



12 May 2017

Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By e-mail to: - tradinghaltspert@asx.com.au

REQUEST FOR EXTENSION OF VOLUNTARY SUSPENSION

Ephraim Resources Limited (EPA or the Company) advises that the Company is still working on addressing relevant matters raised by the ASX as it relates to the approval of the proposed Goldson transaction and the Company's financial position in funding its current and planned operations.

The Company requests the voluntary suspension remain in place until the Company makes an announcement to the market, which it now expects to make no later than on Friday, 16 June 2017.

The Company is not aware of any reason why the suspension should not be granted.

Yours sincerely

Henko Vos
Company Secretary