

Announcement Summary

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**Entity name**

LEPIDICO LTD

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday November 22, 2022

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
LPDAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	55,000,000	Expiry of option or other convertible security without exercise or conversion	21/11/2022
LPDAJ	OPTION EXPIRING 21-NOV-2022 EX 2.5C	18,000,000	Expiry of option or other convertible security without exercise or conversion	21/11/2022

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

LEPIDICO LTD

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ABN

### Registration Number

99008894442

### 1.3 ASX issuer code

LPD

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

22/11/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

LPDAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

55,000,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

21/11/2022

**Is the entity paying any consideration for the cessation?**

☒ No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

LPDAJ : OPTION EXPIRING 21-NOV-2022 EX 2.5C

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

18,000,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

21/11/2022

**Is the entity paying any consideration for the cessation?**

☒ No

**Any other information the entity wishes to notify to ASX about the cessation?**



## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
LPD : ORDINARY FULLY PAID	7,637,771,223
LPDO : OPTION EXPIRING 04-NOV-2024	527,778,131
LPDOD : OPTION EXPIRING 18-JUN-2023	478,572,823

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
LPDAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	24,057,000
LPDAJ : OPTION EXPIRING 21-NOV-2022 EX 2.5C	0
LPDAE : OPTION EXPIRING 19-NOV-2023 EX \$0.012	67,500,000
LPDAL : OPTION EXPIRING 18-NOV-2024 EX \$0.072	37,500,000
LPDAN : INCENTIVE OPTION EXPIRING 18-NOV-2024 EX \$0.072	30,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.