



Middle Island
RESOURCES LIMITED



Middle Island Resources Limited
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3 May 2016

The Manager
ASX Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Sir,

AMENDED REQUEST FOR TRADING HALT - MIDDLE ISLAND RESOURCES LIMITED

In accordance with ASX Listing Rule 17.1, Middle Island Resources Limited requests an immediate halt in the trading of its Securities pending the release of announcements regarding:

1. a material acquisition of a gold project with near term production potential; and,
2. the outcome of capital raising discussions being conducted by the Company.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on 5 May 2016, or when the anticipated announcements referred to above are released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Should you have any queries or require clarification please call me on (08) 9389 2111 or 0417 945 049.

Yours faithfully,

Dennis Wilkins
Company Secretary