

**Extraordinary General Meeting (EGM) - Withdrawal of Resolution 5**

The Board of Australian Dairy Nutritionals Group (the Group or AHF) notes that it has this morning lodged the Notice of Extraordinary General Meeting (**EGM**) to be held at 10:00am on 18 February 2021.

The Board wishes to advise that Resolution 5 (Approval of Share Purchase Plan Offer) will be withdrawn from the business of the EGM as the Group intends to rely on Exception 5 to Listing Rule 7.2 to conduct the SPP at a price of \$0.06 per stapled security.

For further information please refer to the announcement of the SPP on 11 January 2021 and the SPP Offer Booklet lodged 18 January 2021.

The release of this announcement was authorised by the Company Secretary.

**AUSTRALIAN DAIRY NUTRITIONALS GROUP****Ends****Further Details**

For additional company information or media enquiries, please contact:

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**Communications Policy**

AHF makes ASX market releases at times required by the Listing Rules and at times the directors believe it is necessary or helpful for investors. For further information regarding our shareholder communications policy, please refer to AHF's website: [www.adnl.com.au](http://www.adnl.com.au).

**About Australian Dairy Nutritionals Group**

**Australian Dairy Nutritionals Group (AHF)** (previously named Australian Dairy Farms Group) is a vertically integrated Australian dairy group which owns high quality dairy farms and a processing facility (Camperdown Dairy Company) located in South Western Victoria, the 'Golden Triangle' of Australia's dairy industry. The Group is a trusted source of premium quality branded dairy products using milk sourced fresh from its farms.

**Disclaimer – Forward Looking Statements**

This announcement may include "forward looking statements" within the meaning of securities laws of applicable jurisdictions. These forward-looking statements are not historical facts but are based on AHF's current expectation, estimates and projections about the industry, in which it operates, and beliefs and assumptions. Forward looking statements may include indications of, and guidance on, future earnings or distributions and financial position and performance and involve known and unknown risks. Uncertainties and other factors, many of which are beyond the control of AHF, and its officers, employees, agents, or associates, that may cause actual results to differ materially from any projections and forward-looking statements and the assumptions on which those statements are based. Readers are cautioned not to place undue reliance on forward looking statements and AHF assumes no obligation to update such information.