

ASX Announcement:

Close of On-Market Takeover
Offer for AuCyber Limited



18 February 2025

CLOSE OF ON-MARKET TAKEOVER OFFER BY 5G NETWORKS LIMITED FOR AUCYBER LIMITED

5G Networks Limited (ACN 073 716 793) (ASX:5GN) (**5GN**) refers to its on-market takeover offer for 100% of the ordinary shares in AuCyber Limited (ACN 103 348 947) (ASX:CYB) (**CYB**) (the **Offer**).

5GN announces that the Offer closed at 4.00pm (Melbourne Time) on 17 February 2025 pursuant to the terms of the Offer.

As at the close of the Offer, 5GN has a relevant interest and voting power in 89.685% of CYB's shares.

Because 5GN has a relevant interest in less than 90% of CYB's shares 5GN will not be able to proceed with compulsory acquisition of the remaining CYB shares under s661A the *Corporations Act* 2001 (Cth).

Investor Enquiries

Joe Demase
Managing Director
jd@5gn.com.au
1300 10 11 12

About 5GN

5GN is an Australian owned digital services company who empower more than 2,500 corporate clients to grow and thrive online. Our portfolio of digital services is extensive, with market leading offers across Cloud, Data networks, Data centre, managed IT services and digital marketing.

5GN currently owns and operates its own Nationwide and Internationally highspeed Data Network with points of presence in all major Australian capital cities, Singapore, USA, Hong Kong and New Zealand. In addition, the Company offers managed cloud solutions through its Cloud and Data Centre capabilities as well as managed services to optimise customers' IT and network environments. Supporting this is the Company's combined rack capacity of over 1,200 racks through its owned and operated Data Centres across Melbourne, Sydney, Brisbane and Adelaide.

Our customer focussed heritage has been built on expertise, innovation and personalised service; critical attributes delivered through our culture and embraced by our people.

The 5GN mission is dedicated to leading online success for our customers. We achieve this by building trusted and valued client relationships which convert successful business outcomes at each milestone across the customers' digital journey.



7/505 Little Collins Street, Melbourne VIC 3000

www.5gnetworks.au

investors@5gn.com.au

1300 10 11 12

