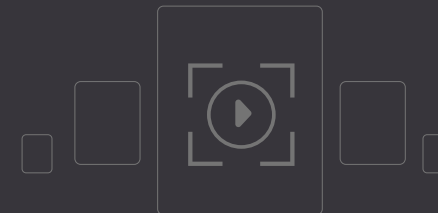


A dark, atmospheric photograph of a large football stadium at night, filled with spectators. The stadium's retractable roof is visible, and large video screens show a football match. The pitch is illuminated, and players are visible on the field.

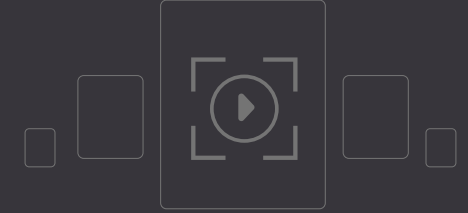
19th June 2025
Linus Webinar

LINIUS FULLY FUNDED



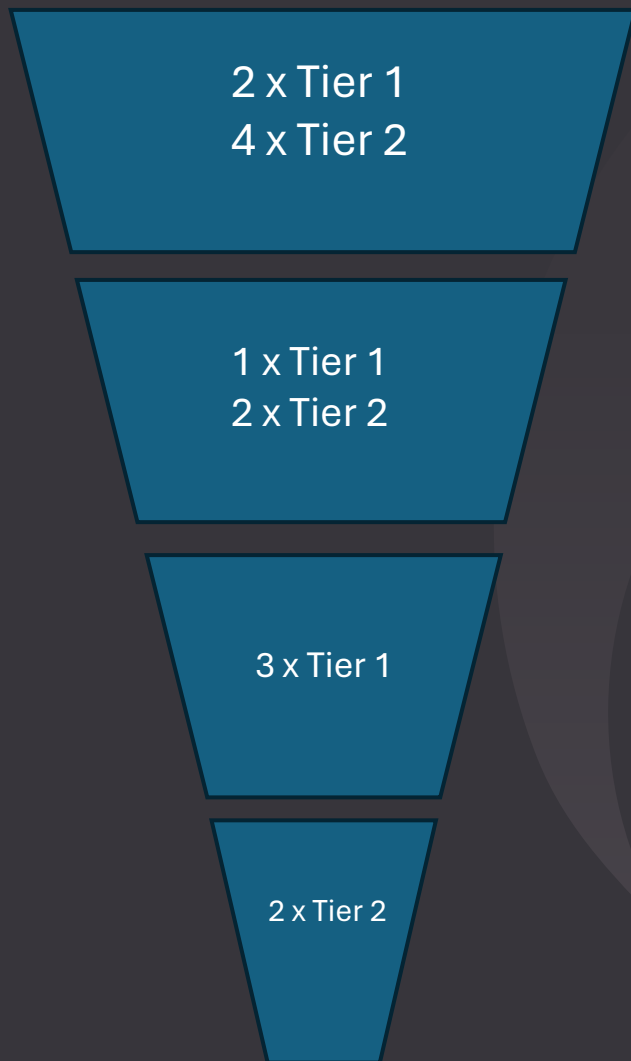
- ▶ Linius launched \$3.3 million capital raising and is now fully funded to break even by June 2026 with current pipeline
- ▶ \$1.5 million standby equity facility remains undrawn
- ▶ Management see no requirement for further capital raises
- ▶ Recent capital raise has been funded by strategic and existing investors and Directors
- ▶ The company is in a prime position for accelerated growth with our current pipeline and our fan engagement product Captivate

STRATEGIC REVIEW - REVENUE



- Fully funded to cash breakeven by June 2026
- Break Even: 6 x Tier 1 Deals AU\$250k – 750k ARR + 8 x Tier 2 Deals AU\$75k – 150k ARR
- Healthy and growing pipeline combined with stable revenue and upsell opportunities from referenceable clients e.g. CA, IMG
- World class partner ecosystem – remains underleveraged
- Actively recruiting further sales resource to help manage and expand existing pipeline
- Converting the Linius team into a ferocious sales machine

REVENUE TO ACHIEVE BREAK EVEN



- Early prospecting

- Leading soccer leagues & global security providers
- Sports Leagues, federations, clubs and other sports organisations

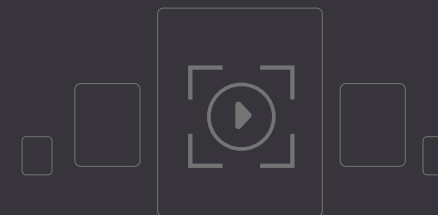
- Prospecting

- Expected Sports and security companies
- Existing Partner ecosystem

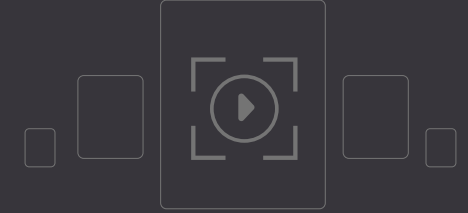
- Existing pipeline

- Security Provider
- Football Leagues

- Upsell existing clients

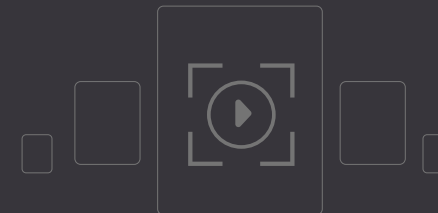


STRATEGIC REVIEW - PRODUCT



- Captivate our fan engagement product is market ready
- SaaS Platform creates excitement with sports prospects
- SaaS platform is ready to commercialise in further market sectors e.g. Security
- Improved positioning and messaging
- Adding AI capability

BOARD APPOINTMENTS



- The fully funded balance sheet, growing pipeline and product positioning has allowed Linius to attract established business leaders to join the board
- Appointment of Andrew Demetriou
- Appointment of Brent Jones

Q&A