

15 October 2014

Market Announcement Platform
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

PROPOSED COMMENCEMENT OF TRADING OF STAPLED SECURITIES

APA Financial Services Limited (to be renamed Australian Dairy Farms Limited) (the **Company**) and Trustees Australia Limited as responsible entity for the Australian Dairy Farms Unit Trust (together the **Group**) are pleased to announce that they have received a reinstatement conditions letter from the ASX.

The timetable for the re-admission and commencement of trading of the Group's stapled securities on ASX will now be as follows:

Last day for trading in pre-organised securities *	17 October 2014
Trading in the reorganised securities to commence on a deferred settlement basis*	18 October 2014
Last day to register transfers on a pre-reorganisation basis*	22 October 2014
'Record date' for consolidation and stapling	22 October 2014
Issue of securities under the stapling issue and public offer and dispatch of holding statements expected to be completed	23 October 2014
Trading of stapled securities expected to commence	28 October 2014

* Note the Company's securities are currently suspended from trading so this event will not be applicable.

APA FINANCIAL SERVICES LIMITED

Jerome Jones

JEROME JONES
CFO and Company Secretary