



STRATEGIC MINERALS
CORPORATION N.L.

13 April 2017

ASX Release

Placement to Sophisticated Investors

Strategic Minerals Corporation NL (ASX: SMC) is pleased to announce it has received commitments to place 916,667 shares at \$0.36 per share to sophisticated Investors to raise \$330,000 (Placement).

The Placement has been made to sophisticated investors, pursuant to Section 708A of the Corporations Act 2001. Shareholder approval is not required for the Placement, which has been conducted under the Company's existing placement capacity under Listing Rule 7.1.

The Placement will be used to commence project studies and for working capital.

Jay Stephenson
Director and Company Secretary