



ASX RELEASE

15 December 2021

Results of Share Purchase Plan ("SPP")

Tinybeans Group Limited (ASX: TNY) (OTCQB: TNYF) ("Tinybeans" or "the Company"), an inclusive, informative, go-to resource for all things parenting, advises that it raised A\$120,500 through the SPP which was announced on 18 November 2021. This completes the first portion of the broader capital raising announced by the Company at the time, which includes a 2 tranche placement of \$8million ("Placement").

The Company will issue 200,823 new fully paid ordinary shares ("SPP Shares") which will rank equally with existing shares from their date of issue, to satisfy the SPP allocations. The SPP Shares will be issued at a price of A\$0.60 per Share, being the same price offered in the Placement.

The SPP Shares will be issued on Thursday, 16 December 2021 and will commence trading on the ASX on Friday, 17 December 2021. Holding statements are expected to be dispatched to successful applicants on the same day.

Proceeds of the Placement and the SPP will be used to assist in additional product development, marketing, general working capital purposes, and acceleration of Beanstalk, the Company's new subscription product.

The Company wishes to thank its existing shareholders for their ongoing support and their participation in the SPP.

The announcement was approved for release by the TNY Board.

For more information, please contact:

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About Tinybeans Group

Tinybeans Group Limited (ASX:TNY, OTCQB:TNYF) is a leading app and web platform enabling parents to capture their children's everyday memories and share them privately with families everywhere. The platform provides rich recommendations that spark everyday family inspiration for what to do, what to buy, and which services to use for their children's needs.

Being twice named Apple's App of the Day in the U.S. puts Tinybeans in the elite company of the best apps in the world! Plus, Tinybeans became Apple's #1 content partner and exclusive parenting partner for one of their newest products, Apple Guides. With over 80+ partners and 1,000+ Guides on the platform, Tinybeans is the 5th most read on the platform (total views of Guides content).

Tinybeans serves a deeply engaged user base in over 100 countries/territories and enjoys over 130,000 5-star reviews in the Apple App Store and the Google Play stores.

www.tinybeans.com