



Announcement Summary

Entity name

ANSARADA GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday August 29, 2024

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AND	ORDINARY FULLY PAID	5,034,276	29/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ANSARADA GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

602586407

1.3 ASX issuer code

AND

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/8/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

ANDAO : OPTION EXPIRING 31-AUG-2029 EX \$0.01

TO (Existing Class)**ASX +security code and description**

AND : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

199,202

The first date the options were exercised or other +convertible securities were converted

29/8/2024

The last date the options were exercised or other +convertible securities were converted

29/8/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

29/8/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

199,202

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

NIL

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.010000

Any other information the entity wishes to provide about the +securities to be quoted

The options were calculated using the treasury cost method which is net value (Sale Price - Exercise) which will be converted into ordinary shares, this method is used so it creates a 'cashless exercise'. 798 options were lapsed to pay for the converted shares, as disclosed in the Appendix 3H lodged today.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

ANDAQ : OPTION EXPIRING 31-AUG-2029 EX \$1.32

TO (Existing Class)**ASX +security code and description**

AND : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

588,119

The first date the options were exercised or other +convertible securities were converted

29/8/2024

The last date the options were exercised or other +convertible securities were converted

29/8/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted



James Drake	James Drake	74,862
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Issue date

29/8/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

588,119

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

NIL

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.320000

Any other information the entity wishes to provide about the +securities to be quoted

The options were calculated using the treasury cost method which is net value (Sale Price - Exercise) which will be converted into ordinary shares, this method is used so it creates a 'cashless exercise'. 657,897 options were lapsed to pay for the converted shares, as disclosed in the Appendix 3H lodged today.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

ANDAK : OPTION EXPIRING 27-JAN-2026 EX NIL

TO (Existing Class)**ASX +security code and description**

AND : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

1,700,000

The first date the options were exercised or other +convertible securities were converted

29/8/2024

The last date the options were exercised or other +convertible securities were converted

29/8/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Stuart Clout	Stuart James Clout	300,000
Samuel Riley	Samuel Riley	450,000
James Drake	James Drake	300,000

Issue date

29/8/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

1,700,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued to Executive Directors and other employees under employee incentive scheme.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

ANDAJ : OPTION EXPIRING 30-JUN-2025 EX \$1.845

**TO (Existing Class)****ASX +security code and description**

AND : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

253,883

The first date the options were exercised or other +convertible securities were converted

29/8/2024

The last date the options were exercised or other +convertible securities were converted

29/8/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Stuart Clout	Stuart James Clout	33,463
Samuel Riley	Samuel Riley	38,400
James Drake	James Drake	32,915

Issue date

29/8/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

253,883

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

NIL

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.845000

Any other information the entity wishes to provide about the +securities to be quoted

The options were calculated using the treasury cost method which is net value (Sale Price - Exercise) which will be converted into ordinary shares, this method is used so it creates a 'cashless exercise'. 715,131 options were lapsed to pay for the converted shares, as disclosed in the Appendix 3H lodged today.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

ANDAN : OPTION EXPIRING 31-AUG-2026 EX \$1.64

TO (Existing Class)**ASX +security code and description**

AND : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

531,955

The first date the options were exercised or other +convertible securities were converted

29/8/2024

The last date the options were exercised or other +convertible securities were converted

29/8/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted



James Drake

James Drake

64,179

Issue date

29/8/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

531,955

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

NIL

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.640000

Any other information the entity wishes to provide about the +securities to be quoted

The options were calculated using the treasury cost method which is net value (Sale Price - Exercise) which will be converted into ordinary shares, this method is used so it creates a 'cashless exercise'. 1,014,431 options were lapsed to pay for the converted shares, as disclosed in the Appendix 3H lodged today.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

ANDAL : OPTION EXPIRING 28-NOV-2026 EX \$1.64

TO (Existing Class)**ASX +security code and description**

AND : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

140,125

The first date the options were exercised or other +convertible securities were converted

29/8/2024

The last date the options were exercised or other +convertible securities were converted

29/8/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Stuart Clout	Stuart James Clout	65,249
Samuel Riley	Samuel Riley	74,876

Issue date

29/8/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

140,125

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

NIL

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.640000

Any other information the entity wishes to provide about the +securities to be quoted

The options were calculated using the treasury cost method which is net value (Sale Price - Exercise) which will be converted into ordinary shares, this method is used so it creates a 'cashless exercise'. 267,214 options were lapsed to pay for the converted shares, as disclosed in the Appendix 3H lodged today.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

ANDAI : EMPLOYEE SHARE OPTIONS

TO (Existing Class)

**ASX +security code and description**

AND : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

37,500

The first date the options were exercised or other +convertible securities were converted

29/8/2024

The last date the options were exercised or other +convertible securities were converted

29/8/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

29/8/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

37,500

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued under the legacy ESOP

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

ANDAR : OPTION EXPIRING 01-DEC-2029 EX \$1.44

**TO (Existing Class)****ASX +security code and description**

AND : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

368,341

The first date the options were exercised or other +convertible securities were converted

29/8/2024

The last date the options were exercised or other +convertible securities were converted

29/8/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Samuel Riley	Samuel Riley	153,658
Stuart Clout	Stuart James Clout	87,483
Peter James	Peter James	42,400
David Pullini	David Pullini	42,400
Nancy Hobhouse	Nancy Hobhouse	42,400

Issue date

29/8/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

368,341

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

NIL

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.440000

Any other information the entity wishes to provide about the +securities to be quoted

The options were calculated using the treasury cost method which is net value (Sale Price - Exercise) which will be converted into ordinary shares, this method is used so it creates a 'cashless exercise'. 500,387 options were lapsed to pay for the converted shares, as disclosed in the Appendix 3H lodged today.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

ANDAD : OPTION EXPIRING 04-DEC-2024 EX \$2.15

TO (Existing Class)**ASX +security code and description**

AND : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

1,150,021

The first date the options were exercised or other +convertible securities were converted

29/8/2024

The last date the options were exercised or other +convertible securities were converted

29/8/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted



Stuart Clout	Stuart James Clout	144,921
Samuel Riley	Samuel Riley	186,327
Peter James	Peter James	132,446
David Pullini	David Pullini	132,446
James Drake	James Drake	88,296

Issue date

29/8/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

1,150,021

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

NIL

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.150000

Any other information the entity wishes to provide about the +securities to be quoted

The options were calculated using the treasury cost method which is net value (Sale Price - Exercise) which will be converted into ordinary shares, this method is used so it creates a 'cashless exercise'. 7,064,346 options were lapsed to pay for the converted shares, as disclosed in the Appendix 3H lodged today.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

ANDAP : OPTION EXPIRING 31-AUG-2027 EX \$0.01

TO (Existing Class)**ASX +security code and description**

AND : ORDINARY FULLY PAID

Please state the number of options that were exercised or other

The first date the options were exercised or other +convertible

The last date the options were exercised or other +convertible

**+convertible securities that were converted**

65,130

securities were converted

29/8/2024

securities were converted

29/8/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
James Drake	James Drake	10,089

Issue date

29/8/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

65,130

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

NIL

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.010000

Any other information the entity wishes to provide about the +securities to be quoted

The options were calculated using the treasury cost method which is net value (Sale Price - Exercise) which will be converted into ordinary shares, this method is used so it creates a 'cashless exercise'. 119,259 options were lapsed to pay for the converted shares, as disclosed in the Appendix 3H lodged today.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AND : ORDINARY FULLY PAID	94,372,836

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ANDAO : OPTION EXPIRING 31-AUG-2029 EX \$0.01	798
ANDAQ : OPTION EXPIRING 31-AUG-2029 EX \$1.32	657,897
ANDAP : OPTION EXPIRING 31-AUG-2027 EX \$0.01	119,259
ANDAK : OPTION EXPIRING 27-JAN-2026 EX NIL	0
ANDAJ : OPTION EXPIRING 30-JUN-2025 EX \$1.845	715,131
ANDAN : OPTION EXPIRING 31-AUG-2026 EX \$1.64	1,014,431
ANDAL : OPTION EXPIRING 28-NOV-2026 EX \$1.64	267,214
ANDAI : EMPLOYEE SHARE OPTIONS	0
ANDAR : OPTION EXPIRING 01-DEC-2029 EX \$1.44	500,387
ANDAD : OPTION EXPIRING 04-DEC-2024 EX \$2.15	7,064,346