

Cleansing Notice – Issue of Shares

Delta Lithium Limited (ASX: DLI) (“Delta” or the “Company”) advises that it has completed the issue of 690,000 fully paid ordinary shares in respect of the conversion of 690,000 performance rights (“**New Shares**”).

Please refer the Appendix 2A also dated today, which contains further details on the conversion of performance rights.

The Company hereby gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“Corporations Act”) that:

- (a) The Company issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act.
- (b) As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act.
- (c) As at the date of this notice, there is no 'excluded information' as defined in sections 708A(7) and (8) of the Corporations Act.

Release authorised by James Croser, Managing Director of Delta Lithium Limited.

For further information, please contact:

Delta Lithium

James Croser, Managing Director

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About Delta Lithium

Delta Lithium (ASX: DLI) is an exploration and development company focused on bringing high-quality, lithium-bearing pegmatite deposits, located in Western Australia, into production. With a strong balance sheet and an experienced team driving the exploration and development workstreams. Delta Lithium continues to advance its Lithium Projects. The demerger and spin out of the gold assets into Ballard Mining Limited, in which Delta maintains a significant holding, is focussed on advancing the Mt Ida Gold Project which sits on existing Mining Leases with an approved Mining Proposal. Delta Lithium is pursuing a development pathway for the Lithium at Mt Ida to unlock maximum value for shareholders.

Delta Lithium also holds the highly prospective Yinnetharra Lithium Project. Delta currently possess rights to 3,100km² of prospective ground in the Gascoyne region and is undertaking systematic exploration of this tenure. The strategy is to focus multiple teams on these high priority targets, follow up with drilling and grow the Yinnetharra resource which will feed into subsequent studies.