



Announcement Summary

Entity name

ROX RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday November 16, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| RXL | ORDINARY FULLY PAID | 20,247,864 | 16/11/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ROX RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

53107202602

1.3 ASX issuer code

RXL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/11/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 09-Nov-2022 09:57 | New - Proposed issue of securities - RXL | A placement or other type of issue |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of up to 4.0 million shares to Hawke's Point (the Company's largest shareholder) is subject to the Company obtaining shareholder approval at a general meeting to be held in or around early January 2023. Further details on the Meeting time and venue will be provided in the notice of meeting to be dispatched to shareholders on or around 9 December 2022.



Placement Details

ASX +security code and description

RXL : ORDINARY FULLY PAID

Issue date

16/11/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--|
| | | For example, to enter a value of 50% please input as 50.00 |
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

20,247,864

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.16500000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| RXL : ORDINARY FULLY PAID | 189,188,811 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| RXLAQ : OPTION EXPIRING 31-DEC-2023 EX \$1.438 | 1,333,333 |
| RXLAR : OPTION EXPIRING 31-DEC-2023 EX \$1.813 | 1,333,333 |
| RXLAS : OPTION EXPIRING 31-DEC-2023 EX \$2.188 | 1,333,333 |
| RXLAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 4,466,668 |
| RXLAU : OPTION EXPIRING 25-MAY-2024 EX \$0.763 | 660,000 |
| RXLAT : OPTION EXPIRING 26-MAR-2025 EX \$0.988 | 10,476,190 |