

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Angel Seafood Holdings Ltd
ABN	38 615 035 366

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Isaac Lee Halman
Date of last notice	24 July 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Angel Oysters Pty Ltd ATF Halman Family Trust, of which Mr Halman is beneficiary Mr Isaac Lee Halman & Mrs Kady Jennifer Huxley Halman ATF Halman Super Fund
Date of change	25 February 2021
No. of securities held prior to change	<u>Isaac Lee Halman:</u> 1,000,002 ordinary fully paid shares 1,000,000 performance shares as described in section 16.3 of the prospectus dated 13 December 2017. The performance shares were issued in accordance with the Terms and Conditions of Performance Rights and Option Plan as disclosed on 19/2/18. <u>Mr Isaac Lee Halman & Mrs Kady Jennifer Huxley Halman <Halman Super Fund A/C></u> 1,254,099 ordinary fully paid shares

+ See chapter 19 for defined terms.

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	<u>Angel Oysters Pty Ltd <Halman Family A/C></u> : 21,016,109 fully paid ordinary shares 1,500,000 options exercisable at \$0.0833 on or before 28 February 2021. Terms of the options as described in section 16.2 of the prospectus dated 13/12/17.
Class	Ordinary fully paid shares (exercise of options)
Number acquired	1,500,000 shares
Number disposed	1,500,000 options
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.0833 exercise price per option
No. of securities held after change	<u>Isaac Lee Halman</u> : 1,000,002 ordinary fully paid shares 1,000,000 performance shares as described in section 16.3 of the prospectus dated 13 December 2017. The performance shares were issued in accordance with the Terms and Conditions of Performance Rights and Option Plan as disclosed on 19/2/18. <u>Mr Isaac Lee Halman & Mrs Kady Jennifer Huxley Halman <Halman Super A/C></u> 1,254,099 ordinary fully paid shares <u>Angel Oysters Pty Ltd <Halman Family A/C></u> 22,516,109 fully paid ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off-market transfer

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A

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No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.