

Market Announcement

5 May 2021

Clean Seas Seafood (ASX: CSS) – Suspension from Official Quotation

Description

The securities of Clean Seas Seafood ('CSS') will be suspended from quotation immediately under Listing Rule 17.2, at the request of CSS, pending the release of an announcement regarding a proposed capital raising and secondary listing on Euronext Growth Oslo.

Issued by

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5 May 2021

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Voluntary Suspension Request

Clean Seas Seafood Limited (ASX:CSS) (the **Company**) refers to its request for a halt to the trading of its ordinary shares on 3 May 2021. The trading halt was requested pending an announcement to be made by the Company regarding a proposed capital raising and secondary listing on Euronext Growth Oslo.

The Company now anticipates it will be in a position to make an announcement on Thursday 6 May 2021. Accordingly, the Company requests a voluntary suspension to the quotation of its ordinary shares on the ASX from Wednesday 5 May 2021 (immediately after the cessation of the trading halt).

In accordance with ASX Listing Rule 17.2, the Company advises that:

- The reason for the request for voluntary suspension is for the Company to manage its continuous disclosure obligations, pending an announcement to be made by the Company in relation to its proposed capital raising and secondary listing on Euronext Growth Oslo.
- The Company requests that the voluntary suspension continue until the earlier of commencement of trading on Thursday 6 May 2021, or when the announcement is released to the market.
- The Company anticipates that the voluntary suspension will cease upon the Company making the announcement referred to above.
- The Company is not aware of any reason why its securities should not be voluntarily suspended, nor of any other information necessary to inform the market about the voluntary suspension.

—Ends—

Authorised for release by the Board of Clean Seas Seafood Limited (ASX: CSS).

About Clean Seas Seafood

Clean Seas Seafood is a fully integrated Australian Aquaculture business listed on the Australian Securities Exchange (ASX).

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Clean Seas is the global leader in full cycle breeding, farming, processing and marketing of its Hiramasa or Yellowtail Kingfish (*Seriola lalandi*) and is renowned amongst leading chefs and restaurants around the world for its exceptional quality.

Clean Seas is recognised for innovation in its sustainable Yellowtail Kingfish farming and has become the largest producer of aquaculture Yellowtail Kingfish outside Japan.

Clean Seas is headquartered at its processing facility in Royal Park in Adelaide, South Australia while its hatchery is at Arno Bay and its fish farms are at Port Lincoln, both on the Eyre Peninsula of South Australia.

For further information on Clean Seas Seafood, please contact:

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