

Market Announcement

27 July 2022

Theta Gold Mines Limited (ASX: TGM) – Trading Halt

Description

The securities of Theta Gold Mines Limited ('TGM') will be placed in trading halt at the request of TGM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 29 July 2022 or when the announcement is released to the market.

Issued by

Jenita Iyalu

Adviser, Listings Compliance (Perth)



27 July 2022

Mr Damian Dinelli
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Request for Trading Halt

Theta Gold Mines Limited (**Company**) requests that its securities be placed in trading halt with immediate effect.

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

- (a) The trading halt is requested pending the release of the Feasibility Study (DFS) for the TGME Underground Gold Mine Project.
- (b) The Company requests that the securities remain in trading halt until the earlier of the release of an announcement regarding the DFS, or the commencement of trading on **Friday, 29 July 2022**.
- (c) The Company is not aware of any reason why the trading halt should not be granted.
- (d) There is no other information necessary to inform the market about the trading halt.

Yours faithfully

THETA GOLD MINES LIMITED

A handwritten signature in black ink, appearing to read "B. Hofman", with a long, sweeping horizontal line extending to the right.

Brent Hofman
Company Secretary