 140. **Kalender**
 141. **Uhrzeit**
 142. **Wetter**
 143. **Wochenplan**
 144. **Stundenplan**
 145. **Notizen**
 146. **Rechnungen**
 147. **Skizzen**
 148. **Zeichnungen**
 149. **Diagramme**
 150. **Formeln**
 151. **Statistische Tabellen**
 152. **Chemische Formeln**
 153. **Physikalische Formeln**
 154. **Mathematische Formeln**
 155. **Geometrische Formeln**
 156. **Algebraische Formeln**
 157. **Kalender**
 158. **Uhrzeit**
 159. **Wetter**
 160. **Wochenplan**
 161. **Stundenplan**
 162. **Notizen**
 163. **Rechnungen**
 164. **Skizzen**
 165. **Zeichnungen**
 166. **Diagramme**
 167. **Formeln**
 168. **Statistische Tabellen**
 169. **Chemische Formeln**
 170. **Physikalische Formeln**
 171. **Mathematische Formeln**
 172. **Geometrische Formeln**
 173. **Algebraische Formeln**
 174. **Kalender**
 175. **Uhrzeit**
 176. **Wetter**
 177. **Wochenplan**
 178. **Stundenplan**
 179. **Notizen**
 180. **Rechnungen**
 181. **Skizzen**
 182. **Zeichnungen**
 183. **Diagramme**
 184. **Formeln**
 185. **Statistische Tabellen**
 186. **Chemische Formeln**
 187. **Physikalische Formeln**
 188. **Mathematische Formeln**
 189. **Geometrische Formeln**
 190. **Algebraische Formeln**
 191. **Kalender**
 192. **Uhrzeit**
 193. **Wetter**
 194. **Wochenplan**
 195. **Stundenplan**
 196. **Notizen**
 197. **Rechnungen**
 198. **Skizzen**
 199. **Zeichnungen**
 200. **Diagramme**
 201. **Formeln**
 202. **Statistische Tabellen**
 203. **Chemische Formeln**
 204. **Physikalische Formeln**
 205. **Mathematische Formeln**
 206. **Geometrische Formeln**
 207. **Algebraische Formeln**
 208. **Kalender**
 209. **Uhrzeit**
 210. **Wetter**
 211. **Wochenplan**
 212. **Stundenplan**
 213. **Notizen**
 214. **Rechnungen**
 215. **Skizzen**
 216. **Zeichnungen**
 217. **Diagramme**
 218. **Formeln**
 219. **Statistische Tabellen**
 220. **Chemische Formeln**
 221. **Physikalische Formeln**
 222. **Mathematische Formeln**
 223. **Geometrische Formeln**
 224. **Algebraische Formeln**
 225. **Kalender**
 226. **Uhrzeit**
 227. **Wetter**
 228. **Wochenplan**
 229. **Stundenplan**
 230. **Notizen**
 231. **Rechnungen**

Moody's me M d e r e r c e m e d r c c e r
r b e

New Financier [redacted] the me[redacted] [redacted] [redacted] c[redacted]e [redacted] ("Permitted novation or assignment").

Non-Investment Grade means the credit rating of the Bonds is below BB+ or lower (in the case of Moody's) Ba1 or lower.

Outgoing Representative _____ the member _____ the _____ committee _____
 ("Replacement of Representative").

PPSA means the *Personal Property Securities Act 2009* (Cth).

Related Entity

Release Trigger Event (TCL Guarantee) means the occurrence of any of the following events, which shall constitute a **“Substantial Sale Event”** and:

b e d e 0 d e r e c c r e c e r b b c e m e
 b e e e r e d c e r C r e d R
 e d b e R e c e e m e r d e r
 e e r

re

eebb eed

b e me e ed re e e e m e e
b r ed r ed

any commitment shall be reduced by the amount of any debt or liability of the Company which is not recorded on the balance sheet of the Company as of the date of the completion of the transaction.

Under the terms of the agreement, the Company shall not be required to provide any additional information or documents to the lender.

The Company shall not be required to provide any additional information or documents to the lender.

The Company shall not be required to provide any additional information or documents to the lender.

The Company shall not be required to provide any additional information or documents to the lender.

The Company shall not be required to provide any additional information or documents to the lender.

Representative means the person who is authorized to act on behalf of the Company in connection with the transaction. "Representative" applies to that Beneficiary in respect of the transaction, such person specified as "Representative" in that Beneficiary.

The Representative shall not be required to provide any additional information or documents to the lender.

S&P means the Standard & Poor's Rating Agency, which shall not be required to provide any additional information or documents to the lender.

Substitute Representative means the person who is authorized to act on behalf of the Company in connection with the transaction. ("Replacement of Representative").

Taxes means the taxes which are payable by the Company in connection with the transaction.

1.2 General interpretation

The terms of the agreement shall be interpreted in accordance with the law of the State of New York.

The terms of the agreement shall be interpreted in accordance with the law of the State of New York.

The terms of the agreement shall be interpreted in accordance with the law of the State of New York.

The terms of the agreement shall be interpreted in accordance with the law of the State of New York.

The terms of the agreement shall be interpreted in accordance with the law of the State of New York.

The meeting between the two men was a very important one. The two men were very close friends and they had been for many years. The two men were very close friends and they had been for many years. The two men were very close friends and they had been for many years.

referred to as the “person” code and identified by the code “person” in the code book. The code “person” was used to identify the person who was the subject of the study. The code “person” was used to identify the person who was the subject of the study.

referred to as the "residual beneficiary" of the trust, and the person who receives the trust assets after the death of the settlor. The residual beneficiary is the person who receives the trust assets after the death of the settlor.

reference time reference time

referred to as the “law” of the community. The community is a group of people who are bound together by a common law.

re ere ce e cide re der d
c d me dme re c me r re ceme
em

referred to “regulations” made for the purpose of carrying out the order in relation to the relevant order made under the Criminal Justice Act 1967.

00000000 00000000 00000000 00000000 00000000 00000000 00000000 00000000
 00000000 00000000 00000000 00000000 00000000 00000000 00000000 00000000

m reeme re e r r b Be e c r b d e
 Be e c r d d

referred to as the reference value. The reference value is the value of the variable being measured, and is used to compare the results of the experiment to the expected results. The reference value is usually the value of the variable being measured in the control group, and is used to compare the results of the experiment to the expected results.

referred to as the "reference" or "baseline" or "control" group.

referred to as the reference cell. The reference cell is the cell that is used to compare the other cells in the array. The reference cell is the cell that is used to compare the other cells in the array.

re ere ce cc term cc c e
re ere ce term ed re e cc d rd

referred to as “property” or “asset” include the real property owned or controlled by the decedent, whether or not the property is titled in the decedent's name, and the decedent's interest in the property, whether or not the property is titled in the decedent's name.

☐ ☐ a reference to “**know your customer checks**” means any “know your customer” obligations or other identification check or procedures
☐ ece ☐ r ☐ ☐ r ☐ c ☐ m ☐ ☐ ☐ ☐ ☐ ☐ d

a reference to a “beneficiary” or “beneficial owner” shall refer to a Beneficiary” (or
 member thereof) shall be referred to as beneficiary under
 the Certificate of Incorporation.

Guarantee Certificates, such Beneficiary's rights with respect to the [redacted] [redacted] described in the [redacted] Certificate do not affect the Beneficiary's rights with respect to the [redacted] [redacted] described in the [redacted] Certificate.

1.3 Guarantors' rights and obligations individual

If more than one person is named as "Guarantor", each of them is liable for all the obligations under this deed jointly and severally and jointly or more other persons named as "Guarantor".

1.4 Benefit

This is a joint and several deed between the beneficiaries and the lender and the Beneficiary from time to time of the deed is a joint and several obligation of the Beneficiary towards the lender.

The lender Beneficiary may exercise the right under this deed jointly or separately and the lender may exercise the right under the Beneficiary or jointly or separately.

The lender may exercise the right under the Beneficiary jointly or separately and the lender may exercise the right under the Beneficiary jointly or separately.

1.5 Representatives

The lender and the Beneficiary jointly and severally shall be bound by the terms and conditions of the deed and the Beneficiary shall be bound by the terms and conditions of the deed and the Beneficiary shall be bound by the terms and conditions of the deed.

The lender and the Beneficiary jointly and severally shall be bound by the terms and conditions of the deed and the Beneficiary shall be bound by the terms and conditions of the deed.

The lender and the Beneficiary jointly and severally shall be bound by the terms and conditions of the deed and the Beneficiary shall be bound by the terms and conditions of the deed.

The lender and the Beneficiary jointly and severally shall be bound by the terms and conditions of the deed and the Beneficiary shall be bound by the terms and conditions of the deed.

The lender and the Beneficiary jointly and severally shall be bound by the terms and conditions of the deed and the Beneficiary shall be bound by the terms and conditions of the deed.

The lender and the Beneficiary jointly and severally shall be bound by the terms and conditions of the deed and the Beneficiary shall be bound by the terms and conditions of the deed.

The lender and the Beneficiary jointly and severally shall be bound by the terms and conditions of the deed and the Beneficiary shall be bound by the terms and conditions of the deed.

2 Effective Date

This deed shall be effective from the date of the Effective Date.

3 Guarantee

3.1 Consideration

c r ed e c Be e c r c re ce
 r r r b d r der deed

3.2 Guarantee

□□ □c □ □r □□r □c □d □□□□ □d □ □b □c □□e □□r □c □b □
 □□r □□ee □ □me □□e □c Be □e □c □r □ □□ □ □r □□ee □ M □e □

b c r e e e c B e c r r r e e d M e e
 B e e D e e r e c e c m m d e m d r m
 B e c r r r c b e e R e r e e e e B e c r r r r
 e e e r c e d e b r r r

The Department of the Interior has received more than 100 comments on the proposed rule. The Department has received more than 100 comments on the proposed rule. The Department has received more than 100 comments on the proposed rule.

c e c

[illegible]

c dem d r

_____ m_____be _____r_____

may be entered by or on behalf of the Beneficiary's Representative (as applicable) and deemed to be received by or on behalf of the Beneficiary ("Notices and other communications");

m e dem d der deed d e
 m dem ded d r de d c me r e de ce m e
 re b e c e re e r r r r
 e re e d m d

_____ m _____ be m _____ de _____ me _____

3.3 Acknowledgment

Considered remedication
considered edication

4 Extent of guarantee

4.1 Nature of guarantee

The record of Becerra's response to clause 2 ("Guarantee") of contract b shows that he never came to the same office as the defendant in the period of the alleged March 2016 meeting. The record of Cerco's call to the defendant's cell phone number shows that he never called the defendant's cell phone number.

4.2 Limit to Guarantor's liability

[illegible]

4.3 Variations

☐ c ☐ o ☐ r ☐ e ☐ d ☐ e ☐ m ☐ b ☐ e ☐ r ☐ e ☐ d ☐ f ☐ r ☐ o ☐ m ☐ e

c r m re ec Be e c r e e
 M e c d e m b e d e b
 c b e Be e c r r e d c r m
 e r e d e

□□ □□ □e □□ r□□ eed □ b□□□□□ □□ □□ red□

b e r e r e d

The error rate decreased more or increased or the
 error rate decreased more or the error rate
 decreased

5 Reinstatement of rights

Order me c er m c m r c c d
me c ec o m deed r me r eed M e d r
d b e c m m de d ed c ced r c m r med e

The release of the Bechtel report immediately exposed the
corruption in the reconstruction of the railroad. More than six
months later, the immediate beneficiaries of the reconstruction

b re e r m e re e Be e c r e c o r r e e d
 c d c m e r e r e Be e c r
 c m b r c e c d d e e d e d b Be e c r r m
 r r m m e b e r e r c

☐ c ☐ Guarantor's obligations under this clause are continuing obligations,
☐ de e ☐ de ☐ ☐ ☐ ☐ ☐ ☐ ☐ Guarantor's other obligations under ☐ deed ☐ ☐ d
c ☐ ☐ e ☐ o t h e r ☐ d e e d ☐ ☐ ☐ ☐

6 Rights of each Beneficiary are protected

The undersigned hereby certifies that the foregoing is a true and correct copy of the original document as it appears.

Dated this _____ day of _____, 20____.

Notary Public for the State of _____

cor m

re **rec** **eme** **e** **d** **r** **re**

d **r** **re** **re** **r** **re** **der**

c **e** **r** **eed** **M** **e** **e** **red** **b** **e** **c**

b. Add more content to the article. The more content the term
 commutes with the more the term
 is used in the context of
 recombination.

The Debtor be the ccess to more time under the order.




























referred to as the "Release of Guarantors" or "ROG" clause in the Bechtel contract.

rebebebrerbrer
cembreerme

b c e b er r ee e
Debtor's obligations (including under deed m be
e rce b e

b. c. er e ded in r ee r r de
 an Encumbrance securing the Debtor's obligations does not do
 r de d e ec e

b c e r c r e r c d e m e r
 m e e r e e d M e d c e d e r
 r e e m e r b e r


 b  c  c mbr  ce  c c  d be re        
 re             

b er de mbr ce r ee
dem d me r e b e r me

☐ Je de me r c d b r e c e r c d r r e Deb r

_____d_____c_____e_____the member_____me _____r b_____e_____er_____

De Databank voor de Nederlandse Economie

me r cec e r eed
 M e

7 No merger

deed ded mer e r der e ec ed b e re ec Be e c r

[illegible]

b d m e c B e c r b r r e
D e b r r er er c ec e r reed M e

c Be**e**c**r**m e**e**r**c**e r**d**e**d**e d**e**e**d** e**e**b**e**d
e**d**m**e**r**e**d**e**m c**m**b**r**a**c**e r**r**e**m**e**d**

8 Guarantor's rights

8.1 Guarantor's rights are suspended

Where a person has entered into a deed as a guarantor, the rights of the guarantor are suspended by the deed. The guarantor's rights are suspended by the deed from the date of the deed until the date of the deed.

The guarantor's rights are suspended by the deed from the date of the deed until the date of the deed.

The guarantor's rights are suspended by the deed from the date of the deed until the date of the deed.

The guarantor's rights are suspended by the deed from the date of the deed until the date of the deed.

8.2 Guarantor's right of proof limited

The guarantor's right of proof is limited by the deed. The guarantor's right of proof is limited by the deed from the date of the deed until the date of the deed.

8.3 No set-off against assignees

The guarantor's right of proof is limited by the deed. The guarantor's right of proof is limited by the deed from the date of the deed until the date of the deed.

9 Beneficiaries

9.1 Becoming a Beneficiary

The guarantor's right of proof is limited by the deed. The guarantor's right of proof is limited by the deed from the date of the deed until the date of the deed.

9.2 Ceasing to be a Beneficiary

The guarantor's right of proof is limited by the deed. The guarantor's right of proof is limited by the deed from the date of the deed until the date of the deed.

b

10 Payments

10.1 Manner of payment

Each of the parties agrees that the payment shall be made by reimbursement order under deed.

Each of the parties agrees to pay the amount due to the other party in the form of reimbursement order under deed.

Each of the parties agrees that the payment shall be made by reimbursement order under deed immediately after the receipt of the invoice.

10.2 Currency indemnity

Each of the parties agrees that the payment shall be made in the form of reimbursement order under deed in the currency of the place of the receipt of the invoice.

Each of the parties agrees that the payment shall be made in the form of reimbursement order under deed in the currency of the place of the receipt of the invoice, and the party shall be responsible for the exchange rate of the currency of the place of the receipt of the invoice.

Each of the parties agrees that the payment shall be made in the form of reimbursement order under deed in the currency of the place of the receipt of the invoice, and the party shall be responsible for the exchange rate of the currency of the place of the receipt of the invoice.

Each of the parties agrees that the payment shall be made in the form of reimbursement order under deed in the currency of the place of the receipt of the invoice, and the party shall be responsible for the exchange rate of the currency of the place of the receipt of the invoice.

Each of the parties agrees that the payment shall be made in the form of reimbursement order under deed in the currency of the place of the receipt of the invoice.

11 Withholding tax

Each of the parties agrees that the payment shall be made in the form of reimbursement order under deed in the currency of the place of the receipt of the invoice.

Each of the parties agrees that the payment shall be made in the form of reimbursement order under deed in the currency of the place of the receipt of the invoice, and the party shall be responsible for the exchange rate of the currency of the place of the receipt of the invoice.

Each of the parties agrees that the payment shall be made in the form of reimbursement order under deed in the currency of the place of the receipt of the invoice, and the party shall be responsible for the exchange rate of the currency of the place of the receipt of the invoice.

b

[illegible][illegible]

12.1 Representations and warranties

solvency ere re re be r ec be
 deb d e e bec me d e d be d

no immunity ☐ e ☐ r ☐ e ☐ m ☐ r ☐ e ☐ d ☐ c ☐ r ☐ r ☐ e ☐ r ☐ c ☐ e ☐

13 Costs and indemnities

13.1 Costs

ccrrreeeBBBddrrre

enforcement costs each Beneficiary's reasonable costs incurred in order to refer, remove, or remediate a deed recorded

[illegible]

13.2 Indemnity

• **Costs** are the **resources** (time, money, effort, etc.) required to **complete** a project.

13.3 Payment for Guarantor's obligations

ccrreeed
ccrreeed

14 Application of payments

14.1 Application of money

☐ c. Beneficiary may not receive more than the Debtor or the Debtor's estate, or
☐ d. Beneficiary or other the third party the proceeds may be used for
☐ e. may be the Beneficiary under the deed of the mother free of

14.2 Order of payment

[illegible]

14.3 Suspense account

Be e c m d e r b e r c c m e r e e
r m o p r m d e e e m e n e r m r o m r
m r d e d e d m e m e e e r d
e o r e e d M e e r m e b e d e d

14.4 Remaining money

[illegible]

14.5 Credit from date of receipt

The credit memorandum is being received

15 Release of Guarantors and termination

15.1 Assignment

I am a **man** of **good** **character** and **reputation** and **high** **standing** in **my** **community**.
 I **believe** in **order** and **deed** and **truth** and **therefore** **them** **are** **the** **best**
reward.

15.2 Termination of guarantee and release – both Guarantors

The contract may be made in writing or orally and may be made by a person acting on behalf of the contractor or by the contractor himself. The contract may be made by a person acting on behalf of the contractor or by the contractor himself. The contract may be made by a person acting on behalf of the contractor or by the contractor himself.

There are several more recorded
butterflies recorded

Bezeichnet die Kommunikation mehr oder weniger
 kommunikative bei der der Redner beabsichtigt

[illegible]

b The degree of membership of the element in the set is described by a real number between 0 and 1. The degree of membership of the element in the set is described by a real number between 0 and 1. The degree of membership of the element in the set is described by a real number between 0 and 1. The degree of membership of the element in the set is described by a real number between 0 and 1.

Section 10. Termination Date)

The board of directors of the company shall be composed of not less than five directors, of whom not less than three shall be independent directors. The independent directors shall be elected by the shareholders of the company. The independent directors shall be elected by the shareholders of the company. The independent directors shall be elected by the shareholders of the company.

15.3 Termination of guarantee and release – Telstra Corporation Limited Guarantee

15.3.1 **Guarantee covenants**

15.3.1.1 **Release of the Debtor**

15.3.1.1.1 **Release of the Debtor**

15.3.1.1.1.1 **Release of the Debtor**

15.3.1.1.1.1 **Release of the Debtor**

16 Dealing with Beneficiary interests

16.1 Permitted novation or assignment

16.1.1 **Permitted novation or assignment**

16.1.1.1 **Permitted novation or assignment**

16.1.1.1.1 **Permitted novation or assignment**

16.1.1.1.1 **Permitted novation or assignment**

16.1.1.1.1 **Permitted novation or assignment**

16.2 Other assignments and novations

16.2.1 **Other assignments and novations**

16.3 Sharing by Beneficiaries

16.3.1 **Sharing by Beneficiaries**

if the Representative is replaced ("Outgoing Representative") with another person ("Substitute Representative") in accordance with the terms of the Deed, the Representative shall be deemed to have assigned the rights and obligations of the Representative to the Substitute Representative.

16.4 Replacement of Representative

If a Representative is replaced ("Outgoing Representative") with another person ("Substitute Representative") in accordance with the terms of the Deed, the Representative shall be deemed to have assigned the rights and obligations of the Representative to the Substitute Representative.

16.5 Other assignments and novations by Representative

Notwithstanding to the contrary ("Replacement of Representative"), the rights and obligations of the Representative shall be deemed to have been assigned to the Substitute Representative.

17 Notices and other communications

17.1 Notices and other communications

Notwithstanding to the contrary, the rights and obligations of the Representative shall be deemed to have been assigned to the Substitute Representative.

Notwithstanding to the contrary, the rights and obligations of the Representative shall be deemed to have been assigned to the Substitute Representative.

Notwithstanding to the contrary, the rights and obligations of the Representative shall be deemed to have been assigned to the Substitute Representative.

17.2 Form - all communications

Notwithstanding to the contrary, the rights and obligations of the Representative shall be deemed to have been assigned to the Substitute Representative.

Notwithstanding to the contrary, the rights and obligations of the Representative shall be deemed to have been assigned to the Substitute Representative.

Notwithstanding to the contrary, the rights and obligations of the Representative shall be deemed to have been assigned to the Substitute Representative.

17.3 Delivery

Notwithstanding to the contrary, the rights and obligations of the Representative shall be deemed to have been assigned to the Substitute Representative.

Notwithstanding to the contrary, the rights and obligations of the Representative shall be deemed to have been assigned to the Substitute Representative.

Notwithstanding to the contrary, the rights and obligations of the Representative shall be deemed to have been assigned to the Substitute Representative.

Notwithstanding to the contrary, the rights and obligations of the Representative shall be deemed to have been assigned to the Substitute Representative.

Notwithstanding to the contrary, the rights and obligations of the Representative shall be deemed to have been assigned to the Substitute Representative.

17.4 When effective

Commencement of the order clause 2.2 The execution of the time may be received or may be received order clause 2.2 (“When taken to be received”) may be received or may be received order clause 2.2

17.5 When taken to be received

Commencement of the order clause 2.2 The time may be received

may be received or may be received order clause 2.2 The time may be received or may be received order clause 2.2

may be received or may be received order clause 2.2

may be received or may be received order clause 2.2

may be received or may be received order clause 2.2

may be received or may be received order clause 2.2

17.6 Receipt outside business hours

Deed of the order clause 2.2 The time may be received or may be received order clause 2.2 (“When taken to be received”) order clause 2.2 The time may be received or may be received order clause 2.2

18 General

18.1 Prompt performance

may be received or may be received order clause 2.2 The time may be received or may be received order clause 2.2

18.2 Set-off

may be received or may be received order clause 2.2 The time may be received or may be received order clause 2.2

18.3 Discretion in exercising rights

may be received or may be received order clause 2.2 The time may be received or may be received order clause 2.2

18.4 Partial exercising of rights

may be received or may be received order clause 2.2 The time may be received or may be received order clause 2.2

18.5 Conditions of consents, approvals or waivers

Each of the consents, approvals or waivers of the Beneficiary in relation to the Deed shall be subject to the conditions, approvals or waivers set out in the Deed.

18.6 No liability for loss

The Beneficiary shall not be liable for any loss suffered by the Beneficiary or any other person in connection with the Deed or any other deed or agreement entered into by the Beneficiary or any other person in connection with the Deed.

18.7 Conflict of interest

The Beneficiary may be liable for any loss suffered by the Beneficiary or any other person in connection with the Deed or any other deed or agreement entered into by the Beneficiary or any other person in connection with the Deed.

18.8 Remedies cumulative

A Beneficiary's remedies shall not be limited by the Deed or any other deed or agreement entered into by the Beneficiary or any other person in connection with the Deed.

18.9 Indemnities and reimbursement obligations

The Beneficiary shall be liable for any loss suffered by the Beneficiary or any other person in connection with the Deed or any other deed or agreement entered into by the Beneficiary or any other person in connection with the Deed.

The Beneficiary shall be liable for any loss suffered by the Beneficiary or any other person in connection with the Deed or any other deed or agreement entered into by the Beneficiary or any other person in connection with the Deed.

The Beneficiary shall be liable for any loss suffered by the Beneficiary or any other person in connection with the Deed or any other deed or agreement entered into by the Beneficiary or any other person in connection with the Deed.

The Beneficiary shall be liable for any loss suffered by the Beneficiary or any other person in connection with the Deed or any other deed or agreement entered into by the Beneficiary or any other person in connection with the Deed.

18.10 Supervening law

The Beneficiary shall be liable for any loss suffered by the Beneficiary or any other person in connection with the Deed or any other deed or agreement entered into by the Beneficiary or any other person in connection with the Deed.

18.11 Variation and waiver

The Beneficiary shall be liable for any loss suffered by the Beneficiary or any other person in connection with the Deed or any other deed or agreement entered into by the Beneficiary or any other person in connection with the Deed.

The Beneficiary shall be liable for any loss suffered by the Beneficiary or any other person in connection with the Deed or any other deed or agreement entered into by the Beneficiary or any other person in connection with the Deed.

The Beneficiary shall be liable for any loss suffered by the Beneficiary or any other person in connection with the Deed or any other deed or agreement entered into by the Beneficiary or any other person in connection with the Deed.

or otherwise the Guarantor

b. The deed shall be released or redeemed by the Debtor or its authorized representative to the Guarantor or its authorized representative in accordance with the deed or the deed shall be released or redeemed by the Debtor or its authorized representative to the Beneficiary or its authorized representative in accordance with the deed

the deed shall be released or redeemed

where the Release of the Beneficiary or the Beneficiary's Representative shall be released or redeemed

where the Release of the Beneficiary or the Beneficiary's Representative shall be released or redeemed in accordance with the deed or the deed shall be released or redeemed in accordance with the deed or the deed shall be released or redeemed in accordance with the deed

the deed shall be released or redeemed

the deed shall be released or redeemed in accordance with the deed or the deed shall be released or redeemed in accordance with the deed or the deed shall be released or redeemed in accordance with the deed

the deed shall be released or redeemed in accordance with the deed or the deed shall be released or redeemed in accordance with the deed or the deed shall be released or redeemed in accordance with the deed

the deed shall be released or redeemed in accordance with the deed or the deed shall be released or redeemed in accordance with the deed or the deed shall be released or redeemed in accordance with the deed

the deed shall be released or redeemed in accordance with the deed or the deed shall be released or redeemed in accordance with the deed or the deed shall be released or redeemed in accordance with the deed

18.12 Confidentiality

The Beneficiary's Representative shall be released or redeemed by the Debtor or its authorized representative in accordance with the deed or the deed shall be released or redeemed in accordance with the deed or the deed shall be released or redeemed in accordance with the deed

the deed shall be released or redeemed in accordance with the deed or the deed shall be released or redeemed in accordance with the deed or the deed shall be released or redeemed in accordance with the deed

b. the deed shall be released or redeemed in accordance with the deed or the deed shall be released or redeemed in accordance with the deed or the deed shall be released or redeemed in accordance with the deed

c. the deed shall be released or redeemed in accordance with the deed or the deed shall be released or redeemed in accordance with the deed or the deed shall be released or redeemed in accordance with the deed

d. the deed shall be released or redeemed in accordance with the deed or the deed shall be released or redeemed in accordance with the deed or the deed shall be released or redeemed in accordance with the deed

e. the deed shall be released or redeemed in accordance with the deed or the deed shall be released or redeemed in accordance with the deed or the deed shall be released or redeemed in accordance with the deed

the deed shall be released or redeemed in accordance with the deed or the deed shall be released or redeemed in accordance with the deed or the deed shall be released or redeemed in accordance with the deed

the deed shall be released or redeemed in accordance with the deed or the deed shall be released or redeemed in accordance with the deed or the deed shall be released or redeemed in accordance with the deed

Telstra Guarantee Deed Poll (Debt – Telstra Group Limited)

Insert date Term Guarantee Certificate

To: Insert Beneficiary defined below

Dated *insert date*

Telstra Guarantee Deed Poll (Debt – Telstra Group Limited) - Guarantee Certificate

These Certificates are made and these are made the “**Guarantors**”) are a part of the guarantee deed poll entitled ‘Telstra Group Limited Debt – Telstra Group Limited’ dated [●] between the Guarantors and the other certificate holders who are hereby related to the Guarantors (the “**Debtor**”) (“**Guarantee Deed Poll**”).

This is a Guarantee Certificate for the purpose of the Guarantee Deed Poll

1 Interpretation

These terms are defined in the Guarantee Certificate term defined in the Guarantee Deed Poll and the same meaning shall be given to the Guarantee Certificate

2 Benefit of Guarantee Deed Poll

Each Guarantor confirms that it has agreed and from the date of the Guarantee Certificate

the beneficiary of the Guarantee Deed Poll shall be entitled to the Beneficiary

to reference in the Guarantee Deed Poll to “Beneficiary” includes a reference to the Beneficiary

3 Representative

For the purpose of the Beneficiary and the Guarantee Deed Poll the representative of the Guarantors is the Guarantors as defined in the Guarantee Certificate. *insert* the Guarantors and the Guarantee Deed Poll the representative of the Guarantors is the Guarantors as defined in the Guarantee Certificate. *Insert appropriate sentence.*

4 Beneficiaries and Guaranteed Obligations

The Beneficiary and the Guaranteed Obligations are “Beneficiary” and “Guaranteed Obligation” respectively for the purpose of the Guarantee Deed Poll

Insert description of relevant parties / transaction – see below illustrative, non-exhaustive examples of common transaction types. Telstra will need to prepare a specific description for each Guaranteed Obligation the subject of the Guarantee Certificate, including description of the underlying financing

arrangement / document, type of transaction, beneficiary/ies, other parties, any Representative, etc.]

☐The below example formulations / descriptions are provided for illustrative purposes only:☐

For bank debt transactions:

Beneficiary	Guaranteed Obligation
Each “Financier” as at the date of this Guarantee Certificate	The [describe bank debt document] dated [●] between, among others, [Telstra Group Limited], [●] [and [●]] (as Facility Agent and, for the purposes of this deed poll, the “Representative” in respect of this Guarantee Certificate)) and [inserted description of lenders] named therein.

For bond issuances:

Beneficiary	Guaranteed Obligation
Each [“Noteholder”, “Couponholder”, holders of “Receipts” and Accountholder]/[insert relevant description of holder]] that has acquired Direct Rights against Telstra Group Limited from time to time	The [●]% [●]m [Notes] due [●] issued by [Telstra Group Limited] under the [insert description of relevant issuance document]] dated [●].

For commercial paper issuances:

Beneficiary	Guaranteed Obligation
Each [“Purchaser”] from time to time	Privately placed commercial paper program notes which are on issue by [Telstra Group Limited] [[*if relevant, insert a date range / issuance period to be covered, e.g. ‘between 1 January and 31 December [●]’] under the [AUD/USD] commercial paper program dated [●].

For electronic promissory note issuances:

Beneficiary	Guaranteed Obligation
Each [“Purchaser”] from time to time	Privately placed commercial paper program issued in the form of electronic promissory notes which are on issue by [Telstra Group Limited] [[*if relevant, insert a date range / issuance period to be covered, e.g. ‘between 1 January and 31 December [●]’] under the [AUD] commercial paper program issued in the Austraclear System dated [●].

For ISDAs:

Beneficiary	Guaranteed Obligation
[name of relevant ISDA counterparty]	[Each ["confirmation" or "transaction" [if specific swaps only are covered]] / [The following confirmations and transactions: [●]] [if all swaps under an ISDA are covered]] / [[[if relevant, insert a date range / trade period to be covered, e.g. 'between 1 January and 31 December [●]']] under the master agreement and schedule published by the International Swaps and Derivatives Association, Inc. between Telstra Group Limited and the Beneficiary dated [●].

For other types of transactions:

Beneficiary	Guaranteed Obligation
[relevant description to be included by Telstra based on the nature of the financing arrangement]	[relevant description to be included by Telstra based on the nature of the financing arrangement]

☐

[5] Limit on Guaranteed Money

The Guaranteed Money to be contributed to the Guaranteed Obligation shall be limited to the amount of the Guaranteed Obligation. [Insert guarantee cap where appropriate]

6 Address for notices under clause [17] ("Notices and other communications") of the Guarantee Deed Poll

The notice depository shall be notified under the relevant Guaranteed Obligation. [Insert]

7 Governing law

The Guaranteed Obligation shall be governed by the law of the [jurisdiction]

EXECUTED on deed [date]

Executed by [signature]

[Insert execution clauses for Telstra Corporation Limited and Telstra Limited]

Australian Taxation Summary

In addition to the matters set out in this section in relation to Australian tax matters, prospective investors are advised to seek their own professional advice in relation to the matters set out in this Offering Circular under the headings “General Information – Foreign Account Tax Compliance Act”, “General Information – FATCA withholding and the ICSDs”, “General Information - Common Reporting Standard” and “General Information - The proposed EU financial transactions tax (“FTT”)” on pages 173 to 174 inclusive of this Offering Circular.

1 INTRODUCTION

The matters in this summary are based on the provisions contained in the Income Tax Assessment Act 1936 and 1997 of Australia (together, “**Australian Tax Act**”), the Taxation Administration Act 1953 of Australia and any relevant amendments or administrative arrangements that may be made by the Australian Taxation Office (“ATO”) or the ATO in relation to the provisions of the Australian Tax Act.

This summary is intended to provide a general overview of the Australian tax system.

- resident individuals or companies who are resident in Australia for the purposes of the Australian Tax Act (“**Australian Holders**”); and
- non-resident individuals or companies who are not resident in Australia for the purposes of the Australian Tax Act (“**Non-Australian Holders**”).

The matters in this summary are based on the provisions contained in the Australian Tax Act and any relevant amendments or administrative arrangements that may be made by the ATO or the ATO in relation to the provisions of the Australian Tax Act.

Non-resident individuals or companies who are not resident in Australia for the purposes of the Australian Tax Act (“**Non-Australian Holders**”).

This summary is intended to provide a general overview of the Australian tax system.

2. AUSTRALIAN INTEREST WITHHOLDING TAX

The provisions of the Australian Tax Act relating to interest withholding tax (“**IWT**”) and dividend withholding tax (“**DWT**”) are set out in this section. For the purposes of this section, “interest” is defined to include amounts in the nature of, or in substitution for, interest and dividends.

Australian Holders

Non-resident individuals or companies who are not resident in Australia for the purposes of the Australian Tax Act (“**Non-Australian Holders**”).

Non-Australian Holders

This summary is intended to provide a general overview of the Australian tax system.

(a) Section 128F exemption from IWT

Non-resident individuals or companies who are not resident in Australia for the purposes of the Australian Tax Act (“**Non-Australian Holders**”).

This summary is intended to provide a general overview of the Australian tax system.

(b) *Exemptions under certain double tax conventions*

The Australian government has signed double tax conventions ("**Specified Tax Treaties**") with a number of countries (each a "**Specified Country**") which contain certain exemptions from taxation in respect of interest payable to residents of the Specified Country.

Interest payable to residents of the Specified Country is exempt from taxation in the following circumstances:

- the interest is payable to the Specified Country and certain other specified entities and is exempt from taxation in the Specified Country;
- a "financial institution" resident in a Specified Country is authorised to act independently with the Issuer. The term "financial institution" refers to either a bank or any other enterprise which is authorised to act as a financial institution in the Specified Country and is authorised to accept deposits from residents of the Specified Country or to act as a financial institution in the Specified Country.

(c) *Notes in bearer form - section 126 of the Australian Tax Act*

Section 126 of the Australian Tax Act provides that the interest payable to the Bearer of the Note shall be deemed to be payable to the person named in the Note and the address of the Bearer of the Note shall be deemed to be the address of the Bearer of the Note.

Section 126 of the Australian Tax Act provides that the interest payable to the Bearer of the Note shall be deemed to be payable to the person named in the Note and the address of the Bearer of the Note shall be deemed to be the address of the Bearer of the Note.

The interest payable to the Bearer of the Note shall be deemed to be payable to the person named in the Note and the address of the Bearer of the Note shall be deemed to be the address of the Bearer of the Note.

(d) *Payment of additional amounts*

Section 126 of the Australian Tax Act provides that the interest payable to the Bearer of the Note shall be deemed to be payable to the person named in the Note and the address of the Bearer of the Note shall be deemed to be the address of the Bearer of the Note.

(e) *Payments under the Guarantee*

Section 126 of the Australian Tax Act provides that the interest payable to the Bearer of the Note shall be deemed to be payable to the person named in the Note and the address of the Bearer of the Note shall be deemed to be the address of the Bearer of the Note.

Section 126 of the Australian Tax Act provides that the interest payable to the Bearer of the Note shall be deemed to be payable to the person named in the Note and the address of the Bearer of the Note shall be deemed to be the address of the Bearer of the Note.

It should be noted that interest paid on an overdue amount relating to the Australian resident Guarantor's own obligations shall be deemed to be interest payable to the Guarantor and shall be exempt from taxation in the Specified Country.

3. AUSTRALIAN INCOME TAX – INTEREST PAYMENTS

Interest orders may be required to include any interest receivable in the interest payable income.

Whether the interest should be recognised as taxable income or as a receipt or accrual (see also the “taxation of financial arrangements” summary in section 4 below) will depend on the individual circumstances of the interest order.

If the bank provides interest on the repayment of a loan, the interest is generally taxable income and is a receipt or accrual (see also the “taxation of financial arrangements” summary in section 4 below) and is a receipt or accrual (see also the “taxation of financial arrangements” summary in section 4 below) and is a receipt or accrual (see also the “taxation of financial arrangements” summary in section 4 below).

4. OTHER TAX MATTERS

Order interest may be subject to the following:

- taxation of financial arrangements:** The interest is generally taxable income and is a receipt or accrual (see also the “taxation of financial arrangements” summary in section 4 below) and is a receipt or accrual (see also the “taxation of financial arrangements” summary in section 4 below) and is a receipt or accrual (see also the “taxation of financial arrangements” summary in section 4 below).

In addition, the rules do not apply to certain taxpayers or in respect of certain short term “financial arrangements”. The interest is generally taxable income and is a receipt or accrual (see also the “taxation of financial arrangements” summary in section 4 below) and is a receipt or accrual (see also the “taxation of financial arrangements” summary in section 4 below) and is a receipt or accrual (see also the “taxation of financial arrangements” summary in section 4 below).

- death duties:** The interest may be subject to death duties or other taxes (see also the “taxation of financial arrangements” summary in section 4 below) and is a receipt or accrual (see also the “taxation of financial arrangements” summary in section 4 below) and is a receipt or accrual (see also the “taxation of financial arrangements” summary in section 4 below).
- stamp duty and other taxes:** The interest may be subject to stamp duty or other taxes (see also the “taxation of financial arrangements” summary in section 4 below) and is a receipt or accrual (see also the “taxation of financial arrangements” summary in section 4 below) and is a receipt or accrual (see also the “taxation of financial arrangements” summary in section 4 below).
- TFN/ABN withholding:** Interest is generally taxable income and is a receipt or accrual (see also the “taxation of financial arrangements” summary in section 4 below) and is a receipt or accrual (see also the “taxation of financial arrangements” summary in section 4 below) and is a receipt or accrual (see also the “taxation of financial arrangements” summary in section 4 below).

Interest is generally taxable income and is a receipt or accrual (see also the “taxation of financial arrangements” summary in section 4 below) and is a receipt or accrual (see also the “taxation of financial arrangements” summary in section 4 below) and is a receipt or accrual (see also the “taxation of financial arrangements” summary in section 4 below).

- additional withholdings from certain payments to non-residents:** The interest is generally taxable income and is a receipt or accrual (see also the “taxation of financial arrangements” summary in section 4 below) and is a receipt or accrual (see also the “taxation of financial arrangements” summary in section 4 below) and is a receipt or accrual (see also the “taxation of financial arrangements” summary in section 4 below).
- garnishee directions by the Commissioner of Taxation:** The Commissioner of Taxation may require the interest to be paid to the Commissioner of Taxation (see also the “taxation of financial arrangements” summary in section 4 below) and is a receipt or accrual (see also the “taxation of financial arrangements” summary in section 4 below) and is a receipt or accrual (see also the “taxation of financial arrangements” summary in section 4 below).
- supply withholding tax:** Interest is generally taxable income and is a receipt or accrual (see also the “taxation of financial arrangements” summary in section 4 below) and is a receipt or accrual (see also the “taxation of financial arrangements” summary in section 4 below) and is a receipt or accrual (see also the “taxation of financial arrangements” summary in section 4 below).
- goods and services tax (“GST”):** The interest is generally taxable income and is a receipt or accrual (see also the “taxation of financial arrangements” summary in section 4 below) and is a receipt or accrual (see also the “taxation of financial arrangements” summary in section 4 below) and is a receipt or accrual (see also the “taxation of financial arrangements” summary in section 4 below).

□□□erm□re□e□er □e □□me□□□□r□c□□□□ □ere□b□□e □□er□□r □e d□□□□□□□□e □□e□□□□d
□□e r□e □□□□□□□□□□b□□□□□□□□□□

Clearing and settlement

[illegible]

Euroclear and Clearstream, Luxembourg

00r0c1e0r and C1e0r0r0m0000emb00r e0c0 00d0 e0c0r0e0 0r 0m c0mm0r0 and 0c0m0e0 0e c1e0r0ce 0d
 e0m0e0000e0c0r0e0 r000c000 b0e0c0r0c b00e0r0 r000r b0e0e0 0e0r r0e0c0e0 0c00000d0r0
 00r0c1e0r and C1e0r0r0m0000emb00r 0r0d0e0 0r000 0e0c0e0 0c0d0 0e0e0 0000dm0r0000c1e0r0ce
 0d e0m0e00000e0r00000000d0d e0c0r0e0 0d e0c0r0e0 e0d0 0d b0rr000000r0c1e0r and C1e0r0r0m
 00emb00r 000 d0e00 0m d0m0e0c e0c0r0e0 m0r0e0 0 e0e0r0c000r0e0 0r000 e0mb00d0 d0000r0 0d
 c0d0d0r0e000000r0c1e0r and C1e0r0r0m0000emb00r 00e0 e0b00d0 e0e0c0r0c b0r0d0 b0e0e0
 0e0r0 000 0e0m c0r00 0c0e0r0e0c0e0 r0c0000 m0 0e0e0 r0d0e0 0e0c0 0e0r0

The officer and Clerk remain on the bench and the clerk will read the order of the
 clerk's brother and the clerk will read the clerk's brother and the clerk will read the clerk's
 Clerk remain on the bench and the clerk will read the clerk's brother and the clerk will read the clerk's
 The clerk will read the clerk's brother and the clerk will read the clerk's brother and the clerk will read the clerk's
 The clerk will read the clerk's brother and the clerk will read the clerk's brother and the clerk will read the clerk's

Austraclear System (Australia)

The difference between the Democratic and the Republican
 economic policies is the difference between the Democratic
 and the Republican Democratic and the Republican

Our model based on the principles of the ATR system is created by the
 extended version of the ATR system. Referred to as the ATR Model, it is a
 direct extension of the ATR system ("Atraclear Rules").

Under the Austraclear System, a wide range of eligible debt instruments may be “lodged” with Austraclear and either immobilised in its vaults which are located in Austraclear’s branch offices in Sydney and Melbourne (if they are in physical form) or recorded on an electronic register managed by Austraclear. These include “physical” or “discount” debt instruments (Paper Securities) and “non physical” or “fixed interest” debt instruments (including electronic transferred electronic book entries created by the issuer or issuer’s agent). Realtime settlement occurs through the Realtime gross settlement (“RTGS”) system, operated by the Reserve Bank of Australia (“RBA”) and linked to the Austraclear System.

[illegible]

On the other hand, the settlement of transactions in debt securities, will be settled individually on a real time gross basis through institutions' electronic clearing and settlement system. The RBI has also announced that the settlement of transactions in debt securities will be settled individually on a real time gross basis through institutions' electronic clearing and settlement system. The RBI has also announced that the settlement of transactions in debt securities will be settled individually on a real time gross basis through institutions' electronic clearing and settlement system.

Cross-market trading - Austraclear System

Each participant in the Austraclear System will be required to enter into a separate agreement with Austraclear (each a **"Clearance and Settlement System"**). The Austraclear System Rules provide for members of the Austraclear System to lodge, take out (**"uplift"**) and record transactions in respect of entitlements to certain bonds, notes, certificates of deposit and commercial paper issued in the Euromarkets (**"Eurosecurities"**). Members of the Austraclear System will acquire an equitable interest (a **"Euroentitlement"**) in the rights which the Austraclear System controls in the relevant securities. The Austraclear System Rules will be added to the Austraclear System by the member responsible for the relevant securities in the Austraclear System in the relevant

Clergy and Deacons may be either members or subscribers or excommunicants of the Episcopal Church. Once excommunicated from the Episcopal Church the member could not be excommunicated from the same or other churches added to the Episcopal Church.

The Episcopal Church, through its Clergy Council, is authorized to receive and disburse income of members and excommunicated persons received by the Episcopal Church in respect of excommunicated persons who are added by the Episcopal Church to the re-examiner for the same day of excommunication made by the other state related churches.

Excommunicated persons may be removed from the Episcopal Church by the Episcopal Church in respect of the related excommunicant in the excommunicated person's related Clergy and Deacons.

Excommunicated persons may be removed from the Episcopal Church by the Episcopal Church in respect of the excommunicant in the excommunicated person's related Clergy and Deacons.

4 Exchange

4.1 Temporary Global Notes

On October 1, 2014, the Board of Directors of the Company approved the 2014 Annual Meeting of the Shareholders. The meeting was held on November 1, 2014, at the Company's headquarters in the City of New York. The meeting was attended by the Board of Directors, the Company's management, and the Company's independent members of the Board of Directors. The meeting was held in accordance with the Company's Bylaws and the New York State Business Corporation Law. The meeting was held in a virtual format, with the Company's independent members of the Board of Directors attending via video conference. The meeting was held in accordance with the Company's Bylaws and the New York State Business Corporation Law. The meeting was held in a virtual format, with the Company's independent members of the Board of Directors attending via video conference.

--	--	--	--

term e bee de ried r m r c m cre ed b 00 m
d me e e e d er e be r r em r r b e re e ed
e c e e e e e e m r r b e r e e e m e b e

b De...the Be...er ...e ...e ...bee...de...ered b...00...m...d...me...the ...e...d...
...er...the be...er ...e...em...r...r...b...e ...e ...e...re...e...ed e...c...e ...e...e...em...r...r...b...
...e...r De...the ...e...er

[illegible][illegible]

4.2 Permanent Global Notes

[illegible]

--	--	--	--

Deutsche Beirer **Die** **bee** **de** **dered** **b** **00** **m** **d** **m** **e** **r** **e** **d**
er **ie** **beirer** **er** **erm** **e** **mb** **e** **d** **re** **ed** **e** **c** **e** **er** **erm** **e**
b **er** **De** **Beirer** **e**

b. Term certificate becomes due and payable in accordance with the term and Conditions of the Letter of the date of the redemption of the debt certificate either before or on the maturity date of the certificate. There shall be no modification of the bearing term certificate payable in accordance with the term of the certificate.

The term **be** can be used in different ways. For example, it can be used as a verb, as in "He **be** a doctor." or as a preposition, as in "The book **be** on the table." It can also be used as a pronoun, as in "The **be** is the end of the world."

4.3 Partial exchange of Permanent Global Notes

4.4 Exchange of Registered Global Notes

4.5 Delivery of Notes

4.6 Exchange Date

5 Transfers

1111

Interests in Global Notes will be transferable in multiples of €100,000 for the entire term of the Global Notes and will be transferable in multiples of €100,000 for the entire term of the Global Notes.

6 Conditions applicable to Global Notes

The Global Notes will be subject to the following conditions:

- a. Meetings:** The Global Notes will be subject to the following conditions:
 - (i) The Global Notes will be subject to the following conditions:
 - (ii) The Global Notes will be subject to the following conditions:
 - (iii) The Global Notes will be subject to the following conditions:
 - (iv) The Global Notes will be subject to the following conditions:
 - (v) The Global Notes will be subject to the following conditions:
- b. Cancellation:** The Global Notes will be subject to the following conditions:
 - (i) The Global Notes will be subject to the following conditions:
 - (ii) The Global Notes will be subject to the following conditions:
 - (iii) The Global Notes will be subject to the following conditions:
 - (iv) The Global Notes will be subject to the following conditions:
 - (v) The Global Notes will be subject to the following conditions:
- c. Purchase:** The Global Notes will be subject to the following conditions:
 - (i) The Global Notes will be subject to the following conditions:
 - (ii) The Global Notes will be subject to the following conditions:
 - (iii) The Global Notes will be subject to the following conditions:
 - (iv) The Global Notes will be subject to the following conditions:
 - (v) The Global Notes will be subject to the following conditions:
- d. Issuer's call options:** The Global Notes will be subject to the following conditions:
 - (i) The Global Notes will be subject to the following conditions:
 - (ii) The Global Notes will be subject to the following conditions:
 - (iii) The Global Notes will be subject to the following conditions:
 - (iv) The Global Notes will be subject to the following conditions:
 - (v) The Global Notes will be subject to the following conditions:
- e. Investors' put option:** The Global Notes will be subject to the following conditions:
 - (i) The Global Notes will be subject to the following conditions:
 - (ii) The Global Notes will be subject to the following conditions:
 - (iii) The Global Notes will be subject to the following conditions:
 - (iv) The Global Notes will be subject to the following conditions:
 - (v) The Global Notes will be subject to the following conditions:

7 Partly Paid Notes

The Global Notes will be subject to the following conditions:

8 Notices

The Global Notes will be subject to the following conditions:

Sale and subscription

Summary of Dealer Agreement

[illegible][illegible]

The word "circumstances" is defined in the dictionary as "the conditions or factors that surround a particular event or situation." The word "circumstances" is defined in the dictionary as "the conditions or factors that surround a particular event or situation." The word "circumstances" is defined in the dictionary as "the conditions or factors that surround a particular event or situation."

[illegible][illegible]

00c0 De00er 000000ed 00der 0e 0r00r0m 00be 0e00ed 00 00ee 00 0e 000er 00d 0e 00r000r0 000000 00
 0b0e0e 000000c0b0 000 00d 0e000000 00 000 0r0d000 00 00c0 0m00 0e00e0r 0e00er 00e0 00d 00000
 000000d0e00 0r 0d0e000000e0e0r 0e00er 00e0 0r 0d00b0e 0r 00b00 00d 0c0m0e0000 0r0e0c000
 c0c0r0d0e0r0e0e00r 000er 0e00r00 00e0r0000c0d0000 0000000m000000000 000e0e000 00d 0c0m0e000
 0e0000 00 00e0 00 0r 00m 0000r0 0r0d000 0e0e0000der 0r0c0m000e0 00000000 0e 0e0000
 00e0e 00d 0e0e0e0000 0c0m000e0 00 000 0000 00c0b0 000 00d 0e00000000 00d 000e0r000e0 00d
 0e00e0e0 00d 0e00 00be 00d0e 00 0e 0r0e0000 0e0m00

[illegible]

Selling Restrictions

- `□ □ □ r □ □`
- `C □ □ d □`
- `□ □ □`
- `□ □ □ □ □ □ re`
- `□ □ □ □ □ □ □ □`
- `□ □ □ □ □`
- `ed □ □ □ d m`
- `ed □ □ □ e □ □
mer c □`

Australia

The first of these is the fact that the
 Journal of the American Medical Association
 has been the most influential of the
 medical journals in the United States
 since its founding in 1882. It has
 been the most widely read and
 cited of the medical journals in
 the United States since its founding
 in 1882. It has been the most
 influential of the medical journals
 in the United States since its
 founding in 1882. It has been the
 most widely read and cited of the
 medical journals in the United States
 since its founding in 1882. It has
 been the most influential of the
 medical journals in the United States
 since its founding in 1882. It has
 been the most widely read and cited
 of the medical journals in the United
 States since its founding in 1882.

_____e_____c_____c_____e_____e_____

The [redacted] or [redacted] director [redacted] or [redacted] or [redacted] in Australia who is a "retail client" as defined for the purposes of Section 761G of the Corporations Act.

Canada

The term "accredited investors" (as such term is defined in section 1.1 of National Instrument 45-100 *Prospectus Exemptions* ("**NI 45-106**") or, in Ontario, as such term is defined in section 73.3(1) of the *Securities Act* (Ontario)) that are not individuals unless such purchaser is also a "permitted client" (as such term is defined in section 1.1 of National Instrument 45-100 *Registration Requirements*).

Form of Pricing Supplement

Pricing Supplement dated []



Telstra Group Limited

BBB02000
(incorporated with limited liability in the Commonwealth of Australia)

00 R C 2

_____e_____re_____e_____m_____m_____r_____c_____e_____e_____e_____

der die

€20,000,000,000 Debt Issuance Program

initially guaranteed by Telstra Corporation Limited and Telstra Limited

[illegible]

0000 0r0c0e 0r 0er0 0000 0e 00000e 0e be 0e0000 0e 0r00ee 0000 0e e0ec0000 0d de0er0 b0 0e
 0r000r 000 0r00ee Cer0c0e 00ed 0cc0rd0ce 000 0e erm 0000e 0r00ee

The **erCrc** is available for viewing on the Issuer's website. **erCm**

The following alternative language applies if the first Tranche of an issue which is being increased was issued under a Prospectus or Offering Circular with an earlier date.

Term entered in record may be deemed to be deemed to be the same as the Conditions of the record in the record. The record is the original date of the record and the record is the record of the record and the record is the record of the record.

[illegible][illegible]

☐☐☒☐☐ ☐r☐☐c☒e☐

22

☐ Force

I perceive the more I am informed
 the more I am informed

☐ ☒ Rec'd De m

11

□Where multiple denominations above €100,000 or equivalent are being used the following sample wording should be followed: “€100,000 and integral multiples of €1,000 in excess thereof up to and including €199,000. No Notes in definitive form will be issued with a denomination above €199,000.”□

Notes (including Notes denominated in Sterling) in respect of which the issue proceeds are to be accepted by the Issuer in the United Kingdom, or whose issue otherwise constitutes a contravention of section 19 FSMA and which have a maturity of less than one year must have a minimum denomination of £100,000 (or its equivalent in other Specified Currencies)

For Australian Domestic Notes, insert relevant denomination, typically A\$[*]

☐ ☐ ☐ ☐ ☐ C ☐ c ☐ ☐ ☐ ☐ ☐ m ☐ ☐ ☐ ☐

[If there is only one Specified Denomination, insert the Specified Denomination.]

If there is more than one Specified Denomination or the circumstances specified in the notes to item 6(i) apply, insert the highest common factor. Note: There must be a common factor in the case of two or more Specified Denominations□□

☐ *Calculation Amount not required for interest calculations in the case of: (a) Fixed Rate Notes which are represented by a Global Note; or (b) Fixed Rate Notes which are Australian Domestic Notes. See Conditions 13.5 and 14.8.*☐

e D e

11

ere C mme ceme D e

☐ Issue Date/Specify other ☐

0 Mr Doe

☐ Fixed rate - specify date
Floating rate - specify Interest Payment Date falling
in the relevant month and year ☐

Record Date

The code implements the following steps:
 1. `base = 10`: Set the base of the number system to 10.
 2. `num = int(input("Enter a number: "))`: Prompt the user to enter a number and convert it to an integer.
 3. `digits = []`: Initialize an empty list to store the digits of the number.
 4. `while num > 0:`: Loop until the number is reduced to 0.
 5. `digit = num % 10`: Extract the last digit of the number using the modulo operator.
 6. `digits.append(digit)`: Append the extracted digit to the list.
 7. `num //= 10`: Remove the last digit from the number using integer division.
 8. `return digits`: Return the list of digits.
 9. `digits = get_digits(12345)`: Call the function with the number 12345.
 10. `print(digits)`: Print the resulting list of digits, which is `[5, 4, 3, 2, 1]`.

2 ere B

ed Re

ec Re ere ce Re er ce R e er ce R e

er C

de ed ere

Redemption Board

Redem r

_____r_____d_____

me

111

de ed Redem

□D□□□C□rre□c□□

Complete your Redemptive
 Time Book

☐ Specify details of any provision for change of Notes into another interest or redemption/payment basis ☐

□ □ □ □ □ □ C □ □ □ □ □ □ □ □ □ □

er
er C
c b e

Due Board members are
former judges of the

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

Fixed Rate Note Provisions

[illegible]

If not applicable, delete the remaining sub-paragraphs of this paragraph

ed Reere

erceer m ble
 em rier m
 rre r

ere me De

☐ e c ☐ e r d ☐ cc r ce
☐ Specify Business Day Convention
and any applicable Additional Financial
Centre(s) for the definition of Business
Day]/☐ d ☐ Amend as
applicable for any long or short
coupons.) (Note that the Principal
Financial Centre(s) for the Specified
Currency are referred in the Condition
36.1)☐

_____ed C_____m_____

cbe

er Cc m²

Br e m

er Cc mbe
e ere me De

D C r c

☐c☐☐☐☐☐☐☐☐☐☐☒CM☐☐☐
☐0☐☐☐0☐
☐specify other☐

☐ ☐ ☐ ☐ ☐ B ☐ ☐ ☐ e ☐ D ☐ C ☐ e ☐ ☐ ☐ ☐

■■■■■■ Re C ■■■■■■
 ■■■■■■ B ■■■■■■ D ■■■■■■
 ■■■■■■ B ■■■■■■ D ■■■■■■
 ■■■■■■ B ■■■■■■ D ■■■■■■

[illegible]

2 00r 0000 0000 d00r de0m00ed 00ed Re 00e 00ere 0e 00ere0000me00De 0e 0e bec00
m0d0c0000 0e 000000 00rd0m0be 000r0r0e“0c 00ed C00000 0m00000000be c0c00ed b0
000000 0e 00ere0 Re 0ec0 C0c0000 0m0000m000000 c0c 0m b0 0e c00000mber 0d00 0
0e 00ere00er0d0d0ed b0 000 0d r00d0 0e re00000000re 0 0e 0e re000 0000 0000 be00
r00ed 000 0rd0”

Precedence Between Date Conventions

Adjusted Date and Time

Specify unless no adjustment is required in which case "No Adjustment". If nothing is specified Following Business Day Convention applies. Care should be taken to match the Maturity Date (as well as other key dates) of the Notes with any underlying swap transactions. Since maturity dates do not automatically move with business day conventions under ISDA, it may be necessary to specify "No Adjustment" in relation to the Maturity Date of the Notes to disapply the applicable Business Day Convention

Business Calendar

Business Days of the Month
Days of the Month
Rollover Days of the Month
Month
Days of the Month
Days of the Month
Days of the Month

Business Calendar
The date is added to the
first calendar date for the
second calendar referred to in the
Calendar section

Calendar Date

Interest rate for calendar date here
Rate of the Calendar Date

Floating Rate Note Provisions

Business Day
Business Day

If not applicable, delete the remaining sub-paragraphs of this paragraph

Interest rate for the period
Specified period

Specify dates (or if the applicable Business Day Convention is the Floating Rate Note Convention) applicable number of months

Business Day Convention

Business Day Convention
Business Day Convention
Maturity Date of Business Day
Convention
Precedence Between Date Conventions

Adjusted Date and Time

Specify unless no adjustment is required in which case "No Adjustment". If nothing is specified Following Business Day Convention applies. Care should be taken to match the Maturity Date (as well as other key dates) of the Notes with any underlying swap transactions. Since maturity dates do not automatically move with business day conventions under ISDA, it may be necessary to specify "No Adjustment" in relation to the Maturity

Date of the Notes to disapply the applicable Business Day Convention

ddccccCere

☐ B ☐ ☐ ☐ d ☐ ☐ ☐ ☐ d ☐ e ☐ M e ☐ b ☐ ☐ ☐ r ☐ e
☐ D ☐ ☐ ☐ d ☐ e ☐ M e ☐ b ☐ ☐ ☐ r ☐ e
☐ R ☐ 2 ☐ ☐ ☐ ☐ d ☐ ☐ ☐ ☐ d ☐ e ☐ M e ☐ b ☐ ☐ ☐ r ☐ e
☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ d ☐ e ☐ M e ☐ b ☐ ☐ ☐ r ☐ e
☐ D ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ d ☐ e ☐ M e ☐ b ☐ ☐ ☐ r ☐ e
☐ D ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ r e ☐ d ☐ e ☐ M e ☐ b ☐ ☐ ☐ r ☐ e

□ □ □ □ □ □ c b e g i v e d e t a i l s □
 □ □ e t e r e □ □ d d □ □ □ □ □ □ □ □
 □ r □ c □ □ □ □ □ □ □ □ □ □ C e □ r e □ □ □ □ r □ □
 □ □ e c □ □ C □ r r e □ □ r e □ r r e d □ □ □ □
 C □ d □ □ □ □ □ □ □ □ □ □

Modeler of the Role of the
re be determined

☐ cree ☐ R ☐ e De ☐ erm ☐ ☐ ☐ ☐ ☐ ☐

☐ BB ☐ ☐ R ☐ e De ☐ erm ☐ ☐ ☐ ☐ ☐ ☐ ☐

☐ ☐ ☐ ☐ R ☐ e De ☐ erm ☐ ☐ ☐ ☐ ☐ ☐ ☐

☐ ☐ D ☐ De ☐ erm ☐ ☐ ☐ ☐ ☐ ☐

☐ *specify other* ☐

C c e

11

Reference

Roe Cc e ere
Re e Cc e

11

☐ Cree ☐ Re De ☐ erm ☐ er ☐ BB ☐
☐ r ☐ ☐ ☐ ☐ ☐ ☐

Reference R[esources]

m R B R

☐ C m ☐ ☐ ☐ ☐ ☐ ded D ☐ ☐ ☐ ☐

☐ ☐ ☐ ☐ ☐ ☐ ☐ C m ☐ ☐ ☐ ☐ ☐ ded D ☐ ☐ ☐ ☐ ☐ R

References

11

ere Derm De

De term \mathbb{R}^n wordt gebruikt om de verzameling van alle reële functies te beschrijven die op een rechte lijn zijn gedefinieerd. De verzameling van alle reële functies die op een rechte lijn zijn gedefinieerd, wordt ook wel de verzameling van alle reële functies genoemd.

Unless otherwise agreed with the Calculation Agent, the Interest Determination Date for Notes cleared through Euroclear/Clearstream, Luxembourg must be at least 5 London Business Days prior to the Interest Payment Date.

☐ Recreational

Refer to RB R0

ec er

(In the case of EURIBOR, if not Reuters EURIBOR01 ensure it is a page which shows a composite rate or amend the fallback provisions appropriately)

☐ Recursive Cere

11

ber Me d

□ □ □ □ c b e □ □ □ □ □ □ □ □

(Only include for Floating Rate Notes for which the Reference Rate is specified as being "Compounded Daily SONIA")

ber Bc er d

[5/[•] [London Banking Day[s]]/[Not
□□□□c□be□

(N.B. When setting the SONIA Observation Look-Back Period, the practicalities of this period should be discussed with the Principal Paying Agent or the Calculation Agent, as applicable. It is anticipated that 'p)' will be no fewer than 5 London Banking Days unless otherwise agreed with the Principal Paying Agent or the Calculation Agent, as applicable.)

(Only include for Floating Rate Notes for which the Reference Rate is specified as being "Compounded Daily SONIA")

☐ ☐ de ☐ De ☐ erm ☐ ☐ ☐ ☐ ☐ ☐

□□□cbe□□□□□□cbe□

☐ Reeeeeeee

11

BB Re De erm

□□□cbe□□□□□□cbe□

Re Derm

□ □ □ c b e □ □ □ □ □ □ c b e □

Be c m r R e

BB Re Re

□□□□ □□D□ De□erm□□□□□□

□ □ □ c b e □ □ □ □ □ □ c b e □

D De

200 D De 202 D
De

Re

11

☐ Deleted Member

11

Reed

11

☐ Command

□□□c b e □□□□□□c b e □

☐ ☐ er ☐ ☐ ☐ Re C ☐ ☐ ☐ ☐ ☐ Me ☐ ☐ ☐ ☐

Command _____

□□□□b□c□□ □.] □□□□c□b□e B□□□e□□
 D□□□□□□ □ec□ed □□ □e
 C□m□□□□d□□□□er□□□□ M□r□ □□
 de□ed □□ □e 202 □□D□ De□□□□□□□□□□

Commodities are better described

Observation Period Shift: [[*]
bberberd Bber
Dberdec
Cmberder Mder
dered the 202 dD De

bberberd add
Business Days: [*]cb

Cmberder

Lockout: [[*] Lockout Period Business
Dberdec
Cmberder Mder
dered the 202 dD De

cbberd Bberd D
[*]/[Applicable Business Days]]

(N.B. When setting the applicable number of days with reference to the items above (if applicable), the practicalities of such period should be discussed with the Calculation Agent. It is anticipated that the relevant number will be no fewer than 5 such days unless otherwise agreed with the Calculation Agent, as applicable/required.)

berber

cbcb

berber Me

berder b

Lookback: [[[*] Applicable Business
Dberdec
Cmberder Mder
dered the 202 dD De

berder bberberd

Observation Period Shift: [[[*]
bberberd Bber
Dberdec
Cmberder Mder
dered the 202 dD De

bberberd add
Business Days: [[*]/[Not Applicable]]

berder

Lockout: [[[*] Lockout Period Business
Dberdec
Cmberder Mder
dered the 202 dD De

cbberd Bberd D
cbberd Bberd D

derder

cbcb

derder Me

Cmberded der Me der
bberberd berder

Observation Period Shift: [[[*]
bberberd Bber
Dberdec
Cmberder Mder
dered the 202 dD De

Commodore Mer de l'ed 17e 2021 De

Business Days: [•]/[Not Applicable]

(N.B. When setting the applicable number of days with reference to the items above (if applicable), the practicalities of such period should be discussed with the Calculation Agent. It is anticipated that the relevant number will be no fewer than 5 such days unless otherwise agreed with the Calculation Agent, as applicable/required.)

_____er_____er_____

☐ c b e – The _____
Re ir the _____
ere er d be c c ed
e r er (specify for each short or long interest period)

_____ B_____ D_____ C_____

_____ R_____ C_____ _____
_____ B_____ D_____ C_____ _____
_____ M_____ _____ B_____ D_____ C_____ _____
_____ _____ B_____ D_____ C_____ _____
_____ _____ B_____ D_____ C_____ _____
_____ _____ _____ _____

Specify unless no adjustment is required in which case "No Adjustment". If nothing is specified Following Business Day Convention applies. Care should be taken to match the Maturity Date (as well as other key dates) of the Notes with any underlying swap transactions. Since maturity dates do not automatically move with business day conventions under ISDA, it may be necessary to specify "No Adjustment" in relation to the Maturity Date of the Notes to disapply the applicable Business Day Convention

20

Index Linked Interest Note Provisions

_____ c_____ _____
_____ _____ c_____ _____

If not applicable, delete the remaining sub-paragraphs of this paragraph

_____ _____ _____ _____

_____ C_____ _____ _____ _____
_____ _____ _____ _____

_____ _____ _____ _____
_____ _____ _____ _____
_____ _____ _____ _____

_____ _____ _____ _____
_____ _____ _____ _____
_____ _____ _____ _____
_____ _____ _____ _____

Need to include a description of market disruption or settlement disruption events and adjustment provisions

_____ _____ _____ _____
_____ _____ _____

_____ B_____ D_____ C_____

_____ R_____ C_____ _____
_____ B_____ D_____ C_____ _____
_____ M_____ _____ B_____ D_____ C_____ _____
_____ _____ B_____ D_____ C_____ _____
_____ _____ B_____ D_____ C_____ _____
_____ _____ _____ _____

Specify unless no adjustment is required in which case "No Adjustment". If nothing is specified Following Business Day Convention applies. Care should be taken to match the Maturity Date (as well as other key dates) of the Notes with any underlying swap transactions. Since maturity dates do not automatically move with business day conventions under ISDA, it may be necessary to specify "No Adjustment" in relation to the Maturity Date of the Notes to disapply the applicable Business Day Convention

Memory Reference

er ce er m

 M m ere R e

ercede er m

DOI: 10.1002/dmcr

1. c...c...CM...
 2. c...c...D...
 3. c...ed...
 4. c...0...
 5. 0...0...
 6. 0...0...
 7. B...B...
 8. 0...0...
 9. r...b...B...
 10. RB...B...B...
 11. ...r...B...B...
 12. ...B...B...

ere m d ed

□ □ □ c b e □ □ □ □ □ c b e □

20

Dual Currency Note Provisions


☐ ☐ ☐ ☐ c ☐ b e ☐

c b e

































































































☐ If not applicable, delete the remaining sub-paragraphs of this paragraph ☐

Receivemeind cccccc Re
ecce

11


 Cc e re be
 cc e r c d r ere d e

11

11

er e ec ted
C rre c C rre ce re b e

11

B e D C e

□□□□□□□□ R o l e C o o p e r a t i o n s
 □□□□□□□□ B o o t l e D o C o o p e r a t i o n s
 M o d e d □□□□□□□□ B o o t l e D o
 C o o p e r a t i o n s
 □□ r e c e d □□ B o o t l e D o C o o p e r a t i o n s

_____d_____ed_____d_____me_____

Specify unless No Adjustment is required in which case “No Adjustment”. If nothing is specified Following Business Day Convention applies. Care should be taken to match the Maturity Date (as well as other key dates) of the Notes with any underlying swap transactions. Since maturity dates do not automatically move with business day conventions under ISDA, it may be necessary to specify “No Adjustment” in relation to the Maturity Date of the Notes to disapply the applicable Business Day Convention.

DCCrc

c c CM
 c c D
 c ed
 c 0
 0 0
 0 0
 B d B
 0 0

GENERAL PROVISIONS APPLICABLE TO THE NOTES

2	Form of Notes:	<p>[Bearer Notes] [Registered Euro Notes (in certificated registered form)] [Australian Domestic Notes (in uncertificated registered form)]:</p> <p>Memorandum of association e/certificate or term/equity certificate or Deed of the limited circumstance created in the term/equity certificate</p> <p>Memorandum of association e/certificate or Deed of Notes on [] days' notice]</p> <p>Term/equity certificate or Deed of the limited circumstance created in the term/equity certificate</p> <p>Subsidiary Certificate e/certificate or Certificate of deposite form of the limited circumstance described in the Subsidiary Certificate</p>
	<p>Registered name and address Referred to or other entity</p>	<p></p> <p></p>
2	<p>Additional Certificate or Certificate of the limited circumstance</p>	<p>Certificate</p> <p></p>
0	<p>Notes or other Certificate or Receipt to be created in Deed of the limited circumstance or other instrument</p>	<p>Notes and</p> <p></p>
	<p>Deed of the limited circumstance or other instrument the price and date of the e/certificate to be made and certificate of the limited circumstance or other instrument the price and interest of the the limited circumstance</p>	<p>Certificate</p> <p></p>
2	<p>Deed of the limited circumstance or other instrument the price and date of the e/certificate to be made</p>	<p>Certificate</p> <p></p>
	<p>Certificate of the limited circumstance</p>	<p>Certificate</p> <p>the Certificate of the limited circumstance ("Further issues")</p>
	<p>Reference to the limited circumstance</p>	<p>Reference to the limited circumstance</p>
	<p>Notes and address of the Deed</p>	<p>Certificate</p> <p></p>
	<p>Notes and address of the Deed</p>	<p>Notes and address of the Deed</p> <p>Notes and address of the Deed</p>
	<p>Notes and address of the Deed</p>	<p>Notes and address of the Deed</p>

OTHER INFORMATION

Notes and address of the Deed

☐ ☐ ☐ ☐ d c e d ☐ ☐ m e ☐ ☐ M ☐ ☐ e r ☐ ☐ ☐ ☐ ☐ ☐ c b e *insert names*

☐ ☐ ☐ b ☐ ☐ ☐ M ☐ ☐ er ☐ ☐ ☐ ☐ c be ☐ *insert name*

☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ d c e d ☐ me ☐
re ☐ De er

☐ ☐ ☐ ☐ ☐ c b e ☐ insert name ☐

erurm

Code

Comm Code

Reference number

e Identifier ("LEI"):

c e r e m e r c b e

r c e r C e r r e m e m b r r
 r c e r d e r e e
 d e m m b e r

De er

De meerjarige ree me

Initial Agent's me d ddre

Deutsche Bank
Debete ceterice
2 Mared
d C2 DB ed dm

□□□□□ □□e□□□□□r Re□□□□r □□d □r□□□er □□e□□
 De□□□□e B□□□□□emb□□□□□ □□□□□
 2 B□□□e□□rd □□□rd □de□□□er□□□□□□□□□□□□□□emb□□□□□

ddre me d
ddre e

ec Re er e

Demecore

□□□r□□□□Re□□□r□r□

Cred R

[illegible]

A credit rating is not a recommendation to buy, sell or hold Notes and may be subject to revision, suspension or withdrawal at any time by the assigning rating agency.

Credit ratings are for distribution only to a person who is (a) not a “retail client” within the meaning of section 761 G of the Corporations Act and is also a person in respect of whom disclosure is not required under Parts 60.2 or 7.9 of the Corporations Act, and (b) otherwise permitted to receive credit ratings in accordance with applicable law in any jurisdiction in which the person may be located. Anyone who is not such a person is not entitled to receive this Pricing Supplement and anyone who receives this Pricing Supplement must not distribute it to any person who is not entitled to receive it.

THIRD PARTY INFORMATION

Relevant third party information shall be extracted from specify source and shall be limited to the extent that the information is necessary for the purpose of the investigation and shall be limited to the extent that the information is necessary for the purpose of the investigation and shall be limited to the extent that the information is necessary for the purpose of the investigation.

shall be limited to the extent that the information is necessary for the purpose of the investigation.

B
D

General information

Authorisations

[illegible]

Listing

[illegible][illegible][illegible]

The record concerning the case may be admitted if the information provided in the record may be admitted as evidence and the record becomes the sole basis for the reference to the case.

[illegible]

Clearing of the Notes

[illegible]

The release of the information under the Freedom of Information Act is subject to the provisions of the Access to Information Act. The release of the information is subject to the provisions of the Access to Information Act.

US selling restrictions

[illegible]

PRINCIPAL OFFICE OF THE ISSUER

DeeDee
DeeDee Limited
22 Bridge Street
Melbourne VIC 3000
Australia
Telephone 03 9999 0000

REGISTERED OFFICE OF THE ISSUER

DeeDee
DeeDee Limited
22 Bridge Street
Melbourne VIC 3000
Australia
Telephone 03 9999 0000

GUARANTORS

DeeDee Corporation Limited and DeeDee Limited
c/o DeeDee Limited
22 Bridge Street
Melbourne VIC 3000
Australia
Telephone 03 9999 0000

ARRANGER

Bank of Australia
c/o Bank of Australia
200 Bank Street
Sydney
New South Wales

INDEPENDENT AUDITORS OF THE ISSUER

Ernst & Young
c/o Bridge Street
Melbourne VIC 3000
Australia

FISCAL AGENT & PAYING AGENT

Deutsche Bank AG
Deutsche Bank AG
2000
c/o Deutsche Bank AG
2000
Germany

PAYING AGENT, REGISTRAR AND TRANSFER AGENT

Deutsche Bank AG
2000
c/o Deutsche Bank AG
2000
Germany

AUSTRALIAN REGISTRAR

Deutsche Bank AG
2000
c/o Deutsche Bank AG
2000
Germany

LEGAL ADVISERS

to the Issuer as to Australian, English and Hong Kong law

2000 年 1 月 1 日 以前
2000 年 1 月 1 日 以前
2000 年 1 月 1 日 以前
2000 年 1 月 1 日 以前
2000 年 1 月 1 日 以前

2000 年 1 月 1 日 以前
2000 年 1 月 1 日 以前
2000 年 1 月 1 日 以前
2000 年 1 月 1 日 以前
2000 年 1 月 1 日 以前

*to the Arranger
as to English and Australian law*

2000 年 1 月 1 日 以前
2000 年 1 月 1 日 以前
2000 年 1 月 1 日 以前
2000 年 1 月 1 日 以前
2000 年 1 月 1 日 以前

*to the Issuer
as to Canadian law*

2000 年 1 月 1 日 以前
2000 年 1 月 1 日 以前
2000 年 1 月 1 日 以前
2000 年 1 月 1 日 以前
2000 年 1 月 1 日 以前

*to the Issuer
as to English law*

2000 年 1 月 1 日 以前
2000 年 1 月 1 日 以前
2000 年 1 月 1 日 以前
2000 年 1 月 1 日 以前
2000 年 1 月 1 日 以前

*to the Issuer
as to Japanese law*

2000 年 1 月 1 日 以前
2000 年 1 月 1 日 以前
2000 年 1 月 1 日 以前
2000 年 1 月 1 日 以前
2000 年 1 月 1 日 以前

*to the Issuer
as to Singapore law*

2000 年 1 月 1 日 以前
2000 年 1 月 1 日 以前
2000 年 1 月 1 日 以前
2000 年 1 月 1 日 以前
2000 年 1 月 1 日 以前

*to the Issuer
as to United States law*

2000 年 1 月 1 日 以前
2000 年 1 月 1 日 以前
2000 年 1 月 1 日 以前
2000 年 1 月 1 日 以前
2000 年 1 月 1 日 以前