



Announcement Summary

Entity name

ECLIPSE METALS LIMITED.

Announcement Type

New announcement

Date of this announcement

Tuesday June 04, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
EPMAP	CLASS A PERFORMANCE RIGHTS 04-JUN-2024 EX NIL	11,750,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	04/06/2024
EPMAR	CLASS C PERFORMANCE RIGHTS 04-JUN-2024 EX NIL	6,750,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	04/06/2024
EPMAS	CLASS D PERFORMANCE RIGHTS 04-JUN-2024 EX NIL	6,750,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	04/06/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ECLIPSE METALS LIMITED.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

142366541

1.3 ASX issuer code

EPM

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/6/2024

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

EPMAP : CLASS A PERFORMANCE RIGHTS 04-JUN-2024 EX NIL

Unquoted +equity securities that have ceased**Number of securities that have ceased**

11,750,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

4/6/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EPMAR : CLASS C PERFORMANCE RIGHTS 04-JUN-2024 EX NIL

Unquoted +equity securities that have ceased**Number of securities that have ceased**

6,750,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

4/6/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EPMAS : CLASS D PERFORMANCE RIGHTS 04-JUN-2024 EX NIL

Unquoted +equity securities that have ceased**Number of securities that have ceased**

6,750,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied



Date of cessation

4/6/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EPM : ORDINARY FULLY PAID	2,250,855,524
EPMOA : OPTION EXPIRING 17-SEP-2024	298,476,469

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EPMAV : OPTION EXPIRING 18-NOV-2025 EX \$0.015	180,000,000
EPMAW : OPTION EXPIRING 18-NOV-2027 EX \$0.05	160,000,000
EPMAB : OPTION EXPIRING 28-MAY-2026 EX \$0.05	32,500,000
EPMAP : CLASS A PERFORMANCE RIGHTS 04-JUN-2024 EX NIL	0
EPMAR : CLASS C PERFORMANCE RIGHTS 04-JUN-2024 EX NIL	0
EPMAS : CLASS D PERFORMANCE RIGHTS 04-JUN-2024 EX NIL	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.