

ASX ANNOUNCEMENT

19 October 2020

Request for extension to Voluntary Suspension

Further to the announcement to the ASX dated 8 October 2020, in which The Agency Group Australia (ASX: AU1) ("The Agency" or "the Company") requested an extension of its voluntary suspension of its securities, the Company requests this voluntary suspension be extended.

The Agency provides the following information in relation to Listing Rule 17.2:

1. The Company makes the request to allow sufficient time for required documentation to be finalised with Macquarie Bank Limited, Peters Investments Pty Ltd and The Agency Group Australia in relation to:
 - An extended Forbearance Deed
 - A Convertible Note Agreement, and
 - An extension of its primary lending facility
2. The Agency requests the suspension remains in place until the commencement of trading on Monday 26 October unless before that time The Agency makes an announcement; and
3. The Agency is not aware of any reason why the suspension should not be granted.

Your faithfully

Stuart Usher
Company Secretary
The Agency Group Australia Ltd

This announcement has been released with the approval of the Agency Group board.

Ends

If you require further information, please contact:

Investors

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Media

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