



## Announcement Summary

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**Entity name**

ERRAWARRA RESOURCES LTD

**Announcement Type**

New announcement

**Date of this announcement**

Monday October 30, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ERW	ORDINARY FULLY PAID	26,416,667	30/10/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ERRAWARRA RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

95155472834

### 1.3 ASX issuer code

ERW

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

30/10/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

06-Sep-2023 09:40

**Announcement Title**

New - Proposed issue of securities -  
ERW

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



### Placement Details

### ASX +security code and description

ERW : ORDINARY FULLY PAID

**Issue date**

30/10/2023

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

26,416,667

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.12000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shareholder approval received on 24 October 2023 for the issue of shares as completion of the Placement announced on 6 September 2023.

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ERW : ORDINARY FULLY PAID	95,920,669

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ERWAK : OPTION EXPIRING 29-JUN-2025 EX \$0.25	1,500,000
ERWAH : PERFORMANCE RIGHTS CLASS B RESTRICTED	5,000,000
ERWAI : OPTION EXPIRING 21-APR-2026 RESTRICTED	2,000,000
ERWAJ : OPTION EXPIRING 21-APR-2025 EX \$0.30	7,500,000
ERWAM : OPTION EXPIRING 25-SEP-2025 EX \$0.25	1,500,000
ERWAC : OPTION EXPIRING 07-DEC-2024 EX \$0.30	3,300,000
ERWAD : OPTION EXPIRING 07-DEC-2024 EX \$0.30	300,000
ERWAL : OPTION EXPIRING 30-NOV-2025 EX \$0.25	1,500,000