

Market Announcement

2 May 2024

Theta Gold Mines Limited (ASX: TGM) – Trading Halt

Description

The securities of Theta Gold Mines Limited ('TGM') will be placed in trading halt at the request of TGM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 6 May 2024 or when the announcement is released to the market.

Issued by

ASX Compliance



2 May 2024

Mr Sean Maloney
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Request for Trading Halt

Theta Gold Mines Limited (**Company**) requests that its securities be placed in trading halt with immediate effect.

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

- (a) The trading halt is requested pending the release of an announcement regarding a capital raise.
- (b) The Company requests that the securities remain in trading halt until the earlier of a release of an announcement regarding the funding transaction, or the commencement of trading on **Monday, 6 May 2024**.
- (c) The Company is not aware of any reason why the trading halt should not be granted.
- (d) There is no other information necessary to inform the market about the trading halt.

Yours faithfully

THETA GOLD MINES LIMITED

A handwritten signature in black ink, appearing to read "B. Hofman", with a long, sweeping horizontal stroke extending to the right.

Brent Hofman
Company Secretary