

24 June 2025

ASX Limited
20 Bridge Street
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

DISTRIBUTION PAYMENT AND DRP ACTIVATION

Eildon Capital Group (ASX: EDC) (**Group**) is pleased to announce a distribution for the half year ending 30 June 2025 of 2.40 cents per stapled security. In addition, the Board has reactivated the dividend and distribution reinvestment plan (**DRP**) which will be applicable for this distribution.

Dividend and Distribution Reinvestment Plan

The DRP allows eligible securityholders to reinvest all or part of their dividends into stapled securities in accordance with the DRP rules. Stapled securities purchased under the DRP will be free of brokerage fees and other transaction costs.

Information regarding the DRP, including a DRP election form will be sent to securityholders today. Information on the DRP will also be available on the Group's website at www.eildoncapital.com.

Eligible securityholders who wish to participate in the DRP are required to return the DRP application form by no later than 5:00 pm (AEDT) on 1 July 2025, or alternatively by accessing the Investor Centre at <https://www-au.computershare.com/Investor/#Home>. Previous nominations to participate in the dividend and distribution reinvestment plan of Eildon Capital Limited will apply to the DRP unless a securityholder otherwise notifies the Group by way of the DRP election form.

The timetable for the distribution payment and DRP are as follows:

Event	Date
Despatch DRP letter and DRP election form to securityholders	24 June 2025
Ex-distribution Date	27 June 2025
Record Date	30 June 2025
Deadline for receipt of elections to participate in DRP	5:00 pm (AEDT) on 1 July 2025
DRP pricing period	3 July 2025 to 9 July 2025
Announcement of DRP price	10 July 2025
Payment date of distribution and expected issue date of stapled securities under the DRP	22 July 2025

Securityholders can also contact the share registry, Computershare, on 1300 855 080 (within Australia) or +61 3 9415 4000 (outside Australia) for assistance.

This announcement has been authorised by the Board for release.

For further information, please contact:

Varun Sachdev
Chief Executive Officer
T +61 403 541 026
vsachdev@eildoncapital.com