



Announcement Summary

---

**Entity name**

DAMSTRA HOLDINGS LIMITED

**Date of this announcement**

Thursday December 08, 2022

**The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	DIRECTOR OPTIONS EXPIRING 30 NOVEMBER 2037 EX NIL	3,949,430	01/12/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

DAMSTRA HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

610571607

### 1.3 ASX issuer code

DTC

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

8/12/2022



## Part 2 - Issue details

---

### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**DIRECTOR OPTIONS EXPIRING 30 NOVEMBER 2037  
EX NIL**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

1/12/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Christian Damstra	Damstar Pty Ltd <C and N Damstra Family A/C>	1,637,481
Johannes Risseeuw	Chocolate Pearl Pty Ltd >The Cinjan A/C	1,637,481
Morgan Hurwitz	Morgan Hurwitz	54,867
Drew Fairchild	Drew Fairchild	54,867
Sara La Mela	Sara La Mela	54,867
Simon Yencken	Simon Anthony Yencken	54,867

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02590173-3A605896?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02590173-3A605896?access_token=83ff96335c2d45a094df02a206a39ff4)

Options Details

---

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00000000

**Expiry date**

30/11/2037

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

DTC: Fully Paid Ordinary Shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://asx.api.markitdigital.com/asx-research/1.0/file/2924-02159717-3A526510?access\\_token=83ff96335c2d45a094df02a206a39ff](https://asx.api.markitdigital.com/asx-research/1.0/file/2924-02159717-3A526510?access_token=83ff96335c2d45a094df02a206a39ff)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

---

Issue details**Number of +securities**3,949,430

---





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DTC : ORDINARY FULLY PAID	257,696,388

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTCAY : OPTION EXPIRING 01-FEB-2037 EX NIL	324,675
DTCAL : OPTION EXPIRING 30-SEP-2023 EX \$0.8575	862,070
DTCAL : OPTION EXPIRING 30-SEP-2035 EX \$0.00	871,363
DTCAM : OPTION EXPIRING 30-SEP-2026 EX \$3.2375	2,709,014
DTCAY : OPTION EXPIRING 01-SEP-2036 EX NIL	974,999
DTCAL : OPTION EXPIRING 16-OCT-2034 EX NIL PRICE	794,442
DTCAB : OPTION EXPIRING 16-OCT-2034 EX \$1.5175	1,964,284
DTCAL : OPTION EXPIRING 28-FEB-2023 EX NIL	326,389
DTCAL : OPTION EXPIRING 08-DEC-2036 EX NIL	468,749
DTCAL : OPTION EXPIRING 18-JAN-2037 EX NIL	50,000
DTCAL : OPTION EXPIRING 16-DEC-2035 EX \$ NIL	39,448
DTCAL : OPTION EXPIRING 09-APR-2036 EX \$ NIL	85,021
DTCAL : OPTION EXPIRING 01-SEP-2036 EX NIL	238,862



DTCAT : OPTION EXPIRING 01-SEP-2027 EX \$1.6975	810,673
DTCAAC : OPTION EXPIRING 31-MAR-2037 EX NIL	3,781,250
DTCAP : WARRANT EXPIRING 30-JUN-2028 EX \$1.0375	2
DTCAQ : WARRANT EXPIRING 30-JUN-2028 EX \$1.1275	2
DTCAR : WARRANT EXPIRING 30-JUN-2028 EX \$1.2175	2
DTCAS : WARRANT EXPIRING 30-JUN-2028 EX \$1.3075	2
New class - code to be confirmed : DIRECTOR OPTIONS EXPIRING 30 NOVEMBER 2037 EX NIL	3,949,430



## Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

14