



Announcement Summary

Entity name

LOTUS RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday March 31, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
LOTAAD	OPTION EXPIRING 31-OCT-2028 EX NIL	1,984,501	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/03/2025
LOTAY	OPTION EXPIRING 31-OCT-2027 EX NIL	303,368	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/03/2025
LOTAAJ	OPTION EXPIRING 30-JUN-2027 EX NIL	21,378	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/03/2025
LOTAAK	OPTION EXPIRING 30-JUN-2029 EX NIL	251,772	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/03/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

LOTUS RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

119992175

1.3 ASX issuer code

LOT

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/3/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

LOTAJ : OPTION EXPIRING 30-JUN-2027 EX NIL

Unquoted +equity securities that have ceased**Number of securities that have ceased**

21,378

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

31/3/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

LOTAJ : OPTION EXPIRING 30-JUN-2029 EX NIL

Unquoted +equity securities that have ceased**Number of securities that have ceased**

251,772

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

31/3/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

LOTAY : OPTION EXPIRING 31-OCT-2027 EX NIL

Unquoted +equity securities that have ceased**Number of securities that have ceased**

303,368

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied



Date of cessation	Is the entity paying any consideration for the cessation?
31/3/2025	No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

LOTAAD : OPTION EXPIRING 31-OCT-2028 EX NIL

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,984,501

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation	Is the entity paying any consideration for the cessation?
31/3/2025	No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LOT : ORDINARY FULLY PAID	2,362,651,943

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LOTAI : OPTION EXPIRING 08-OCT-2027 EX \$0.30	2,000,000
LOTAAF : OPTION EXPIRING 20-MAY-2027 EX \$0.30	4,000,000
LOTAH : OPTION EXPIRING 08-AUG-2027 EX NIL	6,000,000
LOTAAC : OPTION EXPIRING 31-OCT-2026 EX NIL	1,335,829
LOTAAD : OPTION EXPIRING 31-OCT-2028 EX NIL	2,746,659
LOTAX : OPTION EXPIRING 31-OCT-2025 EX NIL	335,814
LOTAY : OPTION EXPIRING 31-OCT-2027 EX NIL	3,519,705
LOTAEE : OPTION EXPIRING 30-SEP-2026 EX NIL	12,000,000
LOTAT : OPTION EXPIRING 29-NOV-2026 EX NIL	655,590
LOTAJ : OPTION EXPIRING 30-JUN-2027 EX NIL	3,192,277
LOTAAK : OPTION EXPIRING 30-JUN-2029 EX NIL	4,050,502
LOTAAG : OPTION EXPIRING 22-AUG-2027 EX \$0.30	2,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

