



27 FEBRUARY 2025
ASX RELEASE

DISPATCH OF ENTITLEMENT OFFER PROSPECTUS

Cosmo Metals Ltd ("Cosmo" or the "Company") (ASX: CMO) is pleased to confirm that in accordance with the indicative timetable, the Non-Renounceable Entitlement Offer Prospectus (**Prospectus**) has been dispatched by mail today, Thursday, 27 February 2025.

Shareholders are advised that the offer under the Prospectus is open for subscription from 8.00am (Perth time) Thursday, 27 February 2025 and the proposed closing date is 5.00pm (Perth time) on Friday, 21 March 2025.

Eligible Shareholders can access their personalised Entitlement and Acceptance Form online from 27 February 2024 at <https://investor.automic.com.au/#/home>

ENTITLEMENT OFFER TIMETABLE

The timetable below remains subject to change at the Company's discretion, subject to compliance with applicable laws and the ASX Listing Rules.

| Event | Date (AWST) |
|--|-----------------------------|
| Announcement of Entitlement Offer Lodgement of Appendix 3B notices with ASX | Wednesday, 12 February 2025 |
| Lodgement of Prospectus with ASIC and ASX – Date of this Prospectus | Wednesday, 19 February 2025 |
| Ex date Shares acquired from this date are ex-entitlement | Friday, 21 February 2025 |
| Record Date (4.00pm AWST) | Monday, 24 February 2025 |
| Despatch date Issue and despatch Prospectus | Thursday, 27 February 2025 |
| Entitlement Offer Opening Date | Thursday, 27 February 2025 |
| Closing Date | Friday, 21 March 2025 |
| Shortfall notification date | Wednesday, 26 March 2025 |
| Entitlement Offer announcement | Thursday, 27 March 2025 |

Cosmo Metals

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ASX: CMO



| Event | Date (AWST) |
|--|-------------------------|
| Entitlement Offer issue date Allotment and issue of Entitlement Offer New Securities | Thursday, 27 March 2025 |
| Entitlement Offer Shares issued commence trading on ASX | Friday, 28 March 2025 |
| Shareholder meeting to approve issue of securities for Newco Acquisition and the issue of Sub-underwriter Options and Lead Manager Options | Friday, 28 March 2025 |
| Settlement of Shortfall | Wednesday, 2 April 2025 |
| Issue of Shortfall Shares and Options, Sub-underwriter Options and Lead Manager Options | Thursday, 3 April 2025 |

**The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Securities are expected to commence trading on ASX may vary.*

Please refer to the Prospectus and ASX announcements on 12 and 19 February 2025.

Shareholders should fully consider the Prospectus in deciding whether to acquire the securities. Anyone interested in acquiring securities will need to complete the application form that accompanies the Prospectus.

If you have any queries concerning the Entitlement Offer or the action you are required to take to subscribe for the new shares, please contact your financial advisor, or the Share Registry "Automatic" on 1300 288 664 or Ms Melanie Ross, the Company Secretary, on admin@cosmometals.com.au.

This announcement is authorised for release to the ASX by the Board of Cosmo Metals Ltd.

For further information please contact:

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About Cosmo Metals Ltd

Cosmo Metals Ltd (Cosmo; ASX: CMO) is an ASX-listed gold and base metals exploration company with key projects located in WA and NSW.

Cosmo is acquiring the underexplored and highly prospective Bingara and Nundle gold-antimony and copper projects which cover an area of ~743km² in the New England Orogen of northern NSW.

While several high-grade gold, antimony, copper and gold deposits have historically been discovered and mined across the Bingara and Nundle Projects, there has been only sporadic exploration since the 1970's with no drilling in ~30 years.

Cosmo is also advancing work on the Kanowna Gold Project (KGP) located about 13 km north of Kalgoorlie and adjacent to the 7moz Au Kanowna Belle gold mine. Cosmo also owns the advanced Yamarna Project in the Eastern Goldfields region which contains significant intrusive-hosted base metal mineralisation, including the Mt Venn Cu-Ni-Co deposit.

Cosmo is supported by a strong technical team who are advancing exploration on multiple fronts.

