



20 Feb 2018

UBS AG, Australia Branch
ABN 47 088 129 613
AFSL No: 231087

UBS Warrants Operations
Tel. 1800-633 100
Tel. 61 2-9324 2043
Fax 61 2-9324 3564
SH-AUS-WARRANTS-OPS @ubs.com

www.ubs.com

FOR IMMEDIATE RELEASE TO THE MARKET

The Warrant Administration Manager
ASX Structured Products
Level 6, 20 Bridge Street
Sydney NSW 2000

UBS Market Growth Instalments: Distribution Announcement

UBS AG, Australia Branch ("**UBS**") issued **AMPSSJ** Series of UBS Market Growth Instalments over fully paid Shares of AMP Limited pursuant to the Product Disclosure Statement dated 23 May 2011 ("**PDS**").

AMP Limited recently announced the following distribution ("**Distribution**"):

Distribution amount (AUD): \$0.1450 Distribution

Ex-Distribution Date: 21 Feb 2018

Distribution record date: 22 Feb 2018

Distribution payment date: 28 Mar 2018

The Distribution is 90% franked.

Correspondingly, the **AMPSSJ** UBS Market Growth Instalments will commence trading ex-Distribution on 21 Feb 2018 and will have a Distribution record date of 22 Feb 2018.

Holders should be aware that AMP Limited may amend the amount of the Distribution payable, including for changes in foreign exchange rates (or revoke payment of the Distribution), prior to the Distribution payment date and Holders are entitled only to the Distribution actually paid by AMP Limited.

The Distribution will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Distribution to reduce the outstanding Loan Amount of the UBS Market Growth Instalments as follows:

ASX Code for UBS Market Growth Instalments	Loan Amount	
	Old	New
AMPSSJ	\$5.3400	\$5.1950

The new Loan Amount will be effective from the Ex-Distribution Date of 21 Feb 2018.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch
Andrew Lockhart
Director

UBS AG, Australia Branch
Scott Hanlon
Executive Director