



HopgoodGanim

LAWYERS

30 September 2016

Australian Securities Limited
Company Announcement Platform
By facsimile: 1300 135 638

Our ref: 1533199 - Katherine Hammond

BRISBANE

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Dear Sir/Madam

**Sentinel off-market takeover bid for Unity Pacific Group (ASX:UPG):
section 630(2) notice**

We refer to the off-market takeover bid for all of the stapled securities in Unity Pacific Group (**UPG**) made by Sentinel Security Investments Limited ACN 614 308 735 (**Sentinel**) pursuant to its bidder's statement dated 6 September 2016 (**Bidder's Statement**), (the **Offer**).

Capitalised terms that are not otherwise defined in this notice have the meaning given to them in the Bidder's Statement.

Please find **attached** a copy of Sentinel's notice under section 630(2) of the *Corporations Act 2001* (Cth) (**Act**), providing notice of the status of the Conditions (**630(2) Notice**).

The 630(2) Notice has been, or will be, delivered to the Target today, in accordance with section 630(5)(a) of the Act.

Yours faithfully

HopgoodGanim Lawyers

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Notice under section 630(2) of the *Corporations Act 2001* (Cth) (Act)

Sentinel off-market takeover bid for all of the stapled securities in UPG

To:

Unity Pacific Limited ABN 11 110 831 228 and Unity Pacific Stapled Trust ARSN 111 389 596
(**Target**); and

ASX Limited (**ASX**).

This is a notice given by Sentinel Security Investments Limited ACN 614 308 735 (**Sentinel or Bidder**) in relation to the off-market takeover bid by Sentinel for all of the stapled securities in Unity Pacific Group (**UPG**) under Sentinel's bidder's statement dated 6 September 2016 (**Bidder's Statement**), (the **Offer**).

Capitalised terms that are not otherwise defined in this notice have the meaning given to them in the Bidder's Statement.

Date for giving notice as to status of conditions under the Offer

In accordance with section 630(2) of the Act, the Bidder gives notice that:

- (a) the new date in Section 8.6 for giving notice under section 630 of the Act as to the status of the defeating conditions set out in Section 8.1 of the Bidder's Statement (**Defeating Conditions**) is **17 October 2016**; and
- (b) as at the date of this notice:
 - (i) the Offer has been freed from all Defeating Conditions by the Bidder's notice under section 650F of the Act dated 12 September 2016; and
 - (ii) so far as the Bidder knows, the 'minimum acceptance condition' described in section 8.1 has been fulfilled and all other Defeating Conditions are only capable of being fulfilled at the end of the Offer Period and accordingly have not been fulfilled.

This notice is dated **30 September 2016**.