

Appendix 3A.1 - Notification of dividend / distribution

Important Information

Information and documents given to ASX become ASX's property and may be made public.

Please note that two corporate actions on the same security may not run with different record dates if the timetables result in overlapping (but not identical) ex-periods. It is permissible to run different corporate actions with the same record date except in the case of reorganisations - consolidations/splits which cannot run at the same time as any other corporate action for that entity

*Denotes minimum information required for first lodgement of this form.

**Denotes information that must be provided before or on +business day 0 of the relevant Appendix 6A or Appendix 7A timetable. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.

Part 1 - Entity and announcement details

1.1 Name of +Entity

CVC LIMITED

1.2 Registered Number Type

ACN

Registration Number

002700361

1.3 ASX issuer code

CVC

1.4 The announcement is

New announcement

1.5 Date of this announcement

Monday May 11, 2015

1.6 ASX +Security Code

CVC

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

Each form (announcement) can only relate to one +record date and payment date but may have multiple types of dividend/distributions applicable for those dates, for example an ordinary and a special dividend/distribution. If more than one type is applicable tick each relevant box in Q2A.1. Further Parts to the form will be presented for each type of dividend/distribution selected. All other questions in Part 2A are to be answered on the basis of the total of all the dividend/distribution types indicated in Q2A.1 (i.e. gross) as well as any supplementary dividend/distribution if applicable.



2A.1 Type of dividend/distribution

Special

2A.2 Dividend/distribution period (frequency)

N/A

2A.4 +Record Date

Monday May 18, 2015

2A.5 Ex Date

Thursday May 14, 2015

2A.6 Payment Date

Wednesday May 27, 2015

2A.7 Is the payment of dividend/distribution conditional?

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

**2A.9 Total dividend/distribution amount per
+security (in primary currency)**

AUD 0.10000000

**2A.10 Whether mandatory or via an optional
plan or facility, will or can the
dividend/distribution be paid in a currency
other than the primary currency?**

No

2A.11 Does the +entity have

a Dividend/Distribution Reinvestment Plan
(DRP)

**2A.11a If the +entity has a DRP, is the DRP
applicable to this dividend/distribution?**

No

**2A.12 Does the +entity have tax component
information apart from franking?**

No

Part 3B - Special dividend/distribution

**3B.1 Is the special dividend/distribution
estimated at this time?**

No

**3B.1a Special dividend/distribution estimated
amount per +security**

AUD

**3B.1b Special dividend/distribution amount per
+security**

AUD 0.10000000



3B.2 Is special dividend/distribution franked? Yes	3B.2a Is the special dividend/distribution fully franked? Yes
3B.3 Percentage of special dividend/distribution that is franked 100.0000 %	3B.3a Applicable corporate tax rate for franking credit (%) 30.0000 %
3B.4 Special dividend/distribution franked amount per +security AUD 0.10000000	3B.5 Percentage of special dividend/distribution that is unfranked 0.0000 %
3B.6 Special dividend/distribution unfranked amount per +security AUD 0.00000000	
3B.7 Special dividend/distribution conduit foreign income amount per +security AUD 0.00000000	

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution