



Tuesday 10 March 2015

Clarification of JORC 2012 Compliance for Kelly Drilling Exploration results in ASX Release of 4 March 2015

Dear Sandra Wutete,

The Competent Person Statement accompanying Redcliffe Resources Ltd drilling results announcement of 4 March 2015 included a sign off under JORC 2004 in relation to Exploration Results and Resources. I confirm that the Exploration Results were compiled and reported compliant to JORC 2012 as per the below Competent Person Statement.

Yours Sincerely,

Rodney Foster
Executive Chairman

Competent Person Statement

The information in this report, as it relates to Exploration Results, is based on information compiled and/or reviewed by Rodney Foster who is a Member of The Australasian Institute of Mining and Metallurgy. Rodney Foster is the Executive Chairman of the Company. He has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Rodney Foster consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

This information with respect to Resources was prepared and first disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported.

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