



Announcement Summary

Entity name

BEAMTREE HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday April 17, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Issue of shares under an employee incentive plan to employees pursuant to salary contribution arrangements

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BMT	ORDINARY FULLY PAID	22,947	17/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BEAMTREE HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

42627071121

1.3 ASX issuer code

BMT

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/4/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of shares under an employee incentive plan to employees pursuant to salary contribution arrangements
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2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

BMT : ORDINARY FULLY PAID

Issue date

17/4/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

7,485

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.21860000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued to eligible employees at a discounted price of \$0.2186 (based on a 20% discount to the 5-day VWAP of BMT shares for the period ended 31 January 2025) under the Beamtree Employee Incentive Plan.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Issue of shares to employees under the Beamtree Employee Incentive Plan as approved by shareholders at the 2024 AGM: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02868527-2A1556588>

Number of +securities to be quoted

7,130

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.22950000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued to eligible employees at a discounted price of \$0.2295 (based on a 20% discount to the 5-day VWAP of BMT shares for the period ended 28 February 2025) under the Beamtree Employee Incentive Plan.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Issue of shares to employees under the Beamtree Employee Incentive Plan as approved by shareholders at the 2024 AGM: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02868527-2A1556588>

Number of +securities to be quoted

8,332

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.19640000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued to eligible employees at a discounted price of \$0.1964 (based on a 20% discount to the 5-day VWAP of BMT shares for the period ended 31 March 2025) under the Beamtree Employee Incentive Plan.



The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Issue of shares to employees under the Beamtree Employee Incentive Plan as approved by shareholders at the 2024 AGM: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02868527-2A1556588>

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BMT : ORDINARY FULLY PAID	289,806,978

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BMTAC : PERFORMANCE RIGHTS	21,002,669
BMTAD : OPTION EXPIRING 10-JUN-2025 EX \$0.20	375,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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