



Announcement Summary

Entity name

CYPRIMUM METALS LIMITED

Date of this announcement

Thursday February 06, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CYMAAE	OPTION EXPIRING 31-DEC-2027 EX \$0.042	168,744,427	06/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CYPRIMUM METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

48002678640

1.3 ASX issuer code

CYM

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/2/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Dec-2024 12:08	Update - Update - Proposed issue of securities - CYM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CYMAAE : OPTION EXPIRING 31-DEC-2027 EX \$0.042

Date the +securities the subject of this notification were issued

6/2/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

20,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued to the cornerstone investor under the placement announced on 13 December 2024 following shareholder approval obtained on 31 January 2025.

Number of +securities

148,744,427

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free-attaching options issued to participants in the placement on the basis of 1 option for every 2 shares, following shareholder approval obtained on 31 January 2025.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CYM : ORDINARY FULLY PAID	1,711,676,610
CYMN B : ORDINARY FULLY PAID DEFERRED	106,979,789

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CYMAAD : WARRANTS	80,328,290
CYMAV : PERFORMANCE RIGHTS	76,820,006
CYMAAG : OPTION EXPIRING 31-DEC-2027 DEFERRED	53,489,895
CYMAAE : OPTION EXPIRING 31-DEC-2027 EX \$0.042	261,601,570
CYMAZ : CONVERTIBLE NOTES	4