

ASX Announcement & Media Release

24 November 2022

ASX Code: EMR
Shares on issue: 593,350,983
Market Cap: ~A\$670million
Cash: A\$48.1 million (at 30 Sep 2022)
Bullion: A\$12.8 million (at 30 Sep 2022)

Board & Management

Simon Lee AO, Non-Executive Chairman
Morgan Hart, Managing Director
Mick Evans, Executive Director
Ross Stanley, Non-Executive Director
Billie Slott, Non-Executive Director
Michael Bowen, Non-Executive Director
Jay Hughes, Non-Executive Director
Mark Clements, Non-Executive Director
and Company Secretary
Bernie Cleary, Operations Manager

Company Highlights

- First mover in an emerging gold province in Cambodia;
- Okvau Deposit: Indicated and Inferred Mineral Resource Estimate of 1.06Moz at 1.91g/t Au;
- Project built in 2021 on time on budget and now in operation;
- Forecast economics demonstrates high grade, low cost, compelling project;
 - Ore Reserve of 13.5Mt & 1.9g/t Au for 0.82Mozs in a single open pit with waste:ore ratio of 5.01:1;
 - LOM average annual production of 106,000ozs pa;
 - AISC US\$754/oz over LOM (at a US\$1,450 gold price assumption);
- Mineral Investment Agreement governs significant tax and duty concessions for first 5 years and includes offshore arbitration process;
- Highly credentialed gold project operational and development team;
- Significant resource growth potential;
- Focussed on a net positive impact on near-mine environmental and social values by targeting strict compliance with corporate governance, international guidelines (IFC PS's) and local law by engaging and collaborating with all stakeholders.

Registered Office

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Results of Annual General Meeting

The Board of Emerald Resources NL (ASX: EMR or Company) wishes to advise that, in accordance with ASX Listing Rule 3.13.12 and section 251AA of the Corporations Act, details of the resolutions and proxies received for the annual general meeting held today are set out in the proxy summary attached. The Chairman voted in favour of the resolutions in relation to the discretionary proxies where allowable.

All resolutions were passed by way of poll.

This ASX release was authorised on behalf of the Emerald Board by: Morgan Hart Managing Director.

For further information please contact
Emerald Resources NL

Morgan Hart
Managing Director

Disclosure of Proxy Votes

Emerald Resources NL

Annual General Meeting

Thursday, 24 November 2022



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)		
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1 Adoption of Remuneration Report	P	229,335,085	220,323,506 96.07%	1,255,146 0.55%	100,613	7,756,433 3.38%	238,546,372 99.48%	1,255,146 0.52%	187,863
2 Election of Director – Mr Jay Hughes	P	332,240,090	324,470,655 97.66%	13,002 0.00%	4	7,756,433 2.33%	346,426,093 100.00%	13,002 0.00%	4
3 Election of Director – Mr Michael Bowen	P	332,240,090	323,880,682 97.48%	602,975 0.18%	4	7,756,433 2.33%	345,836,120 99.83%	602,975 0.17%	4
4 Re-Election of Director – Mr Ross Stanley	P	332,227,090	321,190,658 96.68%	3,279,999 0.99%	13,004	7,756,433 2.33%	343,146,096 99.05%	3,279,999 0.95%	13,004
5 Issue of Options to Director – Mr Michael Evans	P	227,475,407	219,184,386 96.36%	534,588 0.24%	2,082,073	7,756,433 3.41%	240,474,064 99.77%	544,588 0.23%	2,737,833
6 Increase in Aggregate Non-Executive Director Fee Pool	P	227,393,707	219,151,926 96.38%	487,474 0.21%	38,763,469	7,754,307 3.41%	237,262,666 99.79%	497,474 0.21%	39,519,229

