



# SYRAH RESOURCES

ASX Market Announcements  
ASX Limited  
Level 50, South Tower, Rialto  
525 Collins Street, Melbourne VIC 3000

13 March 2024

## Notice under section 708AA(2)(f) of the *Corporations Act 2001* (Cth)

This notice is given by Syrah Resources Limited (ACN 125 242 284) (**Company** or **Syrah**).

Syrah has today announced a fully underwritten pro-rata accelerated non-renounceable entitlement offer (**Entitlement Offer**) of 1 new fully paid ordinary share (**New Share**) for every 10.2 fully paid ordinary shares in Syrah held by eligible existing shareholders in Syrah as at 7.00pm (AEDT) on Friday, 15 March 2024.

The Company advises that:

- (a) the New Shares will be offered without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- (b) this notice is being given under section 708AA(2)(f) of the *Corporations Act* as modified by ASIC;
- (c) as at the date of this notice, the Company has complied with:
  - i. the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
  - ii. sections 674 and 674A of the *Corporations Act*;
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the *Corporations Act* that is required to be set out in this notice; and
- (e) the potential effect the issue of the New Shares under the Entitlement Offer will have on the control of the Company, and the consequences of that effect, will depend on a number of factors, including investor demand and existing shareholdings. Given:
  - i. the Entitlement Offer is structured as a pro-rata issue and is fully underwritten;
  - ii. the current level of holdings of substantial holders in the Company (**Substantial Holders**); and
  - iii. Substantial Holders will not be issued any New Shares pursuant to any institutional or retail shortfall components of the Entitlement Offer, including pursuant to any sub-underwriting agreement, which would increase their shareholding in the Company to above 20% of the total number of ordinary shares on issues in the Company,

the Entitlement Offer is not expected to have any material effect or consequence on the control of the Company.

Yours faithfully

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Syrah Resources Limited  
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Melanie Leydin  
Company Secretary

*This announcement was authorised to be given to the ASX by the Board of Syrah Resources Limited.*