



Announcement Summary

Entity name

AUSTRALIAN CRITICAL MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 03, 2023

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ACMOA	OPTION EXPIRING 29-JUN-2026	4,501,827	03/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AUSTRALIAN CRITICAL MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

15658906159

### 1.3 ASX issuer code

ACM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

3/11/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ Other

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ Yes

#### 2.3c.1 Date of +disclosure document or +PDS?

6/10/2023

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer to Appendix 3B dated 6 October 2023. Unable to select on this Appendix 2A.



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

ACMOA : OPTION EXPIRING 29-JUN-2026

**Issue date**

3/11/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

4,501,827

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.00500000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shortfall options under the loyalty options offer

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

Funds to be used for expenses of the offer and working capital.

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ACMOA : OPTION EXPIRING 29-JUN-2026	17,412,504
ACM : ORDINARY FULLY PAID	29,731,250

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ACMAA : ORDINARY FULLY PAID RESTRICTED	2,345,000
ACMAB : ORDINARY FULLY PAID RESTRICTED	3,250,000
ACMAC : ORDINARY FULLY PAID RESTRICTED	8,205,010
ACMAD : OPTION EXPIRING VARIOUS DATES RESTRICTED	12,450,000
ACMAE : OPTION EXPIRING 29-JUN-2026 RESTRICTED	5,456,250
ACMAF : OPTION EXPIRING 29-JUN-2026 RESTRICTED	625,000
ACMAG : PERFORMANCE RIGHTS RESTRICTED	210,000
ACMAH : PERFORMANCE RIGHTS RESTRICTED	3,990,000



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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